

#### **DevConnect Program**

## Application Notes for Calabrio Quality Management R11 with Avaya Aura® Communication Manager R10.1.3 and Avaya Aura® Application Enablement Services R10.1.3 – Issue 1.0

### Abstract

These Application Notes describe the configuration steps required for the Calabrio Quality Management solution to interoperate with Avaya Aura® Communication Manager and Avaya Aura® Application Enablement Services.

Calabrio Quality Management uses Avaya Aura® Application Enablement Services Device, Media and Call Control (DMCC) and System Management Service (SMS) services to capture real-time CTI data and RTP streams from Avaya Aura® Communication Manager to produce recordings of phone activity for agents and knowledge workers.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as the observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the Avaya DevConnect Program.

## 1. Introduction

Calabrio Quality Management (Calabrio) is a contact center and knowledge worker-oriented recording solution that uses Avaya Aura® Application Enablement Services (AES) System Management Services (SMS) and Device, Media and Call Control (DMCC) interfaces.

Before Calabrio can start recording, it establishes a client connection with AES and performs a SMS service query to obtain the list of agents and stations configured in Avaya Aura® Communication Manager (Communication Manager).

The application uses the SMS to populate database information in the Calabrio system. The information collected are; list operation on Agent model, list and display operations on Station model and list operation on Hunt Group model.

The Calabrio DMCC integration works by using two supported DMCC methods, Single Step Conference and Multiple Registration, to capture the media for recording. The Single Step Conference method is used for users with Avaya SIP and Analog telephones, and the Multiple Registration method is used for users with Avaya H.323 and Digital telephones.

# 2. General Test Approach and Test Results

The compliance test focused on the ability for calls to be recorded. Calls were manually placed from the public switched telephone network (PSTN) directly to and from recorded devices, and to VDN or Skill group extension. For each recorded station in a call, there is one recording generated. Once a call is completed, the recordings are reviewed for their quality, completeness (number of recordings beginning to end, etc.) and accuracy of tagging information (owner, calling party, called party, etc.).

The serviceability testing focused on verifying that Calabrio recording server came back into service after re-connecting the Ethernet cable and rebooting the system.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

Avaya recommends our customers implement Avaya solutions using appropriate security and encryption capabilities enabled by our products. The testing referenced in these DevConnect Application Notes included the enablement of supported encryption capabilities in the Avaya products. Readers should consult the appropriate Avaya product documentation for further information regarding security and encryption capabilities supported by those Avaya products.

Support for these security and encryption capabilities in any non-Avaya solution component is the responsibility of each individual vendor. Readers should consult the appropriate vendor-supplied product documentation for more information regarding those products.

For the testing associated with these Application Notes, the interface between Avaya systems and Calabrio did not include use of any specific encryption features as requested by Calabrio.

### 2.1. Interoperability Compliance Testing

The interoperability compliance test included both feature functionality and serviceability testing.

- Inbound and Outbound Calls Successfully record inbound and outbound calls routed to and from different endpoints such as analog, digital, H.323 and SIP stations.
- Calls to Elite Agents Successfully record calls to agents logged in to Avaya Agent for Desktop.
- Telephony features Successfully record hold/resume, mute/unmute, transfer and conference calls.
- Screen recording Successfully record user's desktops associated with recorded stations.
- Serviceability testing to cover the behavior of Calabrio recording server under different simulated failure conditions.

### 2.2. Test Results

All test cases successfully passed.

### 2.3. Support

Technical support on Calabrio can be obtained through the following:

- Phone: +1 (763) 592-4680 or +1 (800) 303-1248
- Web: <u>http://calabrio.com/about-calabrio/services/</u>
- Email: <u>calabriosupport@calabrio.com</u>

## 3. Reference Configuration

Figure 1 illustrates the compliance test configuration consisting of:

- Avaya Aura® Communication Manager
- Avaya Aura® Application Enablement Services
- Avaya Endpoints consists of 96x1, J100 series and Avaya Agent for Desktop softphones acting like agents.
- Avaya Session Border Controller have SIP trunks that connects to Session Manager and to SIP service provider to provide PSTN calls.
- Calabrio server installed on a standalone machine.

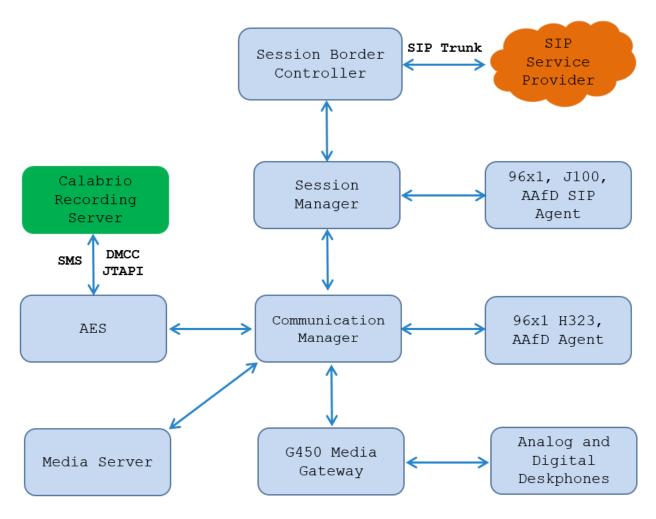


Figure 1: Test Configuration Diagram

## 4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Aura® Communication Manager	10.1.3.1.0-FP3 SP1 01.0.974.0-27937
Avaya G450 Media Gateway	FW 42.24.0
Avaya Aura® Media Server	v.10.1.0.154
Avaya Aura® System Manager	10.1.3.1 Feature Pack 3 SP1 10.1.3.1.0716418
Avaya Aura® Session Manager	10.1.3.1 Feature Pack 3 SP1 10.1.3.1.1013103
Avaya Session Border Controller	10.1.2.0-64-23285
Avaya Aura® Application Enablement Services	10.1.3.0
Avaya J100 Series Deskphones	4.1.2.0.11 (SIP) 6.8.5.4.10 (H.323)
Avaya 96x1 Deskphones	7.1.15 (SIP) 6.8.5.4.10 (H.323)
Avaya Agent for Desktop Softphone	2.0.65
Avaya 9408 Digital Deskphone	2.0
Avaya Analog Deskphone	-
Calabrio One Cloud Platform	11.0.2.X
Calabrio One Data Server running on Windows 2016 Server VM	11.0.2.X

## 5. Configure Avaya Aura® Communication Manager

This section provides the steps for configuring Communication Manager using the System Access Terminal (SAT). The procedure includes the following areas:

- Verify License
- Administer Communication Manager System Features
- Administer IP-Services
- Administer CTI Link
- Administer SMS User Account
- Administer Recorded Extensions
- Administer Virtual Extensions

All the configuration changes in this section for Communication Manager are performed through the System Access Terminal (SAT) interface. For more details on configuring Communication Manager, refer to the Avaya product documentation in **Section 10**.

### 5.1. Verify License

Using the SAT, verify that the **Computer Telephony Adjunct Links** option is enabled on the **system-parameters customer-options** form on **Page 4**. The license file installed on the system controls these options. If a required feature is not enabled, contact an authorized Avaya sales representative.

On Page 4, ensure Computer Telephony Adjunct Links is set to y.

```
display system-parameters customer-options
                                                                                   Page 4 of 12
                                        OPTIONAL FEATURES
    Abbreviated Dialing Enhanced List? yAudible Message Waiting? yAccess Security Gateway (ASG)? nAuthorization Codes? yAnalog Trunk Incoming Call ID? yCAS Branch? nCrp/Sys List Dialing Start at 012 yCAS Main? a
A/D Grp/Sys List Dialing Start at 01? y
                                                                                    CAS Main? n
Answer Supervision by Call Classifier? y
                                                                         Change COR by FAC? n
                                          ARS? y Computer Telephony Adjunct Links? y
                    ARS/AAR Partitioning? y Cvg Of Calls Redirected Off-net? y
            ARS/AAR Dialing without FAC? n
            ARS/AAR Dialing without FAC? n
ASAI Link Core Capabilities? y
ASAI Link Plus Capabilities? y
                                                                                DCS (Basic)? y
                                                                        DCS Call Coverage? y
                                                                       DCS with Rerouting? y
        Async. Transfer Mode (ATM) PNC? n
  Async. Transfer Mode (ATM) Trunking? n
ATM WAN Spare Processor? n
ATMS? y
Digital Loss Plan Modification? y
DS1 MSP? y
                      Attendant Vectoring? Y
          (NOTE: You must logoff & login to effect the permission changes.)
```

#### 5.2. Administer Communication Manager System Features

Enter the **change system-parameters features** command and ensure that on **Page 5**, **Create Universal Call ID** (UCID) is enabled and a relevant UCID Network Node ID (1 was used in the test) is defined. Also ensure that on **Page 13** that **Send UCID to ASAI** is set to **y**. Calabrio relies on UCID to track complex calls (Transfers and Conferences).

```
change system-parameters features
                                                                      5 of 19
                                                               Page
                       FEATURE-RELATED SYSTEM PARAMETERS
SYSTEM PRINTER PARAMETERS
 Endpoint:
                         Lines Per Page: 60
SYSTEM-WIDE PARAMETERS
                                    Switch Name: cm10
           Emergency Extension Forwarding (min): 10
         Enable Inter-Gateway Alternate Routing? n
Enable Dial Plan Transparency in Survivable Mode? n
                             COR to Use for DPT: station
               EC500 Routing in Survivable Mode: dpt-then-ec500
MALICIOUS CALL TRACE PARAMETERS
              Apply MCT Warning Tone? n MCT Voice Recorder Trunk Group:
     Delay Sending RELease (seconds): 0 Notification using Crisis Alert? n
SEND ALL CALLS OPTIONS
    Send All Calls Applies to: station Auto Inspect on Send All Calls? n
   Send All Calls on Ringing Bridge Leaves Call Ringing on Other Bridges? n
             Preserve previous AUX Work button states after deactivation? n
UNIVERSAL CALL ID
     Create Universal Call ID (UCID)? y
                                          UCID Network Node ID: 1
     Copy UCID for Station Conference/Transfer? y
```

```
change system-parameters features
                                                                Page 13 of 19
                       FEATURE-RELATED SYSTEM PARAMETERS
CALL CENTER MISCELLANEOUS
           Callr-info Display Timer (sec): 10
                          Clear Callr-info: next-call
        Allow Ringer-off with Auto-Answer? n
    Reporting for PC Non-Predictive Calls? n
            Agent/Caller Disconnect Tones? n
Interruptible Aux Notification Timer (sec): 3
  Zip Tone Burst for Callmaster Endpoints: double
 ASAI
                   Copy ASAI UUI During Conference/Transfer? y
              Call Classification After Answer Supervision? y
                                         Send UCID to ASAI? y
                 For ASAI Send DTMF Tone to Call Originator? y
         Send Connect Event to ASAI For Announcement Answer? y
 Prefer H.323 Over SIP For Dual-Reg Station 3PCC Make Call? n
```

#### 5.3. Administer IP-Services

Add an IP Services entry for Application Enablement Services as described below:

- Enter the **change ip-services** command.
- In the **Service Type** field, type **AESVCS**.
- In the **Enabled** field, type **y**.
- In the **Local Node** field, type the Node name **procr** for the Processor Ethernet Interface.
- In the Local Port field, use the default of 8765.

change ip-s	services				Page	1 of 4
			IP SERVICES			
Service	Enabled	Local	Local	Remote	Remote	TLS
Туре		Node	Port	Node	Port	Encryption
AESVCS	у р	rocr	8765			

On Page 4 of the IP Services form, enter the following values:

- In the **AE Services Server** field, type the host name of the Application Enablement Services server.
- In the **Password** field, type the same password to be administered on the Application Enablement Services server in **Section 6.1**.
- In the **Enabled** field, type **y**.

change ip-services			Page	4 of	4	
	AE Services Administ	cration				
Server ID AE Service Server	es Password	Enabled	Status			
1: aes10	*	У	in use			

### 5.4. Administer Computer Telephony Integration (CTI) Link

Enter the **add cti-link <link number>** command, where **<link number>** is an available CTI link number.

- In the **Extension** field, type a valid extension.
- In the **Type** field, type **ADJ-IP**.
- In the **Name** field, type a descriptive name.

add cti-link 1		Page	1 of	3
	CTI LINK			
CTI Link: 1				
Extension: 3332				
Type: ADJ-IP				
			COR:	1
Name: AES10				
Unicode Name? n				

#### 5.5. Administer SMS User Account

Calabrio uses the Application Enablement Services SMS interface to query for administered Stations and Agents for use in administering the application.

A privileged user was used in this test. Access the System Management Interface by typing the IP address of Communication Manager in the URL of a web browser. Login using proper credentials and navigate to Administration  $\rightarrow$  Server (Maintenance). The Administration/Server (Maintenance) screen is seen as shown below. Create a user account on Communication Manager by navigating to the Administer Accounts page under Security from the left hand pane and selecting the radio button Add Login and Privileged Administrator. Click Submit to continue the process.

Αναγα	Avaya Aura <sup>®</sup> Communication Manag System Management Inter	<b>jer (CM)</b> face (SMI)
Help Log Off	Administration	
Administration / Server (Maintenance)	This 5	erver: cm10
Cluster Enablement	Administrator Accounts	
Server Upgrades		
Manage Updates	The Administrator Accounts SMI pages allow you to add, delete, or change administrator logins and Linux groups.	
SSP Log History IPSI Firmware Upgrades	The Administrator Accounts SMI pages allow you to add, delete, or change administrator logins and Linux groups.	
IPSI Firmware Opgrades	Select Action:	
Download IPSI Firmware		
Download Status	Add Login	
Activate IPSI Upgrade	Privileged Administrator	
Activation Status		
Data Backup/Restore	Unprivileged Administrator	
Backup Now	SAT Access Only	
Backup History	o an Access only	
Schedule Backup Backup Loos	Web Access Only	
View/Restore Data	CDR Access Only	
Restore History		
Security	$\bigcirc$ Business Partner Login (dadmin)	
Administrator Accounts	O Business Partner Craft Login	
Login Account Policy	Construction Crart Login	
Change Password	O Custom Login	
Login Reports		
Server Access Server Log Files	○ Change Login Select Login ✓	
Firewall	Remove Login V	
Trusted Certificates		
Server/Application Certificates	O Lock/Unlock Login	
Certificate Alarms	0	
Certificate Signing Request	O Add Group	
SSH Keys	Remove Group	
Web Access Mask		
Miscellaneous File Synchronization	Submit Help	
Download Files		
CM Phone Message File		

The Administrator Accounts -- Add Login screen is displayed. Enter a name to the Login name field and enter desired password.

AVAYA		Avaya A	ura <sup>®</sup> Communication Manager (CM) System Management Interface (SMI)
Help Log Off	Administration		
Administration / Server (Maintenance)			This Server: cm10
Cluster Enablement	Administrator Accounts	Add Login: Privileged Adn	ninistrator
Server Upgrades	Administrator Accounts	Add Login. Frivileged Adi	lillistrator
Manage Updates			
SSP Log History		hat is a member of the <b>SUSERS</b> group. This	login has the greatest access privileges in the system
IPSI Firmware Upgrades	next to root.		
IPSI Version			
Download IPSI Firmware	Login name	calabrio	]
Download Status		Cardonio	
Activate IPSI Upgrade	Primary group	susers	
Activation Status			
Data Backup/Restore	Additional groups (profile)	prof18 🗸	
Backup Now Backup History	Linux shell	/bin/bash	
Schedule Backup		/DIII/DdSII	
Backup Logs	Home directory	/var/home/calabrio	
View/Restore Data		, ( a), ( a), ( a) a)	
Restore History	Lock this account		
Security			
Administrator Accounts	SAT Limit	none 🗸	
Login Account Policy	Date after which account is		
Change Password	disabled-blank to ignore		
Login Reports	(YYYY-MM-DD)		
Server Access	Enter password	•••••	1
Server Log Files			
Firewall	Re-enter password	•••••	]
Trusted Certificates			
Server/Application Certificates	Force password change on next login	⊖ <sub>Yes</sub>	
Certificate Alarms	hext login	No.	
Certificate Signing Request		© NO	
SSH Keys			
Web Access Mask	Submit Cancel Help		
Miscellaneous File Synchronization	incer		
Download Files			
CM Phone Message File			

#### 5.6. Administer Recorded Extensions

For H.323 and Digital stations that will be recorded, enable **IP Softphone** as shown below, which will be used by Calabrio to correspond to the Multiple Registration recording method. Calabrio needs to know the **Security Code** in order to successfully register, ensure that security codes are set to the same value for these stations; however, check with Calabrio for alternatives if necessary.

For SIP and Analog stations that will be recorded, leave the **IP Softphone** setting disabled, which will be used by Calabrio to correspond to the Single Step Conference recording method.

Use the **display station n** command to verify information, or **change station n** to make changes if necessary.

Note that all SIP station configurations need to be completed from Session Manager via System Manager.

display station 3301		Pac	ge 1 of 6
		STATION	
Extension: 3301		Lock Messages? n	BCC: 0
Type: 9641		Security Code: *	TN: 1
Port: S000011		Coverage Path 1: 1	COR: 1
Name: John, Anderson		Coverage Path 2:	COS: 15
Unicode Name? n		Hunt-to Station:	Tests? y
STATION OPTIONS			
		Time of Day Lock Table:	
Loss Group:	19	Personalized Ringing Pattern:	1
		Message Lamp Ext: 3301	L
Speakerphone:	2-way	Mute Button Enabled?	У
Display Language:	english	Button Modules:	1
Survivable GK Node Name:	lsp		
Survivable COR:	internal	Media Complex Ext:	
Survivable Trunk Dest?	У	IP SoftPhone?	У
		IP Video Softphone?	n
	Short	/Prefixed Registration Allowed:	default
		Customizable Labels?	У

### 5.7. Administer Virtual Extensions

Virtual stations are used by Calabrio to do Single Step Conference based call recording for SIP and Analog stations. Add a virtual station using the **add station**  $\langle n \rangle$  command; where  $\langle n \rangle$  is an available extension number. Enter the following values for the specified fields and retain the default values for the remaining fields. Note that the number of virtual stations configured should be equal to the number of stations that will be recorded simultaneously.

- In the **Type** field, enter a station type such as **9640**.
- In the **Name** field, enter a name containing the **DMCC** string (e.g., **DMCC Station 1**). Calabrio uses the DMCC prefix string to identify virtual stations.
- In the **Security Code** field, enter a desired value.
- Set the **IP SoftPhone** field to **y**.

display station 3317		Page 1 of 5		
	STATION	1490 1 01 0		
	0111101			
Extension: 3317	Lock Messages? n	BCC: 0		
Type: 9640	Security Code: *	TN: 1		
Port: S000019	Coverage Path 1:	COR: 1		
Name: DMCC Station 1	Coverage Path 2:	COS: 1		
Unicode Name? n	Hunt-to Station:	Tests? y		
STATION OPTIONS		-		
	Time of Day Lock I	Table:		
Loss Group:	19 Personalized Ringing Pat	tern: 1		
	Message Lamp Ext	: 3317		
Speakerphone:	2-way Mute Button Ena	abled? y		
Display Language:	english Button Mod	dules: 0		
Survivable GK Node Name:				
Survivable COR:	internal Media Complex	K Ext:		
Survivable Trunk Dest?	y IP SoftE	Phone? y		
	IP Video Softp	phone? n		
	Short/Prefixed Registration Allowed: default			
	Customizable La	abels? y		

## 6. Configure Avaya Aura® Application Enablement Services

All administration of Application Enablement Services (AES) is performed via a web browser. Enter the ip address of AES in the URL field of a web browser. After a login step, the **Welcome to OAM** page is displayed. Note that all navigation is performed by clicking links in the Navigation Panel on the left side of the screen, context panels will then appear on the right side of the screen.

The procedures fall into the following areas:

- Configure Communication Manager Switch Connections
- Configure Calabrio User
- Confirm TSAPI and DMCC Licenses



#### 6.1. Configure Communication Manager Switch Connections

To add a link to Communication Manager, navigate to the **Communication Manager Interface**   $\rightarrow$  Switch Connections page and enter a name for the new switch connection (e.g., cm10) and click the Add Connection button (not shown). The Connection Details screen is shown. Enter the Switch Password configured in Section 5.3 and check the Processor Ethernet box if using the procr interface. Click Apply.

Communication Manager Interface	Switch Connections	Home   Help   Logout
<ul> <li>&gt; AE Services</li> <li>Communication Manager Interface</li> <li>Switch Connections</li> <li>&gt; Dial Plan</li> <li>+ High Availability</li> <li>&gt; Licensing</li> <li>&gt; Maintenance</li> <li>&gt; Networking</li> <li>&gt; Security</li> <li>&gt; Status</li> </ul>	Connection Details - cm10 Switch Password Confirm Switch Password Msg Period Provide AE Services certificate to switch Secure H323 Connection Processor Ethernet Enable TLS Certificate Validation Apply Cancel	 Minutes (1 - 72)
<ul> <li>User Management</li> <li>Utilities</li> <li>Help</li> </ul>		

The display returns to the **Switch Connections** screen which shows that the **cm10** switch connection has been added.

Communication Manager Interface	Switch Connections			Home   Help   Logout
AE Services				
Communication Manager Interface	Switch Connections			
Switch Connections		Add Connection		
▶ Dial Plan	Connection Name	Processor Ethernet	Msg Period	Number of Active Connections
High Availability	● cm10	Yes	30	1
▶ Licensing	Edit Connection Edit	PE/CLAN IPs Edit Signal	ing Details Del	ete Connection Survivability Hierarchy
Maintenance				

Click the **Edit PE/CLAN IPs** button on the **Switch Connections** screen to configure the **procr** or **CLAN** IP Address(es). The **Edit Processor Ethernet IP** screen is displayed. Enter the IP address of the **procr** interface and click the **Add/Edit Name or IP** button.

Communication Manager Interface	Switch Connections		Home   Help   Logout
AE Services			
Communication Manager Interface	Edit Processor Eth	ernet IP - cm10	
Switch Connections	10.33.1.43	Add/Edit Name or IP	
Dial Plan		Name or IP Address	Status
High Availability	10.33.1.43		In Use
▶ Licensing	Back		
Maintenance			
Networking			

### 6.2. Configure Calabrio User

In the Navigation Panel, select User Management  $\rightarrow$  User Admin  $\rightarrow$  Add User. The Add User panel will display as shown below. Enter an appropriate User Id, Common Name, Surname, and User Password. Select Yes from the CT User dropdown list.

Click **Apply** (not shown) at the bottom of the pages to save the entry.

User Management   User Admin   Ad	dd User		Home   Help   Logout
▶ AE Services			
Communication Manager Interface	Add User		
High Availability	Fields marked with * can	not be empty.	
	* User Id	calabrio	
Licensing	* Common Name	Calabrio	
Maintenance	* Surname	QM	
Networking	* User Password	•••••	
▶ Security	* Confirm Password	•••••	
▶ Status	Admin Note		
▼ User Management	Avaya Role	None 🗸	
Service Admin	Business Category		
▼ User Admin	Car License		
Add User	CM Home		
<ul> <li>Change User Password</li> </ul>	Css Home		
<ul> <li>List All Users</li> </ul>	CT User	Yes 🗸	,
<ul> <li>Modify Default Users</li> </ul>	Department Number		
<ul> <li>Search Users</li> </ul>	Display Name		
→ Utilities	Employee Number		
▶ Help	Employee Type		

If the Security Database (SDB) is enabled on Application Enablement Services, set the Calabrio user account to **Unrestricted Access** to enable any device (station, ACD extension, DMCC virtual station) to be used implicitly. This step avoids the need to duplicate administration.

Navigate to Security  $\rightarrow$  Security Database  $\rightarrow$  CTI Users  $\rightarrow$  List All Users and select the calabrio user and click Edit.

Security   Security Database   CTI	Users   List All Users			Home   Help   Loge
AE Services Communication Manager	CTI Users			
Interface				
High Availability	User ID	Common Name	Worktop Name	Device ID
▶ Licensing	calabrio	Calabrio	NONE	NONE
Maintenance				
Networking	⊖ test	Avaya	NONE	NONE
▼ Security	Edit List All			
Account Management				

On the Edit CTI User panel, check the Unrestricted Access box and click the Apply Changes button. Click Apply when asked to confirm the change on the Apply Changes to CTI User Properties dialog (not shown).

urity   Security Database   CTI	Users   List All Users		Home   Help   Log
AE Services			
Communication Manager Interface	Edit CTI User		
High Availability	User Profile:	User ID	calabrio
Licensing		Common Name	Calabrio
		Worktop Name	NONE ~
Maintenance		Unrestricted Access	$\checkmark$
Networking Security	Call and Device Control:	Call Origination/Termination and Device Status	None 🗸
Account Management			
Audit	Call and Device Monitoring:	Device Monitoring	None 🗸
		Calls On A Device Monitoring	None 🗸
Certificate Management		Call Monitoring	
Enterprise Directory			
Host AA	Routing Control:	Allow Routing on Listed Devices	None Y
PAM	Apply Changes Cancel Ch	nanges	
Security Database			
Control			
CTI Users			
List All Users			
<ul> <li>Search Users</li> </ul>			
<ul> <li>Devices</li> </ul>			
<ul> <li>Device Groups</li> </ul>			

### 6.3. Confirm TSAPI and DMCC Licenses

Calabrio uses a DMCC (VALUE\_AES\_DMCC\_DMC) license for each recording port. Additionally, a TSAPI Basic (VALUE\_AES\_TSAPI\_USERS) license is used for each agent station being monitored. If the licensed quantities are not sufficient for the implementation, contact the Avaya sales team or business partner for a proper license file.

From the left pane menu on Application Enablement Services Management Console, click Licensing  $\rightarrow$  WebLM Server Access (not shown). A Web License Manager login window is displayed (not shown). Enter proper credentials to log in. Click Licensed products  $\rightarrow$ APPL\_ENAB  $\rightarrow$  Application\_Enablement from the left pane. The Application Enablement Services license is displayed in the right pane. Ensure that there are enough Device Media and Call Control and TSAPI Simultaneous Users licenses available.

Application Enablement (CTI) - R	elease: 10 - Si	(D: 10503000 Standa
'ou are here: Licensed Products > Application	_Enablement > Viev	v License Capacity
icense installed on: April 11, 2023 5	:29:59 AM -07:0	00
License File Host IDs:		
Licensed Features		
14 Items 🖓 Show All 🗸		
Feature (License Keyword)	Expiration date	Licensed capacity
Device Media and Call Control VALUE_AES_DMCC_DMC	permanent	512
AES ADVANCED LARGE SWITCH VALUE_AES_AEC_LARGE_ADVANCED	permanent	512
AES HA LARGE VALUE_AES_HA_LARGE	permanent	512
AES ADVANCED AGENT VALUE_AES_ADVANCED_AGENT	permanent	512
AES ADVANCED MEDIUM SWITCH VALUE_AES_AEC_MEDIUM_ADVANCED	permanent	512
Unified CC API Desktop Edition VALUE_AES_AEC_UNIFIED_CC_DESKTOP	permanent	512
CVLAN ASAI VALUE_AES_CVLAN_ASAI	permanent	512
	permanent	512

## 7. Configure Calabrio Quality Management

The initial configuration of the Calabrio server is typically performed by Calabrio technicians or authorized installers. These Application Notes will only cover the steps necessary to configure the Calabrio solution to interoperate with Communication Manager and Application Enablement Services. Configuration in this section was performed with the assistance from a Calabrio engineer and assumes that the Calabrio platform is installed and operable.

The steps include:

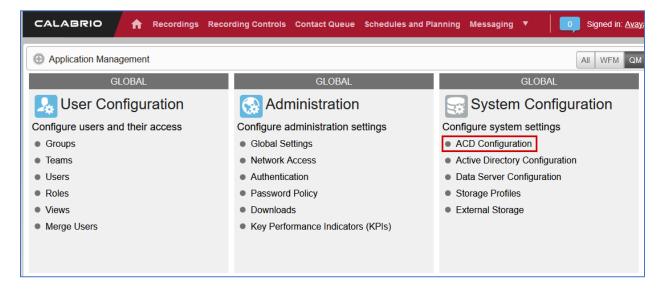
- Configuration of the Application Enablement Interfaces SMS
- Installation of the Data Server
- Configuration of the Data Server
- Configuration of the Application Enablement Interfaces DMCC
- Configuration of Device Associations

The configuration of the Calabrio server is performed using Calabrio web interface. Access the web interface via a browser by entering the URL where Calabrio One tenant is located. Log in using appropriate credentials.

CALABRIO			
	Username		
	Password		
	FORGOT PASSWORD?	LOG IN SINGLE SIGN-ON	
	English 👻		
Version 11.0.2.1147			
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### 7.1. Configuration of the Application Enablement Interfaces – SMS

From the **Dashboard**, navigate to **Application Management** → **ACD Configuration**.



On the **ACD Configuration** page, select **Add** to add a new ACD. Select **Avaya CM with Contact Center Elite** from the **Select ACD** drop down menu and type in a **Name** for the ACD.

CALABRIO	Recordings Contact Queue Schedules and Planning Messaging Analytics Agent Explorer 💙	<b>1</b>
<ul> <li>✓ Twilio Configuration</li> <li>✓ Select ACD</li> </ul>		st Conne
	Select ACD ACD Details	
	AC Avaya CM with Contact	
	Avaya (ACD ID: 5) Generic (Default) (ACD ID: Name	
	Avaya	
	OK <u>Cancel</u>	
	Add Edit Delete	

Configure the ACD as shown below:

- **SMS SERVER URL**: Type in the SMS Server URL for the AES.
- COMMUNICATION MANAGER IP ADDRESS: Communication Manager IP Address
- COMMUNICATION MANAGER LOGIN & PASSWORD: As configured in Section 5.5
- VIRTUAL EXTENSION PREFIX: Type in DMCC

The following fields are not required for this testing but do require data to be input in order for the ACD Configuration to save successfully:

- Type in C:\Program Files\Common Files\Calabrio ONE\Data Server\gis for the **DIRECTORY** under **AVAYA GIS CONFIGURATION**
- Type in 7003 for **REAL TIME ADHERENCE (RTA) PORT**

No further configuration on this page, such as CMS or CDR, is required for testing. Select **Save** once done.

CALABRIO	Recordings Contact Queue Schedules and Planning Messaging Analytics Agent Explorer 🗸 🔶 Hello, Tenant 🗸 Hel	p
✓ Twilio Configuration ✓ Select ACD	ACD Configuration Cancel	
✓ ACD Filtering	Avaya CM with Contact Center Elite Configuration AE Services SMS Information.	*
<ul> <li>Avaya CM with Contact Center Elite Configuration</li> </ul>	SMS SERVER URL https://10.33.1.4	
✓ Avaya Communication Manager Information	Avaya Communication Manager Information	1
✓ Real Time Adherence (RTA) Port	Avaya Communication Manager Information COMMUNICATION MANAGER IP ADDRESS	1
<ul> <li>✓ Synchronization Interval</li> </ul>	10.33.1.6	
✓ Avaya GIS Configuration	COMMUNICATION MANAGER LOGIN	
✓ Avaya Call Management System (CMS)	COMMUNICATION MANAGER PASSWORD	
Connection Configuration		
✓ CDR Connection Configuration	VIRTUAL EXTENSION PREFIX	
✓ CDR Parameter Layout	CMS ACD ID	•

### 7.2. Installation of the Data Server

From the Application Management page, select Downloads.



From the **Downloads** page, select **Calabrio One Data Server** to download the Data Server software. Install the Data Server on the server prepared to be used as the Calabrio One Data Server.

Downloads
Use this page to access the Calabrio ONE installers available to you. Click the desired installer to download it and follow the instructions in the installation wizard.
Available Installers
<u>Calabrio One Data Server</u> Calabrio One Smart Desktop

#### 7.3. Configuration of the Data Server

Navigate to Application Management → Data Server Configuration.



On the **Data Server Configuration** page, select the name of the Data Server to be configured, which should be the IP address of the server where the Data Server software was installed. Check the box for **Enable Sync** and choose the ACD configured in the previous step to retrieve the user data from.

CALABRIO	Recordings Contact Queue Schedules and Planning Messaging Analytics Agent Explorer 🗸 🔶 Hello, Tenant 🗸 Help
<ul> <li>Select Data Server Configuration</li> </ul>	Data Server Configuration Save Test Connection Remove Cancel
✓ Display Name	Select Data Server Configuration
✓ Regional Data Server ACD Sync	
Settings ✓ Regional Data	10.33.1.64
Server ACD Capture Settings	
✓ Regional Data Server Real-Time Event Settings	Display Name
✓ Regional Data Server Staged	10.33.1.64
Upload Settings	
✓ Regional Data Server Reconciliation Settings	Regional Data Server ACD Sync Settings
✓ Active Directory Sync	Enable Sync
✓ Data Server Device Sync Settings	Basic Filter Basic Filter
✓ Recording SIPREC Signaling Server Settings	Available     Assigned       Generic (Default)     Avaya

Continuing from above, check the box for **Enable Device Sync (not shown)** and **Enable CTI Signaling** then type in the IP Address of Data Server being configured. Check the box for **Enable Audio Recording**. Enter the IP Address of the Recording server and the file path location where recordings will be temporarily stored on the Data Server beingconfigured.

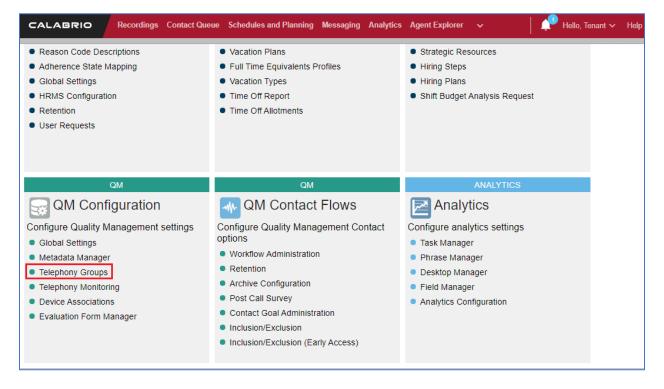
**Note:** The Data Server can be installed on multiple machines and the functions split between them to increase performance. For this testing, the Data Server was installed on a single server.

CALABRIO	Recordings Contact Queue Schedules and Planning Messaging Analytics Agent Explorer 🗸 🔶 Hello, Tenant 🗸 Help
✓ Select Data Server Configuration	Data Server Configuration Save Test Connection Remove Cancel
<ul> <li>✓ Display Name</li> <li>✓ Regional Data Server ACD Sync Settings</li> </ul>	Enable CTI Signaling Enter the hostname or IP Address of the Data Server where this signaling service is installed. Note: the address needs to be accessible by the client desktops.
✓ Regional Data Server ACD Capture Settings	10.33.1.64
✓ Regional Data Server Real-Time Event Settings	Recording Capture Server Settings
✓ Regional Data Server Staged Upload Settings	Use for recording calls instead of/in addition to using SmartDesktop
✓ Regional Data Server Reconciliation Settings	Enable Audio Recording
✓ Active Directory Sync	Enter the hostname or IP Address of the Data Server where this capture/voice record server is installed/listening. Note: the address needs to be accessible by the client desktops.
✓ Data Server Device Sync Settings	10.33.1.64 Choose a directory where recording files will be temporarily stored before they are uploaded. The specified directory must be
✓ Recording SIPREC Signaling Server Settings	accessible by the Local System user credentials.
<ul> <li>Recording CTI</li> <li>Signaling Server</li> </ul>	· · · · · · · · · · · · · · · · · · ·

Select Test Connection to test this configuration, followed by Save.

### 7.4. Configuration of the Application Enablement Interfaces – DMCC

From the Application Management page, select Telephony Groups.



On the **Telephone Groups** page, Type in a **TELEPHONY GROUP NAME** and select **Avaya Communication Manager** from the **TELEPHONY GROUP PLATFORM TYPE** drop down menu. Select **Add.** 

Telephony Groups	Telephony Groups     Save     Delete     Cancel
Telephony Groups Signaling Groups Recording Groups	Telephony Groups provide the structure used to create the recording infrastructure. Use this page to create Telephony Groups, Signaling Groups, and Recording Groups
Recording Groups	Telephony Groups
	Name Type
	Avaya CM Avaya Communication Manager
	TELEPHONY GROUP NAME Enter a unique name for the group.
	AvayaCM
	TELEPHONY GROUP PLATFORM TYPE Select the type of platform for this telephony group
	Avaya Communication Manager
	Add Update Reset Telephony Group

In the Avaya Telephony Platform Configuration section:

- Select Use Static Password radio button and type in the password from Section 5.6.
- Select the ASSOCIATED AVAYA ACD as configured in Section 7.1.
- Select a **DEVICE SYNCHRONZATION DATA SERVER** which will be the name of the Data Server configured in **Section 7.3**.

	lecordings Contact Queue Schedules and Planning Messaging Analytics Agent Explorer 🗸 🔶 Hello, Ten
Telephony Groups	Telephony Groups Save Delete
<ul> <li>Telephony Groups</li> <li>Signaling Groups</li> <li>Recording Groups</li> </ul>	Avaya Telephony Platform Configuration Telephony Group Global Settings DEVICE PASSWORD Use Device Extension Use Static Password  Use Custom Pattern @ ASSOCIATED AVAYA ACD Select the ACD used to synchronize devices and agents Avaya (ACD ID: 5) Enable Free Seating RECORDING SKILL HUNT GROUP Enter the Skill Hunt Group Extension to record Extension DEVICE SYNCHRONIZATION DATA SERVER Select the data server that will synchronize devices 10.33.1.64

In the Application Enablement Services Information section:

- Type in the hostname of Communication Manager in SWITCH CONNECTION NAME
- FOR HOSTNAME / IP ADDRESS, type in the IP Address of AES
- Configure the default DMCC Port of 4721 in the **PORT** field

In the User Credentials section:

- Type in the Login name of the user account created in Section 6.2 in USER NAME
- Type in the password for the above user account in **PASSWORD**

elephony Groups	Save	Delete	Car
Application Enablement Services Information			
SWITCH CONNECTION NAME The name to use to identify the switch being used with AES. Note: The Connection Na	ame is case-sensitive	in AES	
interopcm			
HOSTNAME / IP ADDRESS			
10.33.1.4			
PORT			
4721			
<ul> <li>Use Secure Connection</li> <li>User Credentials</li> </ul>			
USER NAME			
calabrio			
PASSWORD			
This saves the changes to this server. Use the save above to save the whole form.			

Select the Signaling tab, type in a name for a Signaling Group and select Add.

Telephony Groups	Telephony Groups	Save Delete Cancel
✓ Telephony Groups		•
✓ Signaling Groups		
✓ Recording Groups	1. Telephony 2. Signaling 3. Recording	Previous Next
	Signaling Groups	
	Name         Telephony Group           SG 1         Avaya CM	

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- **PRIMARY QM SIGNALING DATA SERVER:** Select the IP Address of Calabrio One Data Server configured in **Section 7.3** from the dropdown menu
- **AES SERVER:** Select the IP Address of the AES configured in **Application Enablement Services Information** Telephony Group configuration from the dropdown menu

Telephony Groups	te <u>Cancel</u>
PRIMARY QM SIGNALING DATA SERVER Select the Primary QM Signaling Server. This is a Data Server with the Recording CTI Signaling Server enabled.	
10.33.1.64	
AES SERVER Select the primary AES server for this Signaling Group	
10.33.1.4	
Select the backup AES server for this Signaling Group	
Choose	

Select the **Recording** tab, type in a name for a **Recording Group** and select **Add**.

Under **Recording Groups Assignment,** Select the **Recording Group** that is being configured from the dropdown menu and set **Priority** to **Primary.** Select **Save** once completed.

Telephony Groups	Telephony	Groups			Save	Delete	Cancel			
<ul> <li>✓ Telephony Groups</li> <li>✓ Signaling Groups</li> <li>✓ Recording Groups</li> </ul>	1. Telephony	2. Signaling	3. Recording		Previous	Next				
	Recording (	Groups Setting	gs							
	Record Group	Signaling Group	Telephony Group							
	RG 1		Avaya CM							
	RECORDING GROUP NAME Enter a unique name for the group									
	RG 1									
	Add Upda	te Delete Re	eset Recording Group							
	Recording G	Groups Assigr	iment							
	Hostname 10.33.1.64	Recording Group	Priority Primary V							

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### 7.5. Configuration of Device Associations

Navigate to **Application Management** → **Device Associations.** 

	rding Controls Contact Queue Schedules and Pla	anning Messaging Analytics 🔻 🛛 🗾
Application Management		A
GLOBAL	GLOBAL	GLOBAL
Iser Configuration	Administration	System Configuration
Configure users and their access	Configure administration settings	Configure system settings
Groups	Global Settings	ACD Configuration
• Teams	Network Access	Active Directory Configuration
Users	Authentication	<ul> <li>Data Server Configuration</li> </ul>
Roles	Password Policy	Storage Profiles
Views	Downloads	External Storage
Merge Users	<ul> <li>Key Performance Indicators (KPIs)</li> </ul>	
GLOBAL	GLOBAL	QM
Serformance	Monitoring	QM Configuration
Management	Monitor Systems and Configure	Configure Quality Management settings
Configure Gamification	Notifications	Global Settings
Points	Agent Monitoring	Metadata Manager
Levels	Audit	Telephony Groups
Performance Categories	Data Server Logs	Telephony Monitoring
Collect Performance Data	<ul> <li>Desktop Monitoring</li> </ul>	Device Associations
	<ul> <li>Notifications</li> </ul>	Evaluation Form Manager
	Active Directory Sync	C C
	<ul> <li>Data Server Status</li> </ul>	

Configure the device association as needed based on the particular call scenario tests. For example, some scenarios require Free Seating to be configured under Telephony Groups configuration and the agent to be unassigned from the station in Device Associations. For assistance with specific recording scenarios, please contact Calabrio for further information.

- All devices to be recorded must have:
  - A **Recording Group** assigned, which should be the one configured in **Section 7.4**
  - A **Recording Type** configured depending on the station type
    - Single Step Conference stations require a Virtual Extension to be configured
  - An Agent assigned with a Role that contains the Record Voice permission
  - **Stereo** checkbox enabled if dual channel, stereo recording is desired and configured in CM/AES

During the compliance test, the following extensions were configured to be recorded.

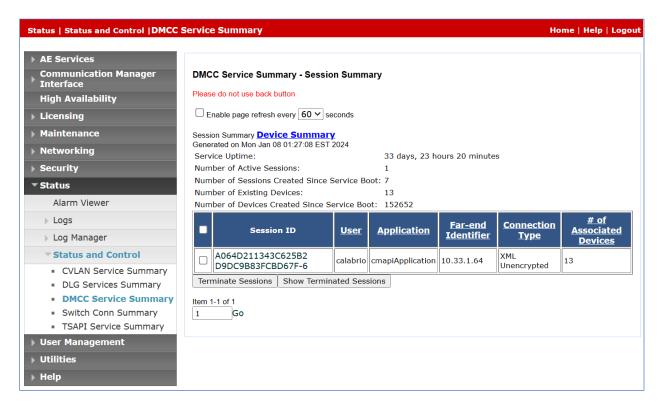
CALAB	RIO Recordin	ngs Contact	Queue Schedules and	Planning M	essaging Analytics	Agent Explore	r Reporting Data	Explorer 🗸	🕂 Hell	o, Tenant 🗸 🛛 Hel
	e Associa		s, recording groups, a	nd recording	types					CANCEL
<b>T</b> :							Re	esults per page 10	▼ 1-6 of 6	I< < > >I
Configured	Recording Tones	Stereo	Device Type	Extension	Virtual Extension	Agent	Telephony Group	Signaling Group	Recording Group	Recording Type
Yes			Avaya Phone Device	3402	3372 •	Age 🔻	Avaya CM	SG 1	RG 1 🔹	Sin 👻
Yes		<b>~</b>	Avaya Phone Device	3302		Age 🔻	Avaya CM	SG 1	RG 1 👻	Mul 👻
Yes			Avaya Phone Device	3311	3317 -	Age 💌	Avaya CM	SG 1	RG 1 -	Sin 💌
/es			Avaya Phone Device	3401	3371 -	Age 🔻	Avaya CM	SG 1	RG 1 -	Sin •
Yes			Avaya Phone Device	3301		Age 💌	Avaya CM	SG 1	RG 1 -	Mul 🔻
Yes			Avaya Phone Device	3312	3318 -	Age 🔻	Avaya CM	SG 1	RG 1 -	Sin 👻

## 8. Verification Steps

This section provides the tests that can be performed to verify proper configuration of the Calabrio Quality Management with Communication Manager and Application Enablement Services.

## 8.1. Verify Application Enablement Services

From the AES OAM page, navigate to Status  $\rightarrow$  Status and Control  $\rightarrow$  DMCC Service Summary. Verify the user configured in Section 6.2 is successfully connected to AES.



### 8.2. Verify Communication Manager

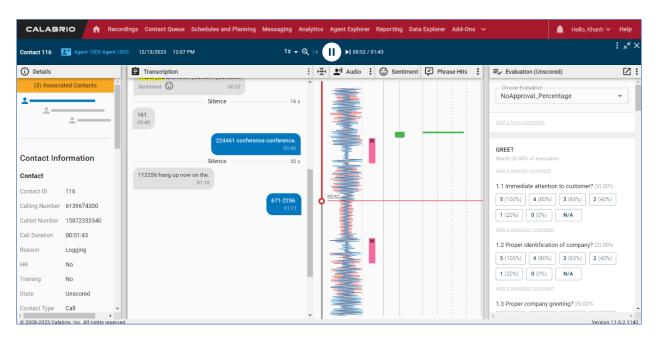
Via SAT, use the **list monitored-station** command to verify the Calabrio is successfully monitoring the configured station.

list monitored-station																
	MONITORED						STA	TION								
Associations:		1		2		3		4		5		6		7		8
	CT	Ι	CTI		CTI		CTI		CTI		CTI		CTI		CTI	
Station Ext	Lnl	< CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV
3302	1	0100														
3311	1	0117														
3312	1	0111														
3317	1	0116														
3318	1	0115														
3371	1	010D														
3372	1	0104														
3401	1	010E														
3402	1	0106														

### 8.3. Verify Calabrio One

Place a few calls between recorded extensions. Verify the recordings are available on the Calabrio web interface.

CALABRIO	Recor	dings Co	ntact Queue Schee	dules and Planning Messaging Ana	lytics Agent Explorer	Reporting Data Explorer Add-Ons		🛕 Hello, Khanh 🗸 H
ters	<	Reco	ordings					
arching in America/0	chicago	<b>T</b> (2)	Active			ATT: 00:00:42	Results per page 80 👻	1-24 of 24  < < >
Filter Set	- 8		Contact ID	Last Name	First Name	Group Name	Team Name	Calling Number
ADD FILTER	RESET		115	Agent 1001	Agent 1001	Default Group	Default Team	3401
			114	Agent 1004	Agent 1004	Default Group	Default Team	3303
ATE RANGE day	×		113	Agent 1009	Agent 1009	Default Group	Default Team	6139674300
			112	Agent 1004	Agent 1004	Default Group	Default Team	6139674300
ARCH SCOPE Evaluations	×		111	Agent 1001	Agent 1001	Default Group	Default Team	6139674300
.ruiuutionio			110	Agent 1009	Agent 1009	Default Group	Default Team	6139674300
CANCEL	APPLY		109	Agent 1001	Agent 1001	Default Group	Default Team	3301
			108	Agent 1009	Agent 1009	Default Group	Default Team	3407
			107	Agent 1009	Agent 1009	Default Group	Default Team	3303
			106	Agent 1008	Agent 1008	Default Group	Default Team	3407
			105	Agent 1008	Agent 1008	Default Group	Default Team	3303
			104	Agent 1008	Agent 1008	Default Group	Default Team	3303
			103	Agent 1008	Agent 1008	Default Group	Default Team	3407
			102	Agent 1004	Agent 1004	Default Group	Default Team	6139674305
			101	Agent 1004	Agent 1004	Default Group	Default Team	3401
			100	Agent 1003	Agent 1003	Default Group	Default Team	3407
			99	Agent 1003	Agent 1003	Default Group	Default Team	3407
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Select a call of interest and double click to launch a playback window as shown below.

# 9. Conclusion

These Application Notes describe the procedures for configuring Calabrio Quality Management to monitor and record calls placed to and from agents and phones on Avaya Aura® Communication Manager. In the configuration described in these Application Notes, Calabrio uses the Device and Media Control Services and System Management Service of Avaya Aura® Application Enablement Services to perform recording. All feature and serviceability test cases were completed and passed successfully.

# 10. Additional References

This section references the Avaya documentation relevant to these Application Notes. The following Avaya product documentation is available at <u>support.avaya.com</u>. Calabrio Quality Management documentation is available through the application via online help.

- [1] *Administering Avaya Aura*® *Communication Manager*, Release 10.1.x, Issue 6, June 2023, available at <u>http://support.avaya.com</u>.
- [2] *Administering Avaya Aura*® *System Manager*, Release 10.1.x, Issue 12, September 2023, available at <u>http://support.avaya.com</u>.
- [3] *Administering Avaya Aura*® *Session Manager*, Release 10.1.x, Issue 6, May 2023, available at <u>http://support.avaya.com</u>.
- [4] *Administering Avaya Aura*® *Application Management*, Release 10.1.x, Issue 5, October 2023, available at <u>http://support.avaya.com</u>.

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