

Avaya Solution & Interoperability Test Lab

Application Notes for OpenMethods Oracle Service Cloud Adapter with Avaya Aura[®] Application Enablement Services and Avaya Aura[®] Communication Manager – Issue 1.0

Abstract

These Application Notes contain instructions for OpenMethods Oracle Service Cloud Adapter with Avaya Aura[®] Application Enablement Services and Avaya Aura[®] Communication Manager to successfully interoperate.

Readers should pay attention to Section 2, in particular the scope of testing as outlined in Section 2.1 as well as any observations noted in Section 2.2, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

1. Introduction

This document contains a sample configuration that was used for interoperability compliance testing between OpenMethods Oracle Service Cloud Adapter, Avaya Aura[®] Application Enablement Services and Avaya Aura[®] Communication Manager.

Note: Oracle bought a company called RightNow several years ago, the Service Cloud offer is based on the RightNow technologies and so the product Oracle Service Cloud may be referred to as RightNow Cloud Service and/or Service Cloud throughout this document.

OpenMethods's Oracle Service Cloud Adapter is a voice and multimedia connector that delivers pre-established bi-directional and real-time integration between Oracle RightNow Technologies and Avaya Aura[®] environment. The connector is designed to help customers quickly and easily integrate Oracle RightNow Cloud Service and their Avaya Aura[®] environment.

With the OpenMethods Media bar Add-In, information pertinent to voice calls, email, and chat, is seamlessly shared between Avaya Aura[®] environment and Oracle RightNow Cloud Service. using automatic screen pop, the OpenMethods Media Bar allows each contact center agent access to a customer's detailed information in the Oracle Service Cloud database.

2. General Test Approach and Test Results

Interoperability testing contained functional tests that tested OpenMethods Oracle Service Cloud Adapter's ability to successfully operate with Avaya Aura[®] Application Enablement Services and Avaya Aura[®] Communication Manager.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

Avaya recommends our customers implement Avaya solutions using appropriate security and encryption capabilities enabled by our products. The testing referenced in these DevConnect Application Notes included the enablement of supported encryption capabilities in the Avaya products. Readers should consult the appropriate Avaya product documentation for further information regarding security and encryption capabilities supported by those Avaya products.

Support for these security and encryption capabilities in any non-Avaya solution component is the responsibility of each individual vendor. Readers should consult the appropriate vendor-supplied product documentation for more information regarding those products.

For the testing associated with these Application Notes, the interface between Avaya systems and the Oracle Service Cloud Adapter did not include use of any specific encryption features as requested by Open Methods.

2.1. Interoperability Compliance Testing

During Interoperability Compliance Testing, call center call routing scenarios were tested. Scenarios that were tested are, OpenMethods Oracle Service Cloud Adapter's ability to:

- Monitor agent status
- Route calls to Oracle Service Cloud client
- Handle Voice, Email, and Chat transactions

2.2. Test Results

All planned test cases were passed.

2.3. Support

OpenMethods Technical Support can be reached via email or phone. E-mail: care@openmethods.com Phone: +1.816.283.8965 (ext. 1) Web: www.openmethods.com

3. Reference Configuration

Figure 1 illustrates the configuration that consists of Avaya and OpenMethods components that were used during the compliance testing.



Figure 1: Reference Configuration

4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Aura [®] Communication Manager	8.1.0.0.890
Avaya G430 Media Gateway	41.10.0
Avaya Aura [®] Application Enablement	8100091
Services	0.1.0.0.0.9-1
Avaya Agent Desktop	2.0
Avaya J169\179 Desk Phones	3.0.0.1.6 (SIP)
Avaya 9641G Desk Phone	7.1.1.0.9 (SIP)
Avaya 9611G Desk Phone	6.6506 (H.323)
Avaya 6408D+ Digital Desk Phone	N/A
OpenMethods Integration Server	5.3
OpenMethods QueueAdapter	5.3
OpenMethods PopFlow	5.3
OpenMethods Harmony Client	5.3
OpenMethods Oracle Service Cloud Client	19B SP4 (September 2019)

5. Configure Avaya Aura[®] Communication Manager

This section contains steps necessary to configure OpenMethods Oracle Service Cloud Adapter successfully with Avaya Aura[®] Communication Manager. All configurations in Communication Manager were performed via SAT terminal. For reference, the following call center items were used in the testing:

Stations	Туре	Description
30002	9611 H.323	Agent station
30005	6408D+ Digital	Agent Station
30000, 30010	AWOH X Port stations	Chat phantom call stations
30011, 30012	AWOH X Port stations	Email phantom call stations
Call Center Agents	Skills	
32001, 32002	1,5,6	
Vector Directory Numbers	Media	Vector
31500	Voice	1
31505	Chat	5
31506	Email	6
Hunt Groups (Skills)	Extension	Description
1	31000	Voice
5	31005	Chat
6	31006	Email
7	31008	Chat AWOH non-acd group
8	31009	Email AWOH non-acd group

5.1. Verify Feature and License

Enter the **display system-parameters customer-options** command and ensure that the following features are enabled. On Page 4, verify **Computer Telephone Adjunct Links** is set to **y**.

```
Page 4 of 12
display system-parameters customer-options
                               OPTIONAL FEATURES
   Abbreviated Dialing Enhanced List? y
                                                Audible Message Waiting? y
       Access Security Gateway (ASG)? y
                                                 Authorization Codes? y
       Analog Trunk Incoming Call ID? v
                                                             CAS Branch? n
A/D Grp/Sys List Dialing Start at 01? y
                                                                CAS Main? n
Answer Supervision by Call Classifier? y
                                                       Change COR by FAC? n
                                ARS? y Computer Telephony Adjunct Links? y
                ARS/AAR Partitioning? y Cvg Of Calls Redirected Off-net? y
         ARS/AAR Dialing without FAC? y
                                                            DCS (Basic)? y
                                                       DCS Call Coverage? y
         ASAI Link Core Capabilities? y
         ASAI Link Plus Capabilities? y
                                                      DCS with Rerouting? y
      Async. Transfer Mode (ATM) PNC? n
                                         Digital Loss Plan Modification? y
 Async. Transfer Mode (ATM) Trunking? n
                                                                DS1 MSP? y
             ATM WAN Spare Processor? n
                                                   DS1 Echo Cancellation? y
                               ATMS? y
                 Attendant Vectoring? y
```

5.2. Configure Stations – Call Center

Add stations for call center agents to answer calls. Use **add station** n command to add a station, where n is an available station extension. Configure the station as follows, on Page 1:

- In Name field, enter a descriptive name.
- Set **Type** to the type of the telephones.
- Enter a **Security Code**.

add station 30002 Page 1 of 5 STATION Extension: 30002 Lock Messages? n
Security Code: 123456 BCC: 0 Type: 9611 TN: 1 Coverage Path 1: 1 Coverage Path 2: Port: S000005 COR: 1 Name: SIL2 COS: 1 Hunt-to Station: Unicode Name? n Tests? y STATION OPTIONS Time of Day Lock Table: Loss Group: 19 Speakerphone: 2-way Display Language: english Hime of Day Hock Table. Personalized Ringing Pattern: 1 Message Lamp Ext: 30002 Mute Button Enabled? y Button Modules: 0 Survivable GK Node Name: Survivable COR: internal Media Complex Ext: Survivable Trunk Dest? y IP SoftPhone? y IP Video Softphone? n Short/Prefixed Registration Allowed: default

One Page 4, under **BUTTON ASSIGNMENTS**, add **auto-in**, **after-call**, **release** and **aux-work** as shown below:

add station 30002	ST	ATION	Page	4 of	5
SITE DATA Room: Jack: Cable: Floor: Building:		l Core Se	Headset? n Speaker? n Mounting: d d Length: 0 et Color:		
ABBREVIATED DIALING List1:	List2:		List3:		
BUTTON ASSIGNMENTS 1: call-appr 2: call-appr 3: call-appr 4: send-calls Ext:		5: after-call 6: release 7: auto-in 8: aux-work	Grp: Grp: RC: Grp:		

5.3. Configure Stations – CTI

Add CTI stations that will be used to launch Chat and Email phantom calls. Use **add station** n command to add a station, where n is an available station extension. Configure the station as follows, on Page 1:

- In **Name** field, enter a descriptive name.
- Set **Type** to **6408D**+.
- Set **Port** to **X**.

```
add station 30000
                                                              Page 1 of
                                                                            5
                                     STATION
Extension: 30000
                                         Lock Messages? n
                                                                        BCC: 0
                                       Security Code: *
Coverage Path 1:
    Type: 6408D+
                                                                         TN: 1
    Port: X
                                                                      COR: 1
                                                                       COS: 1
    Name: AWOH Chat1
                                       Coverage Path 2:
Unicode Name? n
                                   Hunt-to Station:
STATION OPTIONS
                                           Time of Day Lock Table:
            Loss Group: 2 Personalized Ringing Pattern: 1
Data Module? n Message Lamp Ext. 20000
       Speakerphone: 2-way
Display Language: english
                                            Message Lamp Ext: 30000
                                             Mute Button Enabled? y
         Survivable COR: internal
                                              Media Complex Ext:
   Survivable Trunk Dest? y
                                                IP SoftPhone? n
                                              Remote Office Phone? n
                                                         IP Video? n
IP Video? n
```

5.4. Configure Hunt Group

Use **add hunt-group** *n* command to add a hunt group, where *n* is an available hunt group. On Page 1:

- In the **Group Name** filed, enter a descriptive name.
- Set **ACD**, **Queue**, **Vector** to **y**.
- Enter an available Group Extension.

```
add hunt-group 1
                                                            Page
                                                                  1 of
                                                                         4
                                HUNT GROUP
           Group Number: 1
                                                        ACD? y
            Group Name: Voice
                                                      Queue? y
        Group Extension: 31000
                                                     Vector? y
            Group Type: ead-mia
                    TN: 1
                                       MM Early Answer? n
                   COR: 1
         Security Code:
                                    Local Agent Preference? n
ISDN/SIP Caller Display:
           Queue Limit: unlimited
Calls Warning Threshold: Port:
 Time Warning Threshold:
                             Port:
```

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On Page 2, set **Skill** to **y** and **Measured** to **both**. Set **Multiple Call Handling** to either **one-per-skill** or **many-forced** to enable agents to handle more than one transaction at a time.

```
add hunt-group 1 Page 2 of 4
HUNT GROUP
Skill? Y Expected Call Handling Time (sec): 180
AAS? n
Measured: both
Supervisor Extension:
Controlling Adjunct: none
Multiple Call Handling: one-per-skill
Timed ACW Interval (sec): After Xfer or Held Call Drops? n
```

Note: During compliance testing, 3 hunt groups were created to route email, chat and voice to agents.

In addition, two non-acd groups were created for Chat and Email AWOH stations, to launch calls to the Chat and Email VDNs. These were administered with **ACD**, **Queue**, **and Vector** set to **n**, and the AWOH stations were assigned to the respective group. The email group setup was similar to the chat group shown below.

```
add hunt-group
                                                          Page 1 of
                                                                       4
                               HUNT GROUP
          Group Number: 7
                                                       ACD? n
            Group Name: Chat
                                                     Queue? n
        Group Extension: 31008
                                                    Vector? n
            Group Type: ead-mia
                  TN: 1
COR: 1
                    TN: 1
                                          MM Early Answer? n
         Security Code:
                                   Local Agent Preference? n
ISDN/SIP Caller Display:
           Queue Limit: unlimited
Calls Warning Threshold: Port:
 Time Warning Threshold:
                            Port:
```

```
      add hunt-group 7
      Page 3 of 60

      HUNT GROUP

      Group Number: 7
      Group Extension: 31008
      Group Type: ucd-mia

      Member Range Allowed: 1 - 1500
      Administered Members (min/max): 1 /2

      Total Administered Members: 2

      GROUP MEMBER ASSIGNMENTS

      Ext
      Name(16 characters)

      1: 30000
      AWOH Chat1

      14:

      2: 30010
      AWOH Chat2
```

5.5. Configure Agents – Call Center

Use **add agent-loginID** *n* to add an agent that will be used by call center agents to log in, where *n* is an available agent id. On Page 1:

- In the Name field, type in a descriptive name
- Enter a **Password** and **Password** (enter again)
- Ensure **Auto Answer** is either **acd** or **all**

```
2
add agent-loginID 32000
                                                                Page
                                                                       1 of
                                  AGENT LOGINID
                Login ID: 32000
                                               Unicode Name? n AAS? n
                    Name: SIL Test1
                                                                AUDIX? n
                      TN: 1 Check skill TNs to match agent TN? n
                      COR: 1
           Coverage Path:
                                                         LWC Reception: spe
                                               LWC Log External Calls? n
           Security Code:
           Attribute:
                                              AUDIX Name for Messaging:
                                          LoginID for ISDN/SIP Display? n
                                                              Password: 123456
                                                Password (enter again): 123456
                                                           Auto Answer: all
AUX Agent Remains in LOA Queue: system MIA Across Skills: system
AUX Agent Considered Idle (MIA): system ACW Agent Considered Idle: system
             Work Mode on Login: system Aux Work Reason Code Type: system
                                              Logout Reason Code Type: system
                        Maximum time agent in ACW before logout (sec): system
                                              Forced Agent Logout Time:
    WARNING: Agent must log in again before changes take effect
                                                                       WARNING:
Agent must log in again before changes take effect
```

On Page 2, set skill number and skill level in **SN** and **SL** fields. Skill number is the hunt group that was added in previous section.

```
add agent-loginID 32000
                                                           2 of
                                                                 2
                                                     Page
                            AGENT LOGINID
    Direct Agent Skill: 1
                                                Service Objective? n
Call Handling Preference: skill-level
                                           Local Call Preference? n
                 SN RL SL
   SN
       RL SL
1:1 1
                16:
                17:
2: 5
         1
3: 6
        1
                 18:
```

5.6. Configure Vectors

Use change vector n to configure a Vector, where n is an available Vector number. These are the steps to route Voice, Email, and Chat transactions to agents.

Configure a simple vector to queue the call as follows:

```
change vector 1 Page 1 of 6

CALL VECTOR

Number: 1 Name: SIL Test
Multimedia? n
Basic? y
Frompting? y
LAI? y G3V4 Enhanced? y
ANI/II-Digits? y
ASAI Routing? y
LAI? y G3V4 Adv Route? y
CINFO? y
BSR? y
Holidays? y
Ol wait-time
0 secs hearing ringback
02 queue-to
skill 1 prim
03 goto step
1 if unconditionally
04
```

Repeat this for Chat and Email.

5.7. Configure Vector Directory Number (VDN)

Use **add vdn** *n* to add a vdn, where *n* is an available vdn extension. On Page 1:

- In the **Name** field, enter a descriptive name.
- In the **Destination** field, set **Vector Number** to the vector configured earlier in this document. i.e., Vector Number 1. Set the 1st Skill to the Voice skill, 1.

```
add vdn 31500
                                                           Page 1 of
                                                                        3
                           VECTOR DIRECTORY NUMBER
                            Extension: 31500
                                                              Unicode Name? n
                               Name*: Voice
                          Destination: Vector Number
                                                           1
                  Attendant Vectoring? n
                 Meet-me Conferencing? n
                  Allow VDN Override? y
                                 COR: 1
                                 TN*: 1
                            Measured: none Report Adjunct Calls as ACD*? n
       VDN of Origin Annc. Extension*:
                          1st Skill*: 1
                          2nd Skill*:
                           3rd Skill*:
SIP URI:
```

Note: During compliance test 3 different VDNs were created to test a Voice, Email and Chat calls.

RAB; Reviewed:
SPOC 12/17/2019

5.8. Configure AES connection

Use change ip-services command to add an entry for AES. On Page 1,

- In the Service Type field, type AESVCS.
- In the **Enabled** field, type **y**.
- In the Local Node field, type the Node name procr for the Processor Ethernet Interface.
- In the Local Port field, use the default of 8765.

change ip-s	ervices				Page	1 of	4
Service Type AESVCS	Enabled y pr	Local Node :ocr	IP SERVICES Local Port 8765	Remote Node	Remote Port		

On Page 4 of the IP Services form, enter the following values:

- In the **AE Services Server** field, type the name obtained from the Application Enablement Services server.
- In the **Password** field, type a password to be administered on the Application Enablement Services server.
- In the **Enabled** field, type **y**.

change ip-ser	vices			Page	3 of	3
	2	AE Services Adminis	stration			
Server ID	AE Services Server	Password	Enabled	Status		
1:	sildvaes8	*	У	in use	10:	:

5.9. Add CTI Link

Use **add cti-link** *n* command, where *n* is an available CTI link number.

- In the **Extension** field, type **<station extension>**, where **<station extension>** is a valid station extension.
- In the **Type** field, type **ADJ-IP**.
- In the **Name** field, type a descriptive name.

```
add cti-link 1 Page 1 of 3

CTI Link: 1

Extension: 30099

Type: ADJ-IP

Name: AES8

Unicode Name? n
```

6. Configure Avaya Aura® Application Enablement Services

Configuration of Avaya Aura[®] Application Enablement Services requires a user account be configured for OpenMethods. All administration is performed by web browser, <u>https://<aes-ip-address>/</u>

6.1. Configure User

A user was created for OpenMethods to communicate with AES. Navigate to User Management \rightarrow User Admin \rightarrow Add User.

Fill in User Id, Common Name, Surname, User Password and Confirm Password. Set the CT User to Yes and click Apply at the bottom of the screen (not shown).

User Management User Admin I	List All Users			Home Help Log
► AE Services				
Communication Manager Interface	Edit User			
High Availability	* User Id	OMethod]	
Licensing	* Common Name	Open]	
Maintenance	* Surname	Methods]	
Networking	User Password]	
Security	Confirm Password]	
Status	Admin Note]	
· Status	Avaya Role	None 🔻]	
v User Management	Business Category]	
Service Admin	Car License]	
▼ User Admin	CM Home]	
 Add User 	Css Home]	
 Change User Password 	CT User	Yes 🔻	1	
List All Users	Department Number]	
Modify Default Users Soarch Users	Display Name]	
	Employee Number]	
· · ·	Employee Type]	
» нер]	

Navigate to Security \rightarrow Security Database \rightarrow CTI Users \rightarrow List All Users. Select the recently added user and click Edit. Check the box for Unrestricted Access and click Apply Changes.

Security Security Database CTI (Users List All Users			Home Help Logout
AE Services				
Communication Manager Interface	Edit CTI User			
High Availability	User Profile:	User ID	OMethod	
▶ Licensing		Common Name	Open	
Maintananco		Worktop Name	NONE *	
▶ Maintenance		Unrestricted Access		
▶ Networking				
▼ Security	Call and Device Control:	Call Origination/Termination and Device Status	Any 🔻	
Account Management				
▶ Audit	Call and Device Monitoring:	Device Monitoring	Any 🔻	
Certificate Management		Calls On A Device Monitoring	Any 🔻	
Enterprise Directory		Call Monitoring	A.	
Host AA				
P HOSE AA	Routing Control:	Allow Routing on Listed Devices	Any V	
▶ PAM	Apply Changes Cancel Changes			
Security Database				
 Control 				
CTI Users				
List All Users				
Casarda Ulasura				

6.2. Configure Communication Manager Switch Connections

To add links to the Communication Manager, navigate to the **Communication Manager** Interface \rightarrow Switch Connections page and enter a name for the new switch connection and click the Add Connection button. This was previously configured as **SILDVCM8** for this test environment:

Communication Manager Interface S	Switch Connections			Home Help Logout
 AE Services Communication Manager Interface 	Switch Connections			
Switch Connections		Add Connection		
> Dial Plan	Connection Name	Processor Ethernet	Msg Period	Number of Active Connections
High Availability	SILDVCM8	Yes	30	1
▶ Licensing	Edit Connection Edit PE/C	CLAN IPs Edit H.323 Gatekeep	er Delete Conne	ction Survivability Hierarchy
▶ Maintenance				
Networking				
> Security				
> Status				
> User Management				
▶ Utilities				
▶ Help				

Use the **Edit Connection** button shown above to configure the connection. Enter the **Switch Password** and check the **Processor Ethernet** box if using the **procr** interface, as shown below. This must match the password configured when adding AESVCS connection in Communication Manager, in **Section 5.8**.

Communication Manager Interface	Switch Connections			Home Help Logout
 AE Services Communication Manager Interface 	Connection Details - SILDVCM8			
Switch Connections	Switch Password]	
▶ Dial Plan	Confirm Switch Password]	
High Availability	Msg Period	30	Minutes (1 - 72)	
▶ Licensing	Provide AE Services certificate to switch			
► Maintenance	Secure H323 Connection			
Networking	Processor Ethernet	•		
Security	Apply Cancel			
▶ Status				
▶ User Management				
▶ Utilities				
▶ Help				

Use the **Edit PE/CLAN IPs** button (shown in this section's first screen shot above) to configure the **procr** or **CLAN** IP Address (es).

Communication Manager Interface	Communication Manager Interface Switch Connections		
 AE Services Communication Manager Interface 	Edit Processor Etherno	et IP - SILDVCM8	
Switch Connections	10.64.115.25	Add/Edit Name or IP	
Dial Plan		Name or IP Address	Status
High Availability	10.64.115.25		In Use
▶ Licensing	Back		
▶ Maintenance			
▶ Networking			
→ Security			
→ Status			
→ User Management			
Utilities			
▶ Help			

6.3. Configure TSAPI Link

Navigate to the **AE Services** \rightarrow **TSAPI** \rightarrow **TSAPI Links** page to add the TSAPI CTI Link. Click **Add Link** (not shown).

Select a **Switch Connection** using the drop down menu. Select the **Switch CTI Link Number** using the drop down menu. The **Switch CTI Link Number** must match the number configured in the **cti-link** form for Communication Manager, in **Section 5.9**.

If the application will use Encrypted Links, select **Encrypted** in the **Security** selection box.

Click Apply Changes. The configuration shown below was previously configured.

AE Services TSAPI TSAPI Links	Home Help Logout
▼ AE Services > CVLAN	Edit TSAPI Links
▶ DLG	Link 1
DMCC	Switch Connection SILDVCM8
▶ SMS	Switch CTI Link Number 1 🔻
▼ TSAPI	ASAI Link Version 9 V
TSAPI Links	Security Both T
 TSAPI Properties 	Apply Changes Cancel Changes Advanced Settings
▶ TWS	
Communication Manager Interface	
High Availability	
▶ Licensing	
▶ Maintenance	
Networking	

Select **Advanced Settings** and note the Tlinks Configured, it will be used when configuring OpenMethods server.

AE Services TSAPI TSAPI Links			Home Help Logout
	TSAPI Link - Advant Tlinks Configured Max Flow Allowed TSDI Size TSDI High Water Mar Apply Changes	AVAYA#SILDVCM8#CSTA-S#SILDVAES8 AVAYA#SILDVCM8#CSTA#SILDVAES8 2000 5242880 k 80 % of TSDI Size cancel Changes Restore Defaults	
 Communication Manager Interface High Availability Licensing Maintenance Networking 			

7. Configure OpenMethods Oracle Service Cloud Adapter

There are multiple OpenMethods components used in the integration with the Avaya solution.

- **Harmony Client Add-In** An Add-In into Oracle Service Cloud. Provides a GUI toolbar for call control functionality.
- **PopFlow Add-In** An Add-In into Oracle Service Cloud. Provides ScreenPop workflow editor, and ScreenPop execution engine components.
- Harmony Configuration Server –DB and Service that allows the Harmony Media Bar to obtain configuration information to log into Avaya.
- **Harmony Integration Server** Service that provides CTI connectivity to Avaya and communicates back to Harmony Client Add-In.
- Harmony Queue Adapter Services that communicates with Oracle Service Cloud to detect new Chat and Email requests, and then submits these requests back to Avaya for routing to agents.

7.1. Harmony Client Add-In

Harmony Client settings are configured with the Harmony Client Configuration Report in the Oracle Service Cloud. This is something the integrator would setup in advance for the entire site.

Once the report is configured and the Harmony Client Add-In is installed into Oracle Service Cloud, the agent can log into Oracle Service Cloud and the Add-In will automatically download (Agent must be in an Oracle Profile that contains a connection to Harmony Media Bar). Once logged into Oracle Service Cloud, the agent can log into the Harmony Media Bar, using the information in the report to connect properly.

ORACLE' Service Cloud isv_	19b_openmethods		- æ ×
Recent Items	🖶 HarmonyConfig	juration:1 e ×	
Search ▼ Today ♣ HarmonyConfiguratior ♥ Older ♣ HarmonyConfiguratior	ID Profiles Users App Manager Url Customer Id * Crm Instance Id * Config Server Url *	1 ab0a63ar/379041c386bdbdd07(09a432 66eeba1d5e6844909892d50372216588 http://10.64.115.45.9088 http://10.64.115.45/admin/v1	
Navigation	Enable Chat * QueueAdapter Url Log File Directory	Yes http://10.64.115.45:5000	
 Logs Process Designer Incident Thread Maski 	Log Level Log File Size Log File Count Enable HIPAA	10 10 No	•
Internationalization Service Sales Opportunity Tracking Outreach	Created By Date Created Updated By Date Last Updated	anup1 anup1 08/08/2019 05:59 AM Craig Klepper 10/04/2019 11:50 AM	•
Database		Looped in as Craig Klepper 100% (-)	

7.1.1. Harmony Client - Agent Settings

For compliance testing, two users were created using the Configuration Server WebGUI application to interact with the Open Methods database.

Below is the setup for an Oracle Service Cloud User "agent_1", repeat for additional agents. Normally, the "Agents Available to this User" would only associate one ACD Agent ID rather than both as shown below.

	 Parent: isv_19b 	_openmethods			
	Username: age	nt_1			
V DevConnect	Full Name: Age	nt l			
 Environments 	Ouenide			Mahua	
🗸 Avaya	Overnde	setung Name		value	
32001		Screen Pop Type		OnRing	
S2002 ✓ CRM Instances	Save				
isv_19b_openmethod	Agents available	e to this User			
agent_1		verride			
agent_2	Avaya				
Network Pods	320	201			
🗸 HIS Pod	320	002			
. Harmony	Save				
	•				
Customers	Native Id: Name: isv_19b_ope	nmethods			
DevConnect	Type: ServiceCloud Version: 1702				
Environments	- Popflow Settings				
Avava	Override Settin	g Name	Value		
32001	Scree	п Рор Туре	On Ring	*	
32002	+ Service Cloud Conr	nectivity Settings			
✓ CRM Instances	+ CRM Feature Settin	igs			
✓ isv_19b_openmethe	Save				
agent_1	Children				
agent_2	Id	Name			Actions
Vetwork Pods					
V HIS Pod	09co7bb66d	agent 1			Edit Delete
V Harmony	0806700000	agenci			Edit Delete
	311051f846d8	agent_2			Edit Delete
					4
	Page	1 of 1			1 - 2 of 2 items
	IMPORT USERS A	d User Group Add User			
	Agents available to al	I users in this instance			
	Avaya				
	Save				

7.1.2. Harmony PopFlow

Harmony PopFow is configured via OpenMethods Harmony PopFlow Editor when multimedia (Email and Chat) are used along with Voice. It is located in the administrative Oracle Service Cloud interface.

A screenpop script mapping needs to be configured for the Oracle Service Cloud. For this certification, we used the Admin profile and the "emailscreenpop" PopFlow script. Here is the popflow script binding.

	Open№	lethods1	- Oracl	le Service	Cloud		
File 🔻	Home	Open	Methods	;			
Save Editor	+ New	Delete Work	Import	Export	Workfibws Mapping		
Navigati	ion	3	¢⊧ < ×	P Op	enMethods PopFlow Studio 🔤 🗶		
Configura	Configuration Confi			□{ Use t	Interaction Workflow Mapping	vhen handling interactions:	
	Interface Custome	s r Portal		Prof	ile Workflo		
j 🦉	Mailboxe	is is		Adn	nin 🤇	Email screenpop	<u>م</u>
	Distribut Rules	ion Lists		Adn	in - Default Workspaces	Simple ANI pop	•
	Configur Message	ation Set Bases	tings	Adn	nin - Encryption Incid	ent + Contact Pop with Transfer ,	•

The "emailscreenpop" script configuration is below.

InteractionHandlerSequence					
		~			
· · · · · · · · · · · · · · · · · · ·		×			
InteractionTypeSwitch					*
Add interaction type case					
Email Remove care	Voice Remove care				
Materiation//slue					
					~
Use interaction property	Entity name: Contact				•
Call data key: rnIncidentId	Match criteria: Phones.RawNum	ber EQUALS Interaction property: 'ANI'			
Then Else				edit crite	teria
Control Contro	Single match	Multiple matches	No	match	
Entity type: Incident		······	+ CreateEntity	5	<
Entity ID expression: (minoidential)	C OpenBetrievedEntity		Entity a series	Contact =	
			Entity name.	contact +	J
	\bigtriangledown	RunReport A		\bigtriangledown	
		Report ID: 100210	🕂 SetEntityField	IValue 🔗	2
Add an entity record activity Add an entity record activity	Add an article around articles	Match criteria: contacts.any_phone_raw EQUALS Interaction property: 'ANI'	Field name:	PhOffice	
	Add an entity record activity	<u>edit criteria</u>	Field value:	(ANI)	
			7	\bigtriangledown	
					-
		\bigtriangledown			

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7.2. Queue Adapter

Below is the master configuration for the Queue Adapter.

openmethods		We Enable True Omnichannel Experience
Queue Adapter	Avaya Processor	
Access	Service Settings	
▲ Oracle Service Cloud	A Comme	
▲ Site Interface(s)	- Server	10 (111 - 20
isv_19b_openmethods	P Address to Server	10.04.115.28
▲ Third Party Queue(s)	IP Port To Server	4/21
Third Party Queue	Login Name	OMethod
	Login Password	•••••••••••••••••••••••••••••••••••••••
▲ Chat	Protocol Version	PROTOCOL_VERSION_6_3_3
 OSC Chat Processor(s) 	Use Secure Sockets	
OSC Chat Processor	Enable Auto Keep Alive	
▲ Email	Allow Certificate Name Mismatch	
 OSC Email Processor(s) 	UUI Delimeter	δ.
OSC Email Processor	Avaya Switch Name	SILDVCM8
Routing	Make Call Timeout	60000
▲ Outbound	Make Call Response Delay	500
Processors	 Session 	
Avaya Processor(s)	Session Name	OpenMethods-Avaya
Avaya Processor	Session Cleanup Delay	60
 Custom Processor(s) 	Session Duration	180
 Five9 Processor(s) 	Oueue	
 Genesys Processor(s) 	Queue To VDN Mapping	OMDefaultRoute=31005&Default Chat Oueue=31005&Tier 1=31006
I3 Processor(s)	• Chat	
PureCloud Processor(s)	T Email	
 Siemens Processor(s) 		
 Tester Processor(s) 		
▲ System		
▲ Access	IP Address To Server	
Agent Manager(s)	IP Address of Avaya AES server.	
Agent Manager		
Management Server(s)		

*	Chat		
	AWOH Hunt Group Ext Chat	31008	
	Capacity Retry Delay Chat	10000	
	Email		
	AWOH Hunt Group Ext Email	31009	
	Capacity Retry Delay Email	30000	ļ

7.2.1. Reason Codes

Using the Configuration Server WebGUI, configure reason codes which will appear in the Agent toolbar. Note that this solution relies on agents using Auto-in, and initially will log agents in to aux state. For consistent call center reporting, AUX and ACW codes are mapped to labels in the following interface:

\leftrightarrow \rightarrow C (i) localho	ost:7088					ର୍	☆	0	C
✓ Customers ✓ DevConnect	Parent: Avays Username: 32 Password: Full Name: Ag	a 001 jent 1							
🗸 Environments	- Agent Chan	nel Setting	IS						
🗸 Avaya	Override	Setting	Name		Value				
32001		Client Si	de Auto Answer Calls		False				
32002		Client Si	de Auto Answer Emails		False				
✓ CRM Instances		Client Si	de Auto Answer Chats		False				
isv_19b_openmethods		End Con	pletes Interaction		False				
agent_1		Name			30005				
agent_2		Chat			True				
Network Pods		Email			True				
V HIS Pod		Callback	s		False				
🗸 Harmony		Voicema	il		False				
	+ Environmer	nt Feature	Settings						
	Save								
	Reason Code	s Logo	Interaction Dis	spositions Caller Id Q	uick Dial				
	Id		Code	Name(en	_US)	Visibility			
	d944555	ild1fc	ACW	ACW		Inherit Visible from Av	/aya	-	
	84802b1	84a6	0	AUX		Inherit Visible from Av	/aya		

Id	Code	Name(en_US)	Visibility
d9445551d1fc	ACW	ACW	Inherit Visible from Avaya
84802b184a6	0	AUX	Inherit Visible from Avaya
457c2ceeeea	1	Lunch	Inherit Visible from Avaya

8. Verification Steps

To verify that agent can successfully log in, from one of the Agent Desktops, launch the ServiceCloud client. Log in using appropriate credentials.

Username agent_1	- >
Password	ORACLE'
Login Help Login	Service Cloud
nterface	
isv_19b_openmethods	View Log F

Once logged in to the Service Cloud, log in to the ACD using one of the agents configured in **Section 7.1**.



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Once logged in, click on the agent state and make it Available. the following screen shows up.

Place a call to one of the VDNs configured in **Section 5.7**. Once agents receive the calls, answer it. A customer record will pop up in the workspace to the left of the media toolbar:

D							OpenMethods	Harmony
First Name*				State *	Service, Outreach, Opportunities	•	H hamony	
Email	•			Salesperson	[No Value]		0:02:08	Handling Interac
Office Phone	▼ 30001			Title			Channels (Group 30005)	
Address	United States (U	5)		Login			30005	
			Edit	SLAs	[No Value]	Add	Handling Interaction	n (0:00:14)
Contact Type	[No Value]		•	Global Opt-in	[No Value]	•	Available (0:01:08)	
Add New Opportunity There are no it	es (0) Notes Pr Open Pr Pr V Name rems to show in this	Tasks (0) Incider Int Copy X De Assigned Star dew.	its Surveys Outre lete 資 Reject 🛱 For tus Stage	ward Rep Forecas	Attachments Audit Log st Manager Value Date Upda	Options Action	30005 Available (0:01:09) Interactions Inbound call	ij 2
C Add New Opportunity There are no it	es (0) Notes	Tasks (0) Incider Int Copy X De Assigned Sta <i>i</i> ew.	ts Surveys Outre lete 🔐 Reject 🛱 For tus Stage	ach Activity ward Rep Forecas	Attachments Audit Log st Manager Value Date Upda	Coptions V atted Action	30005 Available (0:01:09) Interactions ✓ Inbound call ✓ II ↔ ↔ 30001 ANI: 30001 CallType: inbound	iji 2 0
Add New Opportunity There are no it	ies (0) Notes	Tasks (0) Incider Int C Copy X De Assigned Sta Aew.	ts Surveys Outre lete ∰ Reject ⊊ For tus Stage	Rep Forecas	Attachments Audit Log	Coptions - Action	30005 Available (0.01.92) Interactions Interactions Image: Interaction state Image: Imag	iji 2 0

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On Avaya Aura[®] Application Enablement Services, navigate to the Status \rightarrow Status and Control \rightarrow DMCC Service Summary to verify the DMCC connection is active.

AVAYA	Application Enablement Services Management Console	Welcome: User cust Last login: Fri Oct 11 11:01:33 2019 from 10.64.115.45 Number of prior failed login attempts: 0 HostName/IP: sildvaes8.sildenver.org/10.64.115.28 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 8.1.0.0.0.9-1 Server Date and Time: Mon Oct 14 13:06:36 MDT 2019 HA Status: Not Configured
Status Status and Control	OMCC Service Summary	Home Help Logout
 AE Services Communication Manage Interface High Availability Licensing Maintenance Networking Security Status 	DMCC Service Summary - Session Summary Please do not use back button Enable page refresh every 60 • seconds Session Summary Device Summary Generated on Mon Oct 14 10:38:16 MDT 2019 Service Uptime: 11 days, 21 hours 37 m Number of Active Sessions: 1 Number of Existing Devices: 0 Number of Devices Created Since Service Boot: 24 Number of Devices: 0 Number of Devices Created Since Service Boot: 0	ninutes
Logs	Session ID <u>User</u> <u>Application</u>	<u>Far-end</u> <u>Connection</u> <u># of Associated</u> Identifier Type Devices
Log Manager	DB7D5F9CBD3C8F0C2 OW-th-ul OpenMethods-	
Status and Control	040AF9243FC061E-24 Overhood Avaya	Unencrypted
 CVLAN Service Sum DLG Services Sumn DMCC Service Sur Switch Conn Summ TSAPI Service Sum > User Management 	ary Try Iterminate Sessions Show Terminated Sessions Iterminate Se	

Navigate to the Status \rightarrow Status and Control \rightarrow TSAPI Service Summary to verify the TSAPI connection is active.

avaya	Application Enabler Management C	ment Services Console	Welcome: User cust Last login: Fri Oct 11 11:01:33 2019 from 10.64.115.45 Number of prior failed login attempts: 0 HostName/IP: sildvaes8.sildenver.org/10.64.115.28 Server Offer Type: VIRTUAL_APPLIANCE_ON_VMWARE SW Version: 8.1.0.0.0.9-1 Server Date and Time: Mon Oct 14 13:07:36 MDT 2019 HA Status: Not Configured					
Status Status and Control	TSAPI Service Summary			Home Help Logout				
 AE Services Communication Manag Interface High Availability Licensing Maintenance Networking Security 	CTI User Status Enable page refresh every 6 CTI Users All Users Open Streams 5 Closed Streams 50 Open Streams	0 V seconds						
▼ Status	Name	Time Opened	Time Closed	Tlink Name				
Alarm Viewer	OMethod	Fri 04 Oct 2019 01:20:05 PM MDT	Thire closed	AVAYA#SILDVCM8#CSTA#SILDVAES8				
Logs	OMethod	Fri 04 Oct 2019 01:20:50 PM MDT		AVAYA#SILDVCM8#CSTA#SILDVAES8				
Log Manager	DMCCLCSUserDoNotModify	Fri 11 Oct 2019 02:24:04 PM MDT		AVAYA#SILDVCM8#CSTA#SILDVAES8				
Status and Control	OMethod	Fri 11 Oct 2019 06:50:38 AM MDT		AVAYA#SILDVCM8#CSTA#SILDVAES8				
 CVLAN Service Sum DLG Services Sumn DMCC Service Sumn Switch Conn Summ 	mary OMethod Show Closed Streams C mary ary	Mon 14 Oct 2019 10:31:40 AM MDT		AVAYA#SILDVCM8#CSTA#SILDVAES8				

RAB; Reviewed: SPOC 12/17/2019 Solution & Interoperability Test Lab Application Notes ©2019 Avaya Inc. All Rights Reserved. 25 of 27 OMORAURA81 On Avaya Aura[®] Communication Manager, use the list monitored-station command to verify station monitors on logged in agents.

list monitored-station																
MONITORED STATION																
Associations:		1		2		3		4		5		6		7		8
	CTI		CTI		CTI		CTI		CTI		CTI		CTI		CTI	
Station Ext	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV	Lnk	CRV
30002	1	0016														
30005	1	0009														

9. Conclusion

OpenMethods was able to successfully interoperate with Avaya Aura[®] Communication Manager and Avaya Aura[®] Application Enablement. All executed test cases were passed.

10. Additional References

Product documentation for Avaya products may be found at http://support.avaya.com.

- [1] Administering Avaya Aura® Communication Manager, Release 8.1
- [2] Administering Avaya Aura® Application Enablement Services, Release 8.1

Product information for OpenMethods can be obtained by contacting OpenMethods support [1.816.283.8965 (ext. 1), care@openmethods.com]

[1] Harmony Installation & Configuration Guide for Avaya Change History

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