

Avaya Solution & Interoperability Test Lab

Application Notes for TelStrat Engage 5.2 with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 using Single Step Conference – Issue 1.0

Abstract

These Application Notes describe the configuration steps required for TelStrat Engage 5.2 to interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 using Single Step Conference. TelStrat Engage is a call recording solution.

In the compliance testing, TelStrat Engage used the Telephony Services Application Programming Interface and Device, Media, and Call Control .NET interface from Avaya Aura® Application Enablement Services to monitor skill groups and agent stations on Avaya Aura® Communication Manager, and to capture the media associated with the monitored agents for call recording using the Single Step Conference method.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

These Application Notes describe the configuration steps required for TelStrat Engage 5.2 to interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 using Single Step Conference. TelStrat Engage is a call recording solution.

In the compliance testing, TelStrat Engage used the Telephony Services Application Programming Interface (TSAPI) and Device, Media, and Call Control (DMCC) .NET interface from Avaya Aura® Application Enablement Services to monitor skill groups and agent stations on Avaya Aura® Communication Manager, and to capture the media associated with the monitored agents for call recording using the Single Step Conference method.

The TSAPI interface is used by TelStrat Engage to monitor skill groups and agent stations on Avaya Aura® Communication Manager, and for adding virtual IP softphones to active calls using the Single Step Conference method. The DMCC interface is used by TelStrat Engage to register virtual IP softphones, and to capture the media for recording purposes.

When there is an active call at the monitored agent, TelStrat Engage is informed of the call via event reports from the TSAPI interface. TelStrat Engage starts the call recording by using the Single Step Conference feature from the TSAPI interface to add a virtual IP softphone to the active call to obtain the media. The event reports are also used to determine when to stop the call recordings.

2. General Test Approach and Test Results

The feature test cases were performed both automatically and manually. Upon start of the Engage application, the application automatically requested monitoring on skill groups and agent stations and performed device queries using TSAPI, and registered the virtual IP softphones using DMCC.

For the manual part of the testing, each call was handled manually on the agent telephone with generation of unique audio content for the recordings. Necessary user actions such as hold and resume were performed from the agent telephones to test the different call scenarios. The serviceability test cases were performed manually by disconnecting/reconnecting the Ethernet connection to Engage.

The verification of tests included use of Engage logs for proper message exchanges, and use of the Engage web interface for proper logging and playback of calls.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

2.1. Interoperability Compliance Testing

The interoperability compliance test included feature and serviceability testing.

The feature testing focused on verifying the following on Engage:

- Handling of TSAPI messages in areas of event notification and value queries.
- Use of DMCC registration services to register and un-register the virtual IP softphones.
- Use of TSAPI call control services and DMCC monitoring services to activate Single Step Conference for the virtual IP softphones and to obtain the media for call recording.
- Proper recording, logging, and playback of calls for scenarios involving inbound, outbound, internal, external, ACD, non-ACD, hold, resume, G.711 and G.729 codec, forwarding, service observing, long duration, multiple calls, multiple agents, conference, and transfer.

The serviceability testing focused on verifying the ability of Engage to recover from adverse conditions, such as disconnecting/reconnecting the Ethernet connection to Engage.

2.2. Test Results

All test cases were executed, and the following were observations on Engage:

- In the attended transfer and conference scenarios, the recording for the private conversation between the agent with the transfer-to or conference-to destination is captured in a separate recording entry for the agent by design.
- This release of Engage does not support recording of unparked calls.

2.3. Support

Technical support on Engage can be obtained through the following:

• **Phone:** (972) 633-4548

• Email: support@telstrat.com

3. Reference Configuration

The configuration used for the compliance testing is shown in **Figure 1**.

The configuration of Session Manager is performed via the web interface of System Manager. The detailed administration of basic connectivity between Communication Manager, Application Enablement Services, System Manager, Session Manager, and of contact center devices are not the focus of these Application Notes and will not be described.

In the compliance testing, Engage monitored the skill groups and agent station extensions shown in the table below.

Device Type	Extension
VDN	60001, 60002
Skill Group	61001, 61002
Supervisor	65000
Agent ID	65881, 65882
Agent Station	65001, 66002

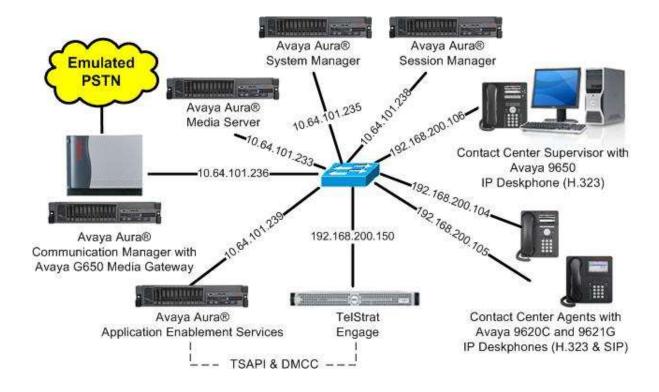


Figure 1: Compliance Testing Configuration

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Aura® Communication Manager in Virtual Environment	7.0 SP1 (7.0.0.1.0.441.22477)
Avaya G650 Media Gateway	NA
Avaya Aura® Media Server in Virtual Environment	7.7.0.236
Avaya Aura® Application Enablement Services in Virtual Environment	7.0 Patch 1 (7.0.0.0.1.13)
Avaya Aura® Session Manager in Virtual Environment	7.0 (7.0.0.0.0.700007)
Avaya Aura® System Manager in Virtual Environment	7.0 (7.0.0.0.4036)
Avaya 9620C & 9650 IP Deskphones (H.323)	3.250A
Avaya 9621G IP Deskphone (SIP)	7.0.0.39
TelStrat Engage on Windows Server 2008 • Microsoft SQL Server 2012 • Avaya TSAPI Windows Client (csta32.dll) • Avaya DMCC .NET (ServiceProvider.dll)	5.2.0.14 R2 Standard 11.0.2100.60 7.0.0.131 6.3.0.229

5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager. The procedures include the following areas:

- Verify license
- Administer CTI link
- Administer virtual IP softphones

5.1. Verify License

Log in to the System Access Terminal to verify that the Communication Manager license has proper permissions for features illustrated in these Application Notes. Use the "display system-parameters customer-options" command to verify that the **Computer Telephony Adjunct Links** customer option is set to "y" on **Page 4**. If this option is not set to "y", then contact the Avaya sales team or business partner for a proper license file.

```
4 of 12
display system-parameters customer-options
                                                              Page
                              OPTIONAL FEATURES
   Abbreviated Dialing Enhanced List? y
                                               Audible Message Waiting? y
       Access Security Gateway (ASG)? n
                                                 Authorization Codes? v
       Analog Trunk Incoming Call ID? y
                                                            CAS Branch? n
A/D Grp/Sys List Dialing Start at 01? y
                                                                CAS Main? n
Answer Supervision by Call Classifier? y
                                                       Change COR by FAC? n
                                ARS? y Computer Telephony Adjunct Links? y
                ARS/AAR Partitioning? y Cvg Of Calls Redirected Off-net? y
         ARS/AAR Dialing without FAC? n
                                                            DCS (Basic)? y
         ASAI Link Core Capabilities? n
                                                      DCS Call Coverage? y
         ASAI Link Plus Capabilities? n
                                                      DCS with Rerouting? y
      Async. Transfer Mode (ATM) PNC? n
                                        Digital Loss Plan Modification? y
 Async. Transfer Mode (ATM) Trunking? n
            ATM WAN Spare Processor? n
                                                                DS1 MSP? v
                               ATMS? y
                                                  DS1 Echo Cancellation? y
                 Attendant Vectoring? y
```

5.2. Administer CTI Link

Add a CTI link using the "add cti-link n" command, where "n" is an available CTI link number. Enter an available extension number in the **Extension** field. Note that the CTI link number and extension number may vary. Enter "ADJ-IP" in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

```
add cti-link 1

CTI Link: 1

Extension: 60111

Type: ADJ-IP

COR: 1

Name: AES CTI Link
```

5.3. Administer Virtual IP Softphones

Add a virtual IP softphone using the "add station n" command, where "n" is an available extension number. Enter the following values for the specified fields, and retain the default values for the remaining fields.

• **Extension:** The available extension number.

• **Type:** Any IP telephone type, such as "9620".

• Name: A descriptive name.

• **Security Code:** Enter same value as **Extension**, as required by Engage.

• IP SoftPhone: "y"

```
add station 65771
                                                                 Page
                                                                        1 of
                                                                               5
                                      STATION
Extension: 65771
                                         Lock Messages? n
                                                                         BCC: 0
    Type: 9620
                                         Security Code: 65771
                                                                         TN: 1
                                       Coverage Path 1:
    Port: IP
                                                                         COR: 1
    Name: Engage Virtual 1
                                       Coverage Path 2:
                                                                         cos: 1
                                       Hunt-to Station:
                                                                       Tests: y
STATION OPTIONS
             Location: Time of Day Lock Table:
Loss Group: 19 Personalized Ringing Pattern: 1
                                                 Message Lamp Ext: 65771
            Speakerphone: 2-way
                                              Mute Button Enabled? y
       Display Language: english
Survivable GK Node Name:
         Survivable COR: internal
                                                Media Complex Ext:
  Survivable Trunk Dest? y
                                                      IP SoftPhone? y
                                                IP Video Softphone? n
                              Short/Prefixed Registration Allowed: default
                                               Customizable Labels? Y
```

Repeat this section to administer the desired number of virtual IP softphones, using sequential extension numbers. In the compliance testing, two virtual IP softphones were administered as shown below, to allow for simultaneous recording of two monitored agents in **Section 3**.

```
list station 65771 count 2
                               STATIONS
                                             Room/ Cv1/ COR/ Cable/
Ext/
            Port/
                    Name/
            Type Surv GK NN
Hunt-to
                                       Move
                                            Data Ext
                                                       Cv2 COS TN Jack
65771
            S00015 Engage Virtual 1
                                                             1
             9620
                                                             1
                                                                 1
65772
            S00018 Engage Virtual 2
                                                             1
             9620
                                                                 1
                                       no
```

6. Configure Avaya Aura® Application Enablement Services

This section provides the procedures for configuring Application Enablement Services. The procedures include the following areas:

- Launch OAM interface
- Verify license
- Administer TSAPI link
- Administer H.323 gatekeeper
- Administer Engage user
- Administer security database
- Administer ports
- Restart services
- Obtain Tlink name

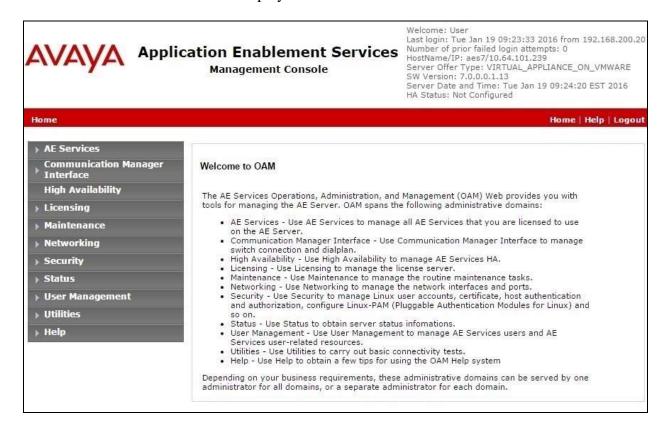
6.1. Launch OAM Interface

Access the OAM web-based interface by using the URL "https://ip-address" in an Internet browser window, where "ip-address" is the IP address of the Application Enablement Services server.

The **Please login here** screen is displayed. Log in using the appropriate credentials.



The **Welcome to OAM** screen is displayed next.

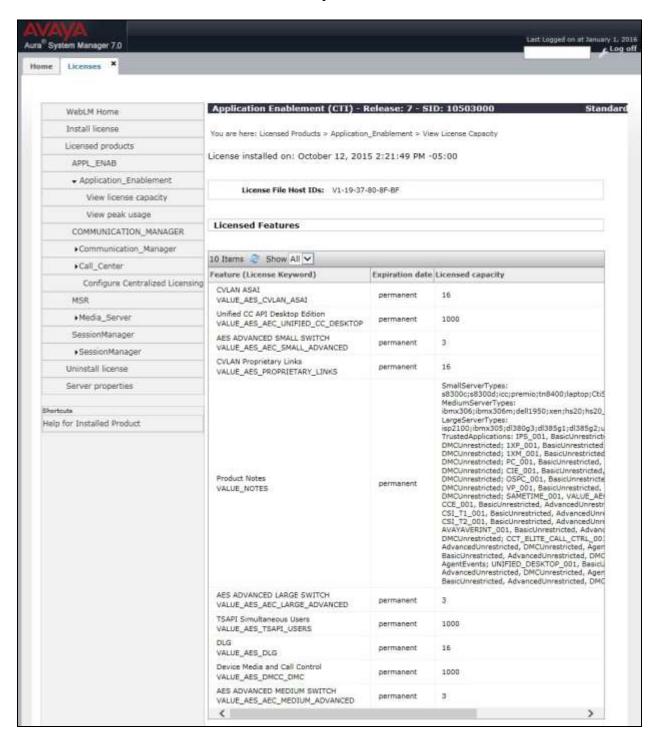


6.2. Verify License



Select Licensed products \rightarrow APPL_ENAB \rightarrow Application_Enablement in the left pane, to display the Application Enablement (CTI) screen in the right pane.

Verify that there are sufficient licenses for **TSAPI Simultaneous Users** and **Device Media and Call Control**, as shown below. Note that the TSAPI license is used for device monitoring, and the DMCC license is used for the virtual IP softphones.



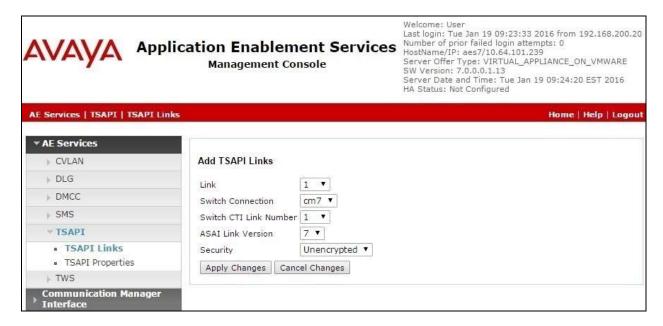
6.3. Administer TSAPI Link

Select **AE Services** → **TSAPI** → **TSAPI Links** from the left pane of the **Management Console**, to administer a TSAPI link. The **TSAPI Links** screen is displayed, as shown below. Click **Add Link**.



The **Add TSAPI Links** screen is displayed next.

The **Link** field is only local to the Application Enablement Services server, and may be set to any available number. For **Switch Connection**, select the relevant switch connection from the drop-down list. In this case, the existing switch connection "cm7" is selected. For **Switch CTI Link Number**, select the CTI link number from **Section 5.2**. Retain the default values in the remaining fields.



6.4. Administer H.323 Gatekeeper

Select Communication Manager Interface \rightarrow Switch Connections from the left pane. The Switch Connections screen shows a listing of the existing switch connections.

Locate the connection name associated with the relevant Communication Manager, in this case "cm7", and select the corresponding radio button. Click **Edit H.323 Gatekeeper**.



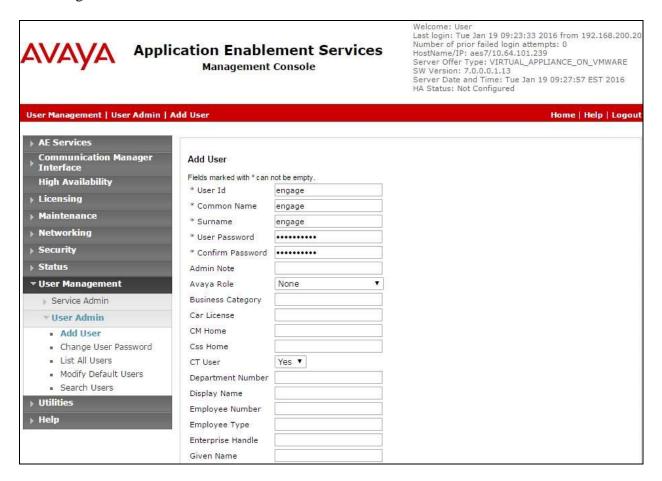
The **Edit H.323 Gatekeeper** screen is displayed next. Enter the IP address of a C-LAN circuit pack or the Processor C-LAN on Communication Manager to use as the H.323 gatekeeper, in this case "10.64.101.236" as shown below. Click **Add Name or IP**.



6.5. Administer Engage User

Select User Management \rightarrow User Admin \rightarrow Add User from the left pane, to display the Add User screen in the right pane.

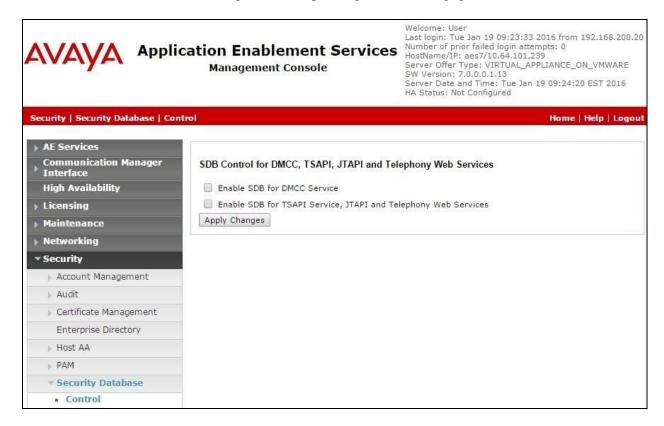
Enter desired values for **User Id**, **Common Name**, **Surname**, **User Password**, and **Confirm Password**. For **CT User**, select "Yes" from the drop-down list. Retain the default value in the remaining fields.



6.6. Administer Security Database

Select Security \rightarrow Security Database \rightarrow Control from the left pane, to display the SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services screen in the right pane. Uncheck both fields below.

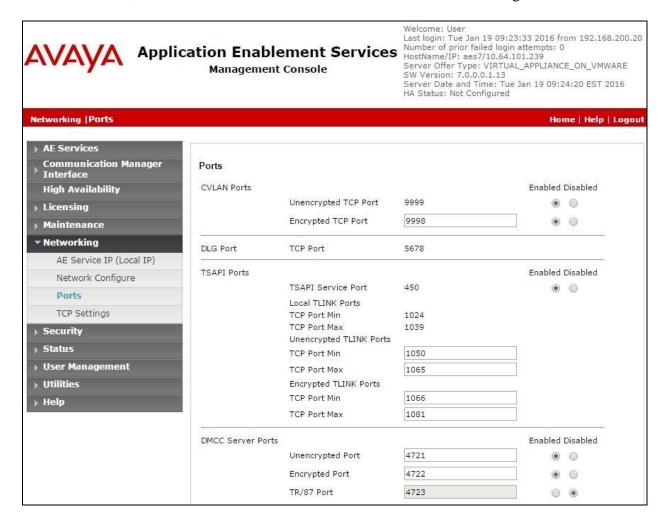
In the event that the security database is used by the customer with parameters already enabled, then follow reference [2] to configure access privileges for the Engage user from **Section 6.5**.



6.7. Administer Ports

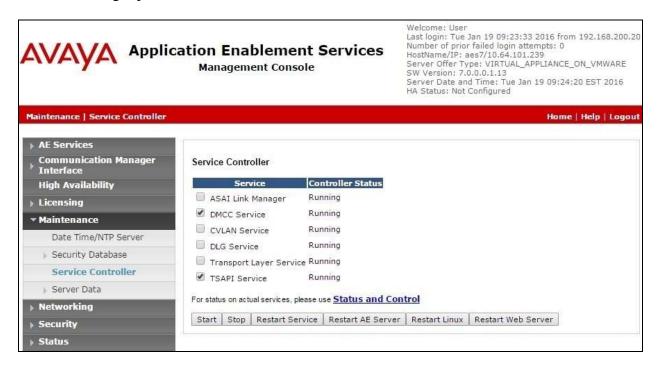
Select **Networking \rightarrow Ports** from the left pane, to display the **Ports** screen in the right pane.

In the **DMCC Server Ports** section, select the radio button for **Unencrypted Port** under the **Enabled** column, as shown below. Retain the default values in the remaining fields.



6.8. Restart Services

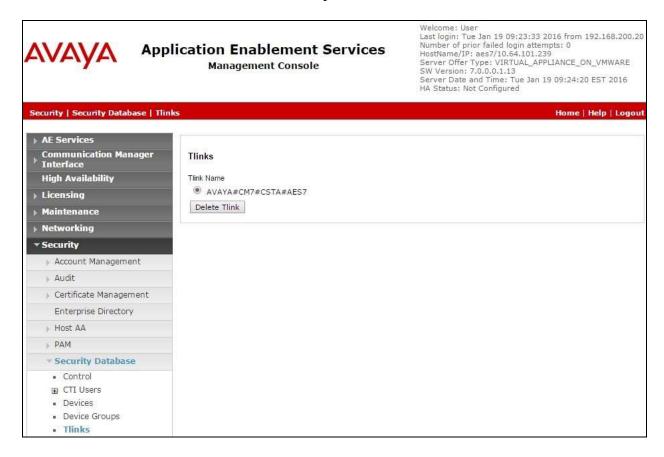
Select Maintenance \rightarrow Service Controller from the left pane, to display the Service Controller screen in the right pane. Check DMCC Service and TSAPI Service, and click Restart Service.



6.9. Obtain Tlink Name

Select Security Security Database Tlinks from the left pane. The Tlinks screen shows a listing of the Tlink names. A new Tlink name is automatically generated for the TSAPI service. Locate the Tlink name associated with the relevant switch connection, which would use the name of the switch connection as part of the Tlink name. Make a note of the associated Tlink name, to be used later for configuring Engage.

In this case, the associated Tlink name is "AVAYA#CM7#CSTA#AES7". Note the use of the switch connection "CM7" from Section 6.3 as part of the Tlink name.



7. Configure Avaya Aura® Session Manager

This section provides the procedures for configuring Session Manager. The procedures include the following areas:

- Launch System Manager
- Administer users

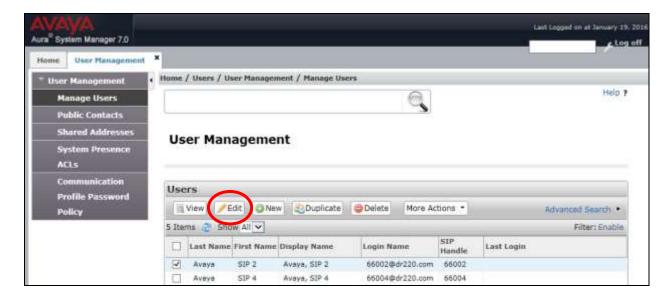
7.1. Launch System Manager

Access the System Manager web interface by using the URL "https://ip-address" in an Internet browser window, where "ip-address" is the IP address of System Manager. Log in using the appropriate credentials.



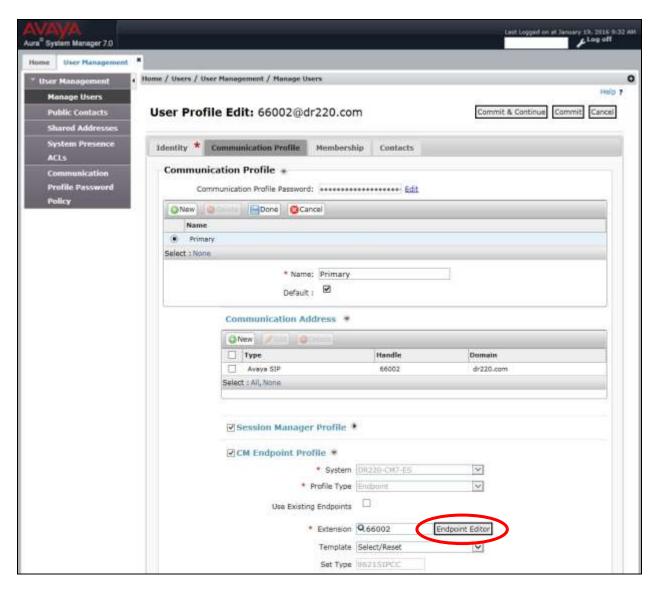
7.2. Administer Users

In the subsequent screen (not shown), select Users \rightarrow User Management. Select User Management \rightarrow Manage Users from the left pane to display the User Management screen below. Select the entry associated with the first SIP agent station from Section 3, in this case "66002", and click Edit.



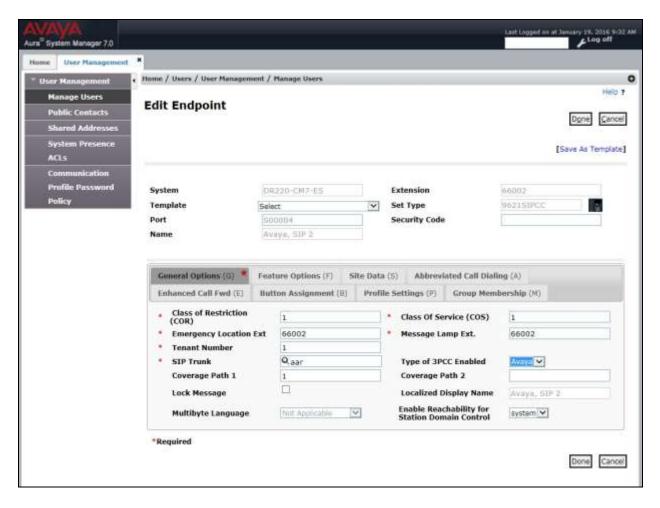
The **User Profile Edit** screen is displayed. Select the **Communication Profile** tab to display the screen below.

Navigate to the CM Endpoint Profile sub-section, and click Endpoint Editor.



The **Edit Endpoint** screen is displayed next. For **Type of 3PCC Enabled**, select "Avaya" from the drop-down list as shown below. Retain the default values in the remaining fields.

Repeat this section for all SIP agent users.



8. Configure TelStrat Engage

This section provides the procedures for configuring Engage. The procedures include the following areas:

- Launch VoIP engine
- Administer CTI
- Administer ACD groups
- Administer softphones
- Administer device port mappings

This section assumes the TSAPI client is already installed on the Engage server, along with the IP address of the Application Enablement Services server configured as part of the TSAPI client installation.

8.1. Launch VolP Engine

From the Engage server, select Start → All Programs → TelStrat Engage → VOIP Engine Configuration, to display the Engage VoIPEngine Config Console screen below. Select Config.



8.2. Administer CTI

The **VoIP Configuration** screen is displayed, along with the **Avaya ACM** tab, as shown below. Enter the following values for the specified fields, and retain the default values for the remaining fields.

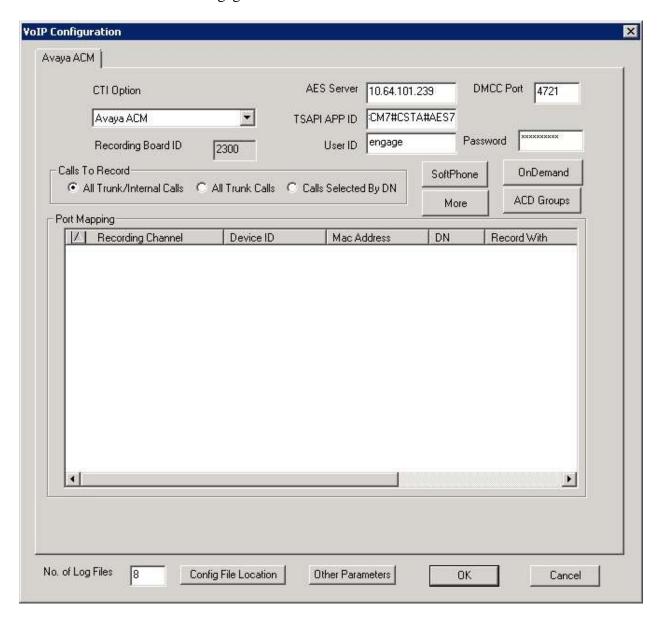
• CTI Option: "Avaya ACM"

• **AES Server:** The IP address of the Application Enablement Services server.

• **DMCC Port:** The unencrypted DMCC server port from **Section 6.7**.

• TSAPI APP ID: The Tlink name from Section 6.9.

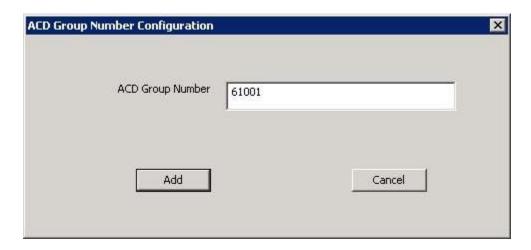
User ID: The Engage user credentials from Section 6.5.
 Password: The Engage user credentials from Section 6.5.



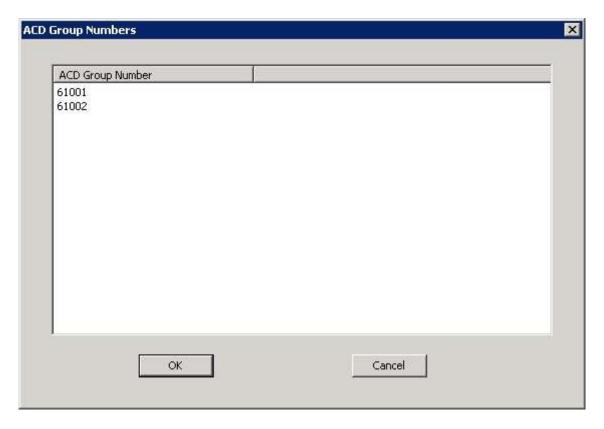
8.3. Administer ACD Groups

From the **VoIP Configuration** screen shown in **Section 8.2**, click on **ACD Groups** to display the **ACD Group Numbers** screen (not shown). Right click in the empty pane and select **Add**.

The **ACD Group Number Configuration** screen is displayed next. Enter the first skill group extension from **Section 3**.



Repeat this section to add all remaining skill groups. In the compliance testing, two skill groups were configured as shown below.



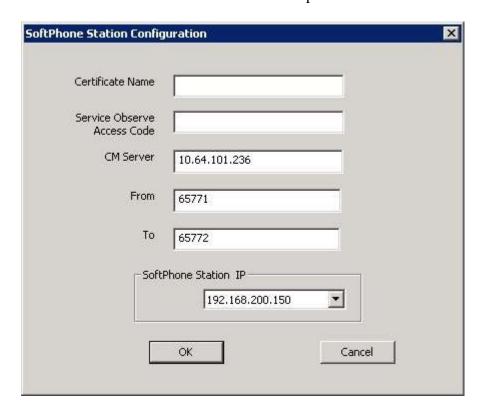
8.4. Administer SoftPhones

From the **VoIP Configuration** screen shown in **Section 8.2**, click on **SoftPhone** to display the **SoftPhone Station Configuration** screen below.

Enter the following values for the specified fields, and retain the default values for the remaining fields.

• **CM Server:** IP address of the H.323 gatekeeper from **Section 6.4**.

From: The extension of the first virtual IP softphone from Section 5.3.
To: The extension of the last virtual IP softphone from Section 5.3.



8.5. Administer Device Port Mappings

From the **VoIP Configuration** screen shown in **Section 8.2**, right-click in the empty bottom pane and select **ADD**. The **Device And CommSrv Port Mapping** screen is displayed.

For **Device ID**, enter the first agent station extension from **Section 3**.

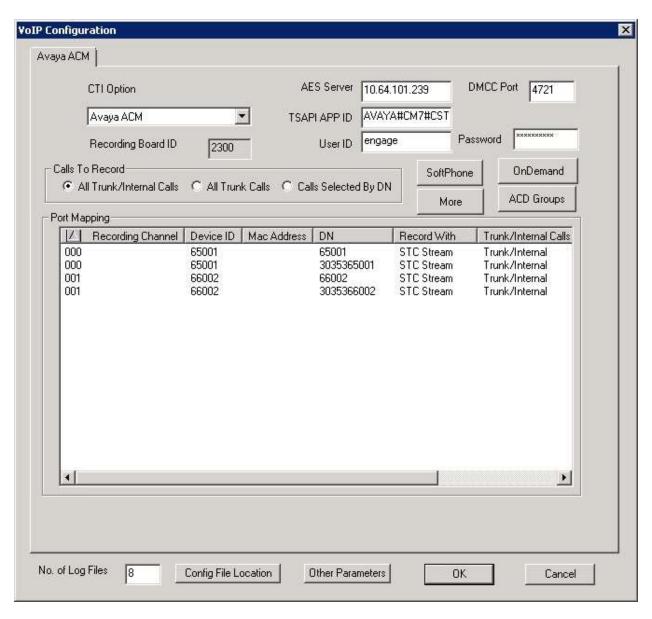
For **DN**, enter the dialed number to reach the agent directly for personal calls (non-ACD). For calls originated within Communication Manager, this is usually the agent station extension, depending on the switch configuration. For calls originated outside of Communication Manager, the dialed number usually contains the dial plan prefix. Note that a device port mapping needs to be created for every possible number that can be dialed to reach the agent directly.

For **Recording Channel**, enter an available port, which begins with "0". Retain the default values in the remaining fields.



Repeat this section to create device port mappings for all agents in **Section 3**.

In the compliance testing, two entries were created for each agent. The incoming non-ACD trunk calls to reach the agent directly will have a prefix of "30353", as shown below.



9. Verification Steps

This section provides the tests that can be performed to verify proper configuration of Communication Manager, Application Enablement Services, and Engage.

9.1. Verify Avaya Aura® Communication Manager

On Communication Manager, verify the status of the administered CTI link by using the "status aesvcs cti-link" command. Verify that the **Service State** is "established" for the CTI link number administered in **Section 5.2**, as shown below.

```
status aesvcs cti-link

AE SERVICES CTI LINK STATUS

CTI Version Mnt AE Services Service Msgs Msgs
Link Busy Server State Sent Rcvd

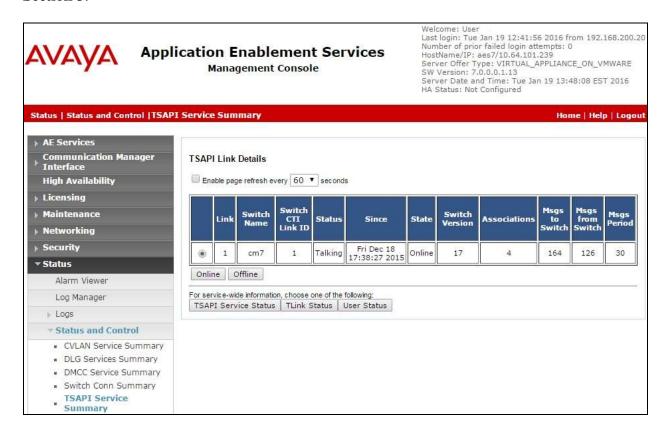
1 7 no aes7 established 126 164
```

Verify the registration status of the virtual IP softphones by using the "list registered-ip-stations" command. Verify that all virtual IP softphone extensions from **Section 5.3** are displayed along with the IP address of the Application Enablement Services server, as shown below.

9.2. Verify Avaya Aura® Application Enablement Services

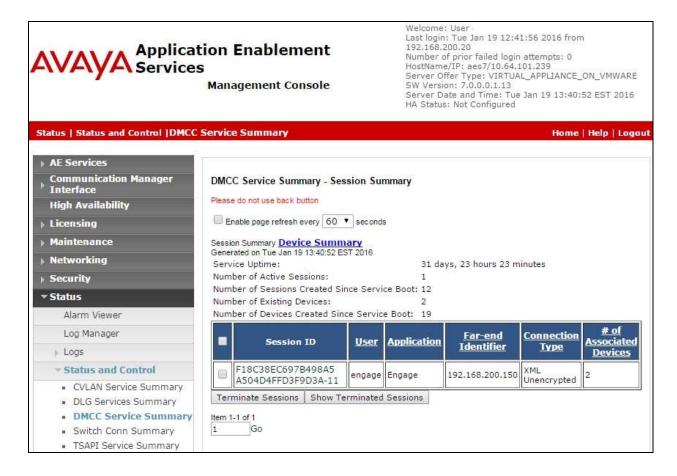
On Application Enablement Services, verify the status of the TSAPI link by selecting **Status Status and Control TSAPI Service Summary** from the left pane. The **TSAPI Link Details** screen is displayed.

Verify the **Status** is "Talking" for the TSAPI link administered in **Section 6.3**, and that the **Associations** column reflects the total number of monitored skill groups and agent stations from **Section 3**.



Verify the status of the DMCC link by selecting **Status** → **Status** and **Control** → **DMCC Service Summary** from the left pane. The **DMCC Service Summary** – **Session Summary** screen is displayed.

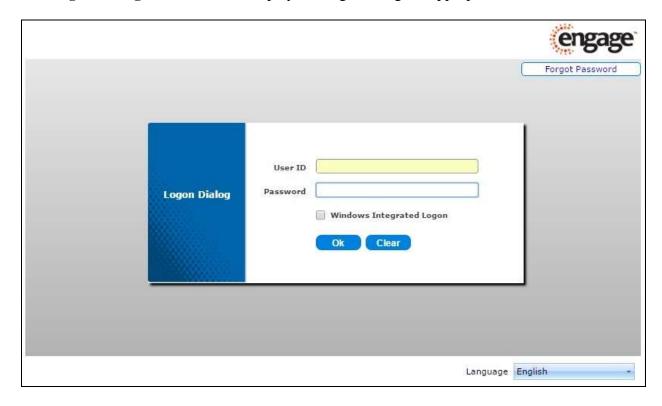
Verify the **User** column shows an active session with the Engage user name from **Section 6.5**, and that the # of **Associated Devices** column reflects the total number of softphone extensions from **Section 8.4**.



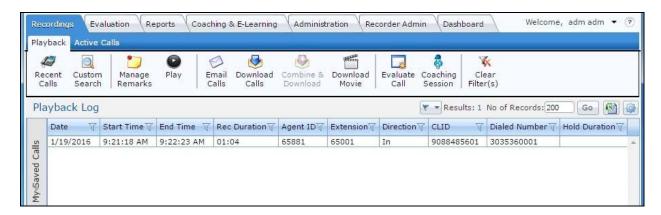
9.3. Verify TelStrat Engage

Log an agent into the skill group to handle and complete an ACD call. Access the Engage web-based interface by using the URL "http://ip-address/engage" in an Internet browser window, where "ip-address" is the IP address of the Engage server.

The **Logon Dialog** screen below is displayed. Log in using the appropriate credentials.



The screen is updated with a list of call recordings. Verify that there is an entry reflecting the last call, with proper values in the relevant fields.



Double click on the entry and verify that the call recording can be played back.



10. Conclusion

These Application Notes describe the configuration steps required for TelStrat Engage 5.2 to successfully interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 using Single Step Conference. All feature and serviceability test cases were completed with observations noted in **Section 2.2**.

11. Additional References

This section references the product documentation relevant to these Application Notes.

- **1.** Administering Avaya Aura® Communication Manager, Release 7.0, Issue 1, August 2015, available at http://support.avaya.com.
- **2.** Administering and Maintaining Aura® Application Enablement Services, Release 7.0, Issue 1, August 2015, available at http://support.avaya.com.
- **3.** Administering Avaya Aura® Session Manager, Release 7.0, Issue 1, August 2015, available at http://support.avaya.com.
- **4.** *Install Setup Engage Server*, Release 5.2, Issue 1.0, January 2016, available at http://esupport.telstrat.com.
- **5.** *Config Guide Avaya CM*, Release 5.2, Issue 1.0, January 2016, available at http://esupport.telstrat.com.
- **6.** *Recorder Administration Guide*, Release 5.2, Issue 1.0, January 2016, available at http://esupport.telstrat.com.

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