Avaya Solution & Interoperability Test Lab

Application Notes for CXM 5.2 with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0 – Issue 1.0

Abstract

These Application Notes describe the configuration steps required for CXM 5.2 to interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0. CXM is a call recording solution.

In the compliance testing, CXM used the Telephony Services Application Programming Interface and Device, Media, and Call Control interface from Avaya Aura® Application Enablement Services to monitor contact center devices on Avaya Aura® Communication Manager, and to capture media associated with the monitored agents for call recording purposes via the Single Step Conference method.

Readers should pay attention to **Section 2**, in particular the scope of testing as outlined in **Section 2.1** as well as any observations noted in **Section 2.2**, to ensure that their own use cases are adequately covered by this scope and results.

Information in these Application Notes has been obtained through DevConnect compliance testing and additional technical discussions. Testing was conducted via the DevConnect Program at the Avaya Solution and Interoperability Test Lab.

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1. Introduction

These Application Notes describe the configuration steps required for CXM 5.2 to interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0. CXM is a call recording solution.

In the compliance testing, CXM used the Telephony Services Application Programming Interface (TSAPI) and Device, Media, and Call Control (DMCC) .NET interface from Avaya Aura® Application Enablement Services to monitor contact center devices on Avaya Aura® Communication Manager, and to capture media associated with the monitored agents for call recording purposes via the Single Step Conference method.

The DMCC interface is used by CXM to register virtual IP softphones to Communication Manager. The TSAPI interface is used by CXM to monitor VDNs, skill groups, and agent stations on Avaya Aura® Communication Manager, and to add virtual IP softphones to active calls using the Single Step Conference method.

When there is an active call at the monitored agent, CXM is informed of the call via event reports from the TSAPI interface. CXM starts the call recording by using the Single Step Conference feature from the TSAPI interface to add a virtual IP softphone to the active call to obtain the media. The event reports are also used to determine when to stop the call recordings.

2. General Test Approach and Test Results

The feature test cases were performed both automatically and manually. Upon start of the CXM application, the application automatically requests monitoring on VDNs, skill groups, and agent stations, performs device queries using TSAPI, and registers the virtual IP softphones using DMCC.

For the manual part of the testing, each call was handled manually on the agent station with generation of unique audio content for the recordings. Necessary user actions such as hold and resume were performed from the agent telephones to test the various call scenarios.

The serviceability test cases were performed manually by disconnecting/reconnecting the Ethernet connection to CXM.

The verification of tests included use of CXM logs for proper message exchanges, and use of CXM web interface for proper logging and playback of calls.

DevConnect Compliance Testing is conducted jointly by Avaya and DevConnect members. The jointly-defined test plan focuses on exercising APIs and/or standards-based interfaces pertinent to the interoperability of the tested products and their functionalities. DevConnect Compliance Testing is not intended to substitute full product performance or feature testing performed by DevConnect members, nor is it to be construed as an endorsement by Avaya of the suitability or completeness of a DevConnect member's solution.

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2.1. Interoperability Compliance Testing

The interoperability compliance test included feature and serviceability testing.

The feature testing focused on verifying the following on CXM:

- Use of DMCC registration services to register and un-register the virtual IP softphones.
- Handling of TSAPI messages in areas of event notification and value queries.
- Use of TSAPI call control services and DMCC monitoring services to activate Single Step Conference for virtual IP softphones and to obtain the media for call recording.
- Proper recording, logging, and playback of calls for scenarios involving inbound, outbound, internal, external, ACD, non-ACD, hold, resume, multiple calls, multiple agents, conference, transfer, and long duration.

The serviceability testing focused on verifying the ability of CXM to recover from adverse conditions, such as disconnecting/reconnecting the Ethernet connection to CXM.

2.2. Test Results

All test cases were executed, and the following were observations on CXM:

- CXM is designed to produce cradle to grave reporting, with call continue to be recorded even after the monitored agent left the call. An example is after a monitored agent transferred the ACD call to a non-monitored supervisor, the virtual IP softphone stayed on the remaining call between the non-monitored supervisor with the PSTN. As such, the provisioning of number of virtual IP softphones needs to take this design into account.
- For an internal call between two monitored agents, two recording entries were created with same audio and call duration. The reported direction for both entries is Outbound by design.
- The application assumes all virtual IP softphones can register without problems. Should the first virtual IP softphone fail the registration due to invalid credentials, then no recordings can take place. This can be managed by verifying all virtual IP softphones can register successfully as part of initial configuration.
- For a call that experienced an Ethernet disruption, a recording entry was generated post recovery; however, the recording cannot be played back. Subsequent calls post recovery were recorded and played back without problems.

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2.3. Support

Technical support on CXM can be obtained through the following:

- **Phone:** (866) 400-4296
- **Email:** support@cxmrecord.com
- **Web :** http://www.cxmrecord.com

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3. Reference Configuration

CXM can be configured on a single server or with components distributed across multiple servers. The compliance test used a single server configuration.

The detailed administration of basic connectivity between Communication Manager, Application Enablement Services, System Manager, Session Manager, and of contact center devices are not the focus of these Application Notes and will not be described.

In the compliance testing, CXM monitored the VDNs, skill groups, and agent stations shown in the table below.

Device Type	Extension
VDN	60001, 60002
Skill Group	61001, 61002
Supervisor	65000
Agent Station	65001, 66002
Agent ID	65881, 65882

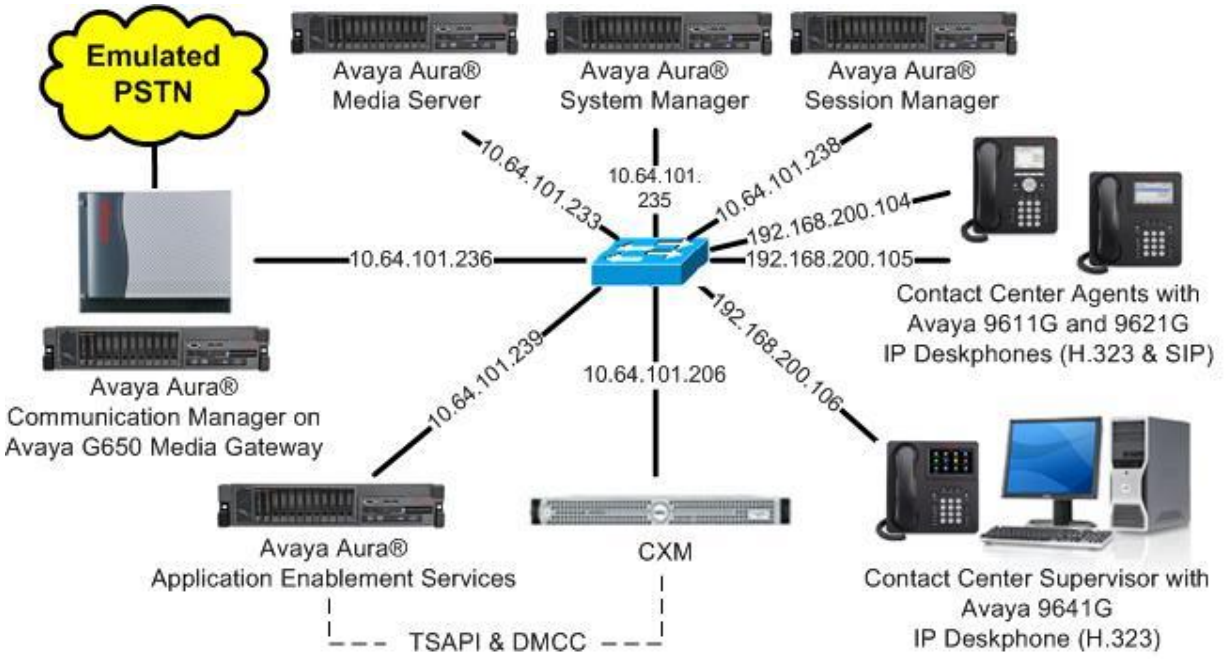

Figure 1: Compliance Testing Configuration

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4. Equipment and Software Validated

The following equipment and software were used for the sample configuration provided:

Equipment/Software	Release/Version
Avaya Aura® Communication Manager in Virtual Environment	7.0.1.1 (7.0.1.1.0.441.23169)
Avaya G650 Media Gateway	NA
Avaya Aura® Media Server in Virtual Environment	7.7 (7.7.0.359)
Avaya Aura® Application Enablement Services in Virtual Environment	7.0.1 (7.0.1.0.2.15-0)
Avaya Aura® Session Manager in Virtual Environment	7.0.1.1 (7.0.1.1.70114)
Avaya Aura® System Manager in Virtual Environment	7.0.1.1 (7.0.1.1.065378)
Avaya 9611G & 9641G IP Deskphone (H.323)	6.6302
Avaya 9621G IP Deskphone (SIP)	7.0.1.2.9
CXM on Windows Server 2008 • Avaya Recorder • Avaya TSAPI Windows Client (csta32.dll) • Avaya DMCC .NET (ServiceProvider.dll)	5.2.4.12 R2 Standard 5.2.7.999 7.0.0.138 6.2.0.29

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5. Configure Avaya Aura® Communication Manager

This section provides the procedures for configuring Communication Manager. The procedures include the following areas:

- Verify license
- Administer CTI link
- Administer system parameters features
- Administer virtual IP softphones
- Obtain VDN data
- Obtain skill group data
- Obtain station data
- Obtain agent data

5.1. Verify License

Log in to the System Access Terminal to verify that the Communication Manager license has proper permissions for features illustrated in these Application Notes. Use the "display system-parameters customer-options" command to verify that the **Computer Telephony Adjunct Links** customer option is set to "y" on **Page 4**. If this option is not set to "y", then contact the Avaya sales team or business partner for a proper license file.

```
display system-parameters customer-options                    Page   4 of  12
                                OPTIONAL FEATURES

    Abbreviated Dialing Enhanced List? y          Audible Message Waiting? y
        Access Security Gateway (ASG)? n              Authorization Codes? y
        Analog Trunk Incoming Call ID? y                      CAS Branch? n
 A/D Grp/Sys List Dialing Start at 01? y                        CAS Main? n
Answer Supervision by Call Classifier? y                 Change COR by FAC? n
                                  ARS? y  Computer Telephony Adjunct Links? y
                 ARS/AAR Partitioning? y   Cvg Of Calls Redirected Off-net? y
          ARS/AAR Dialing without FAC? n                       DCS (Basic)? y
          ASAI Link Core Capabilities? n                DCS Call Coverage? y
          ASAI Link Plus Capabilities? n                DCS with Rerouting? y
```

5.2. Administer CTI Link

Add a CTI link using the "add cti-link n" command, where "n" is an available CTI link number. Enter an available extension number in the **Extension** field. Note that the CTI link number and extension number may vary. Enter "ADJ-IP" in the **Type** field, and a descriptive name in the **Name** field. Default values may be used in the remaining fields.

```
add cti-link 1                                                 Page   1 of   3
                                   CTI LINK
 CTI Link: 1
Extension: 60111
     Type: ADJ-IP
                                                                 COR: 1
     Name: AES CTI Link
```


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5.3. Administer System Parameters Features

Use the "change system-parameters features" command to enable **Create Universal Call ID (UCID)**, which is located on **Page 5**. For **UCID Network Node ID**, enter an available node ID.

```
change system-parameters features                                Page   5 of  19
                        FEATURE-RELATED SYSTEM PARAMETERS

SYSTEM PRINTER PARAMETERS
  Endpoint:               Lines Per Page: 60

SYSTEM-WIDE PARAMETERS
                                    Switch Name:
            Emergency Extension Forwarding (min): 10
          Enable Inter-Gateway Alternate Routing? n
Enable Dial Plan Transparency in Survivable Mode? n
                              COR to Use for DPT: station
                EC500 Routing in Survivable Mode: dpt-then-ec500
MALICIOUS CALL TRACE PARAMETERS
               Apply MCT Warning Tone? n   MCT Voice Recorder Trunk Group:
      Delay Sending RELease (seconds): 0
SEND ALL CALLS OPTIONS
     Send All Calls Applies to: station    Auto Inspect on Send All Calls? n
              Preserve previous AUX Work button states after deactivation? n
UNIVERSAL CALL ID
     Create Universal Call ID (UCID)? y    UCID Network Node ID: 27
```

Navigate to **Page 13**, and enable **Send UCID to ASAI**. This parameter allows for the universal call ID to be sent to CXM.

```
change system-parameters features                                Page  13 of  20
                        FEATURE-RELATED SYSTEM PARAMETERS
 CALL CENTER MISCELLANEOUS
           Callr-info Display Timer (sec): 10
                        Clear Callr-info: next-call
        Allow Ringer-off with Auto-Answer? n

    Reporting for PC Non-Predictive Calls? n

            Agent/Caller Disconnect Tones? n
          Interruptible Aux Notification Timer (sec): 3
             Zip Tone Burst for Callmaster Endpoints: double

  ASAI
                    Copy ASAI UUI During Conference/Transfer? y
                Call Classification After Answer Supervision? y
                                      Send UCID to ASAI? y
                  For ASAI Send DTMF Tone to Call Originator? y
         Send Connect Event to ASAI For Announcement Answer? n
  Prefer H.323 Over SIP For Dual-Reg Station 3PCC Make Call? n
```


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5.4. Administer Virtual IP Softphones

Add a virtual IP softphone using the "add station n" command, where "n" is an available extension number. Enter the following values for the specified fields, and retain the default values for the remaining fields.

- **Extension:** The available extension number.
- **Type:** A desired IP type, such as "4620".
- **Name:** A descriptive name.
- **Security Code:** A desired code.
- **IP SoftPhone:** "y"

```
add station 65771                                            Page   1 of   5
                                    STATION

Extension: 65771                        Lock Messages? n              BCC: 0
     Type: 4620                         Security Code: 123456          TN: 1
     Port: IP                         Coverage Path 1:                COR: 1
     Name: CXM Virtual #1             Coverage Path 2:                COS: 1
                                      Hunt-to Station:               Tests: y
STATION OPTIONS
                 Location:                  Time of Day Lock Table:
              Loss Group: 19          Personalized Ringing Pattern: 1
                                             Message Lamp Ext: 65771
            Speakerphone: 2-way           Mute Button Enabled? y
         Display Language: english           Expansion Module? n
 Survivable GK Node Name:
           Survivable COR: internal          Media Complex Ext:
   Survivable Trunk Dest? y                      IP SoftPhone? y

                                           IP Video Softphone? n
                              Short/Prefixed Registration Allowed: default

                                          Customizable Labels? y
```

Repeat this section to administer the desired number of virtual IP softphones, using the same security code for all virtual IP softphones as required by CXM. When possible, use sequential extensions for the virtual IP softphones, for ease of configuring CXM later. In the compliance testing, two virtual IP softphones were administered as shown below.

```
list station 65771 count 2

                                  STATIONS

Ext/           Port/   Name/                        Room/       Cv1/ COR/   Cable/
 Hunt-to        Type       Surv GK NN        Move     Data Ext    Cv2  COS TN Jack

65771          S00135  CXM Virtual #1                             1
                4620                         no                    1
65772          S00138  CXM Virtual #2                             1
                4620                         no                    1
```


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5.5. Obtain VDN Data

Use the "list vdn" command to display a list of pre-configured VDNs. Make a note of the **Name**, and **Ext** for the VDNs that will be used to integrate with CXM. In the compliance testing, the two VDNs shown below were used.

```
list vdn                                                              Page   1

                          VECTOR DIRECTORY NUMBERS

                                                                       Evnt
                                    VDN          Vec           Orig    Noti
Name (22 characters)   Ext/Skills   Ovr COR TN   PRT Num  Meas Annc    Adj

CXM Sales              60001         n  1   1    V  1    none

CXM Support            60002         n  1   1    V  2    none
```

5.6. Obtain Skill Group Data

Use the "list hunt-group" command to display a list of pre-configured hunt and skill groups. Make a note of the **Grp Name** and **Ext** for the skill groups that will be used to integrate with CXM. In the compliance testing, the two skill groups shown below were used.

```
list hunt-group

                                HUNT GROUPS
Grp  Grp
No.  Name/           Grp     ACD/              No. Cov  Notif/  Dom   Message
     Ext             Type    MEAS Vec MCH  Que Mem Path Ctg Adj Ctrl  Center

81   CXM Sales Skill
     61001           ucd-mia y/I  SK  none y   0        n             n
82   CXM Support Skill
     61002           ucd-mia y/I  SK  none y   0        n             n
```


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5.7. Obtain Station Data

Use the "list station" command to display a list of pre-configured stations. Make a note of the **Ext, Name,** and **Type** for the agent stations that will be used to integrate with CXM. In the compliance testing, the two agent stations highlighted below were used.

```
list station

                                STATIONS

Ext/          Port/   Name/                        Room/       Cv1/ COR/   Cable/
 Hunt-to       Type       Surv GK NN        Move     Data Ext    Cv2  COS TN Jack

65000         S00036  CM7 Supervisor                          7    1
               9641                         no                      0
65001         S00102  CM7 Station 1                           1    1
               9611                         no                      1
65771         S00135  CXM Virtual 1                           1
               4620                         no                      1
65772         S00138  CXM Virtual 2                           1
               4620                         no                      1
66002         S00004  Avaya, SIP 2                            1    1
               9621SIPCC                    no                      1
```

5.8. Obtain Agent Data

Use the "list agent-loginID" command to display a list of pre-configured agent login IDs. Make a note of the **Login ID** and **Name** for the agents that will be used to integrate with CXM. In the compliance testing, two agent login IDs shown below were used.

```
list agent-loginID

                              AGENT LOGINID
Login ID     Name           Extension     Dir Agt  AAS/AUD        COR Ag Pr SO
               Skil/Lv Skil/Lv Skil/Lv Skil/Lv Skil/Lv Skil/Lv Skil/Lv Skil/Lv

65881        Agent 1    unstaffed                                  1   lvl
                 1/01    2/01     /       /       /       /       /       /
65882        Agent 2    unstaffed                                  1   lvl
                 1/01    2/01     /       /       /       /       /       /
```


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6. Configure Avaya Aura® Application Enablement Services

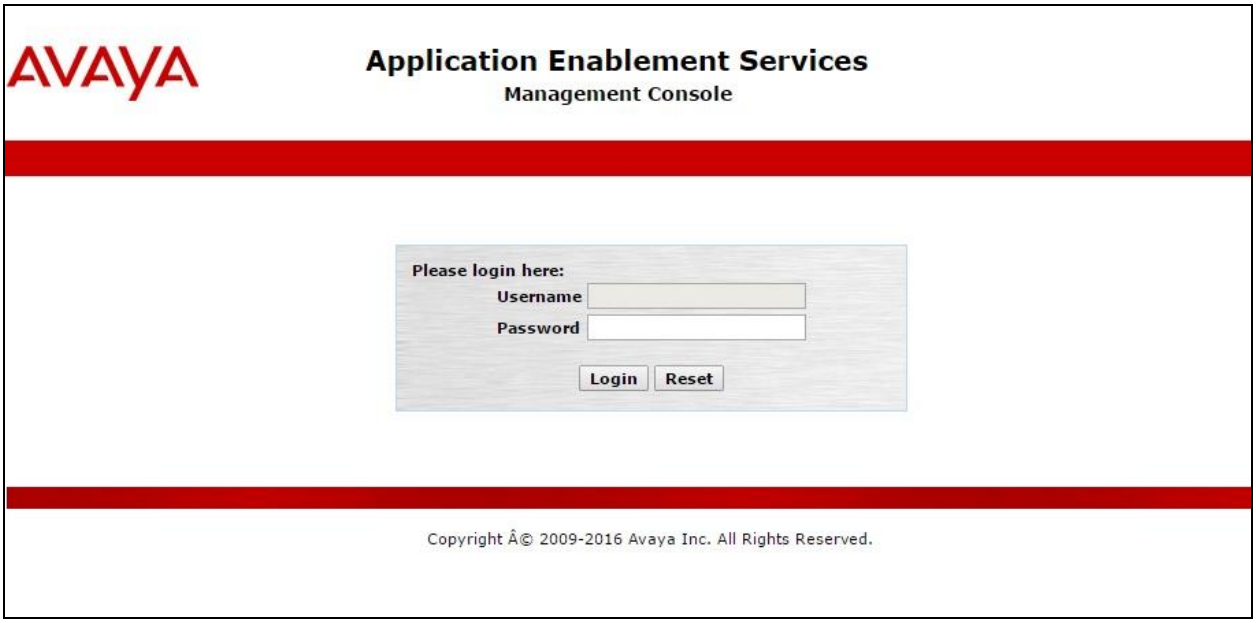
This section provides the procedures for configuring Application Enablement Services. The procedures include the following areas:

- Launch OAM interface
- Verify license
- Administer TSAPI link
- Administer H.323 gatekeeper
- Administer CXM user
- Administer security database
- Administer ports
- Administer TLS settings
- Restart Web server and AE server
- Obtain Tlink name
- Export CA certificate

6.1. Launch OAM Interface

Access the OAM web-based interface by using the URL "https://ip-address" in an Internet browser window, where "ip-address" is the IP address of the Application Enablement Services server.

The **Please login here** screen is displayed. Log in using the appropriate credentials.



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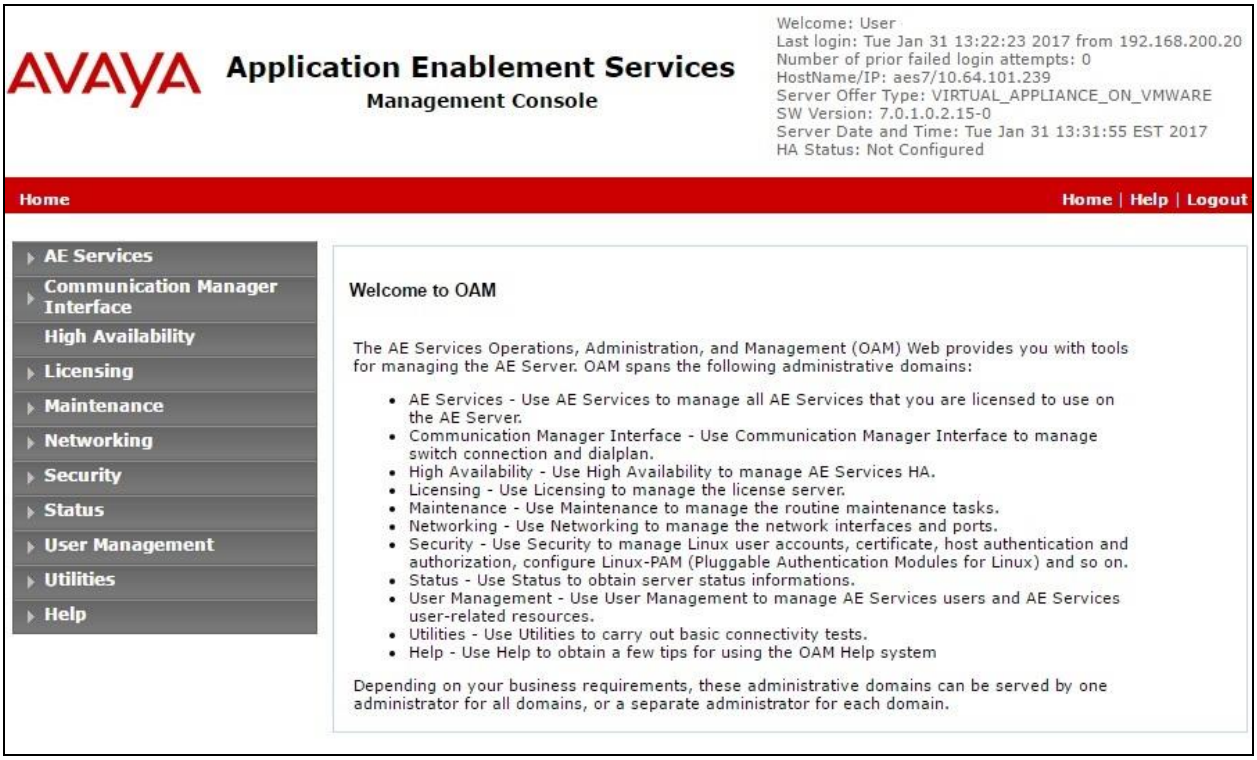
The **Welcome to OAM** screen is displayed next.



6.2. Verify License

Select **Licensing → WebLM Server Access** in the left pane, to display the applicable WebLM server log in screen (not shown). Log in using the appropriate credentials, and navigate to display installed licenses (not shown).

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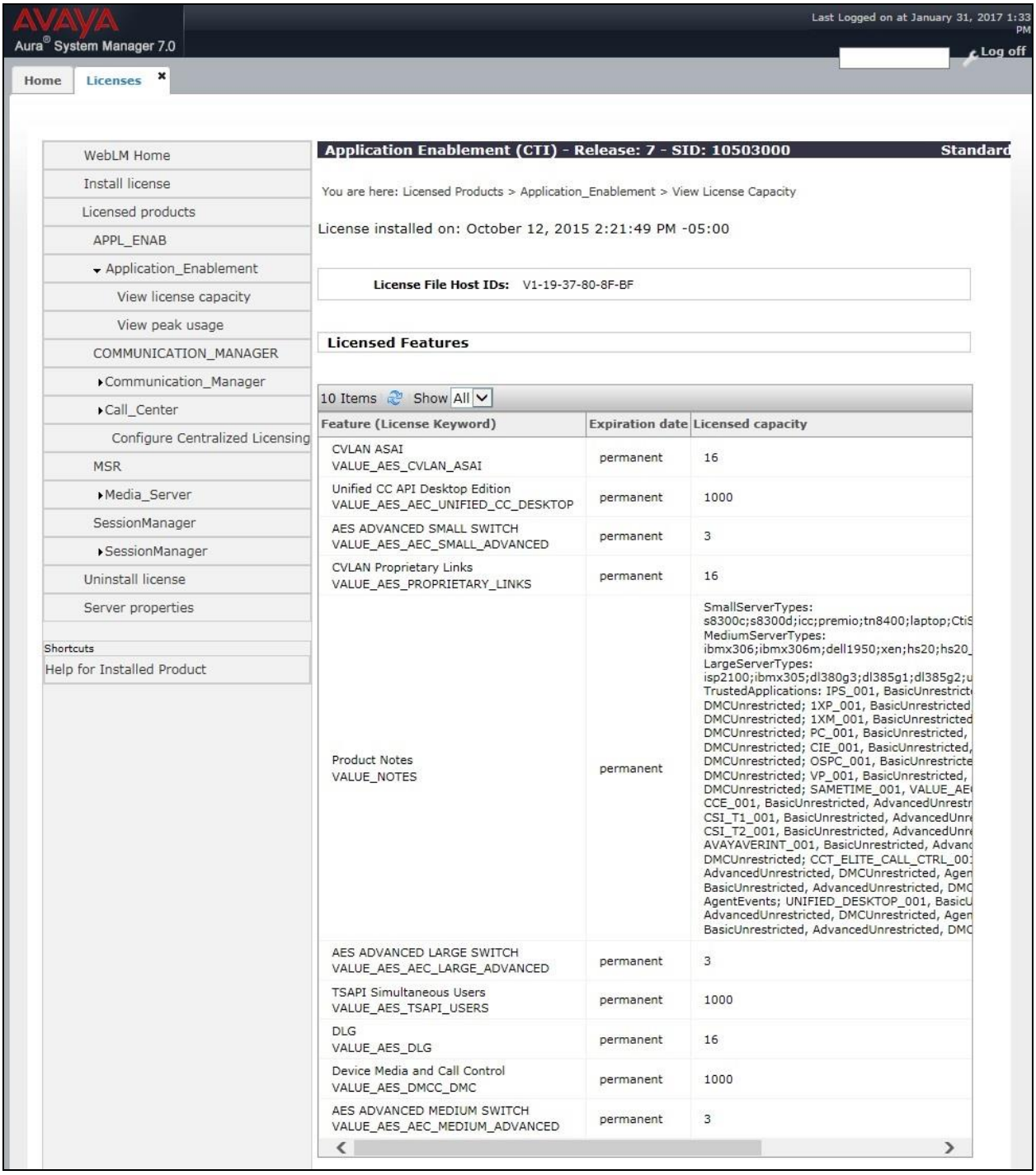
Select **Licensed products → APPL_ENAB → Application_Enablement** in the left pane, to display the **Application Enablement (CTI)** screen in the right pane.

Verify that there are sufficient licenses for **TSAPI Simultaneous Users** and **Device Media and Call Control**, as shown below. Note that the TSAPI license is used for device monitoring, and the DMCC license is used for the virtual IP softphones.



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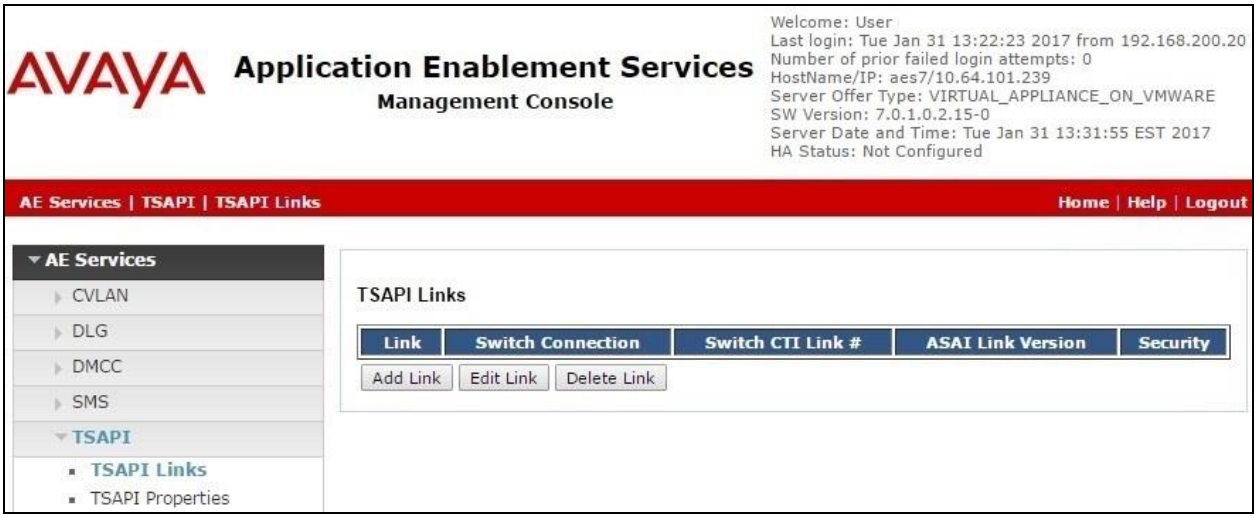
6.3. Administer TSAPI Link

Select **AE Services → TSAPI → TSAPI Links** from the left pane of the **Management Console**, to administer a TSAPI link. The **TSAPI Links** screen is displayed, as shown below. Click **Add Link**.



The **Add TSAPI Links** screen is displayed next.

The **Link** field is only local to the Application Enablement Services server, and may be set to any available number. For **Switch Connection**, select the relevant switch connection from the drop-down list. In this case, the existing switch connection "cm7" is selected. For **Switch CTI Link Number**, select the CTI link number from **Section 5.2**. Retain the default values in the remaining fields.

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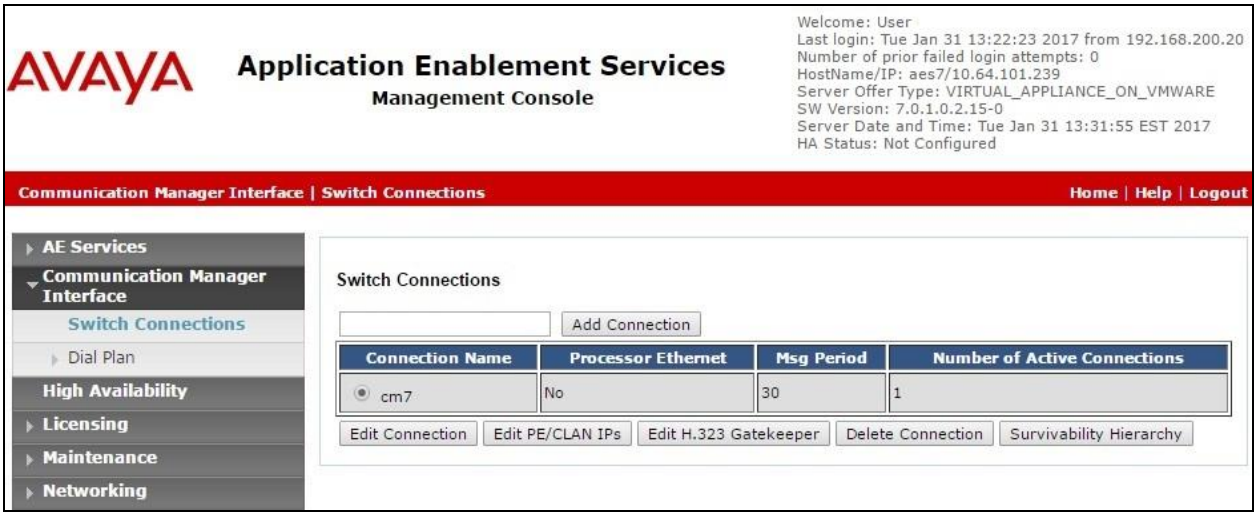
6.4. Administer H.323 Gatekeeper

Select **Communication Manager Interface → Switch Connections** from the left pane. The **Switch Connections** screen shows a listing of the existing switch connections.

Locate the connection name associated with the relevant Communication Manager, in this case "cm7", and select the corresponding radio button. Click **Edit H.323 Gatekeeper**.



The **Edit H.323 Gatekeeper** screen is displayed next. Enter the IP address of a C-LAN circuit pack or the Processor C-LAN on Communication Manager to use as the H.323 gatekeeper, in this case "10.64.101.236" as shown below. Click **Add Name or IP**.

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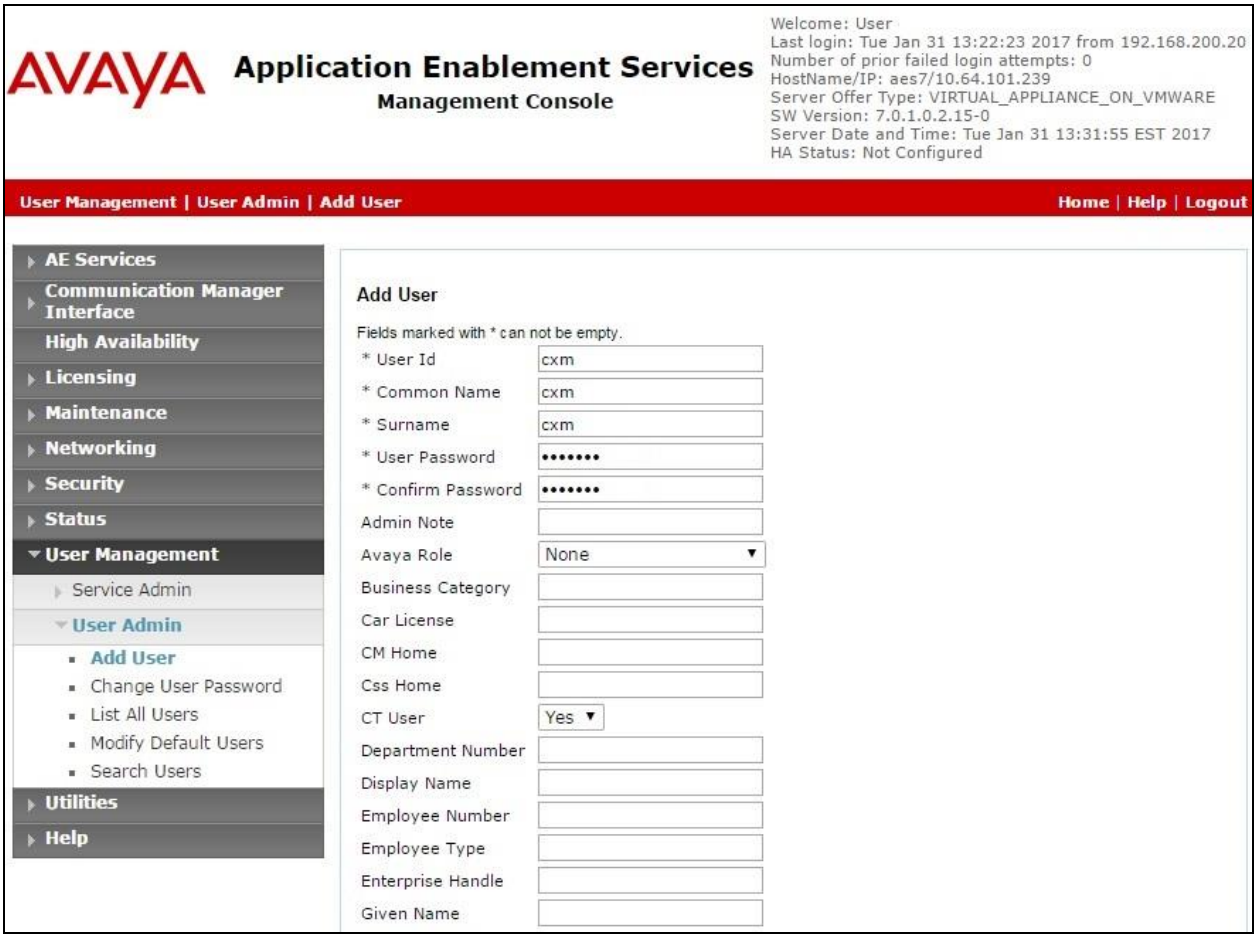
6.5. Administer CXM User

Select **User Management → User Admin → Add User** from the left pane, to display the **Add User** screen in the right pane.

Enter desired values for **User Id**, **Common Name**, **Surname**, **User Password**, and **Confirm Password**. For **CT User**, select "Yes" from the drop-down list. Retain the default value in the remaining fields.



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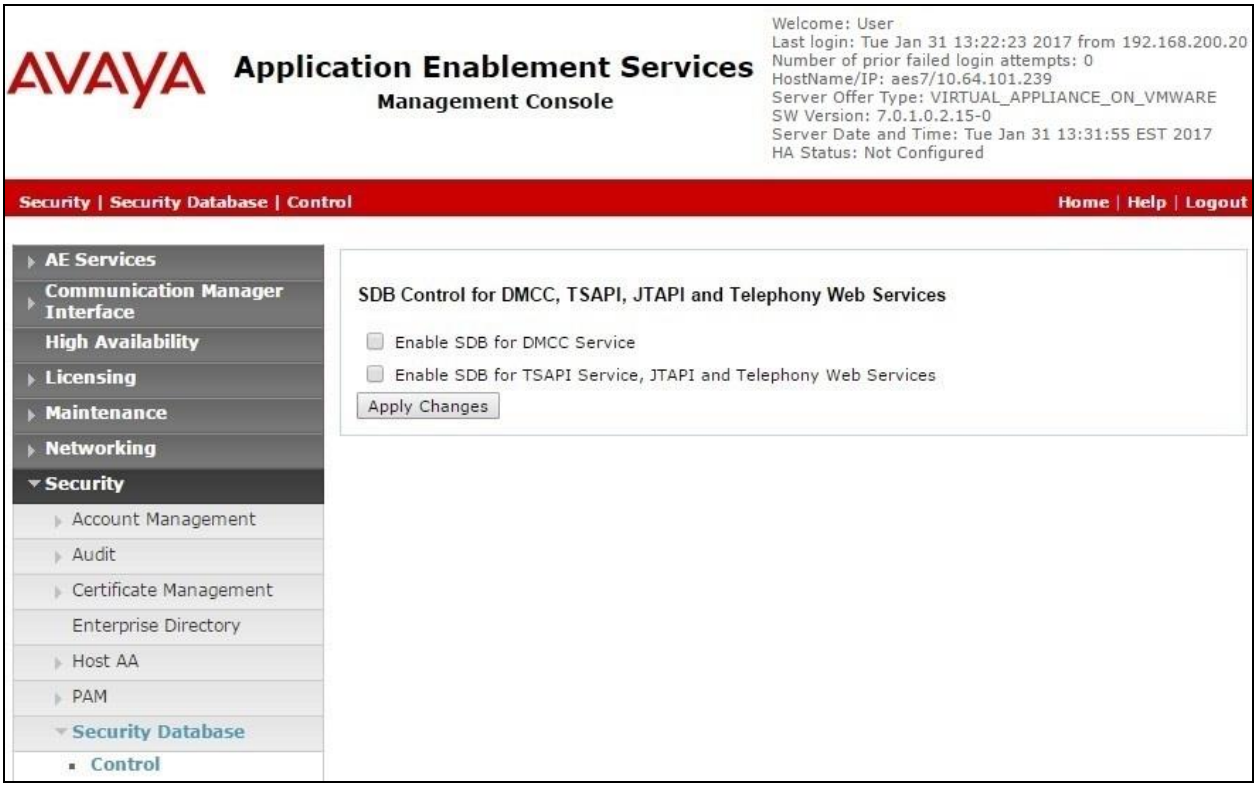
6.6. Administer Security Database

Select **Security → Security Database → Control** from the left pane, to display the **SDB Control for DMCC, TSAPI, JTAPI and Telephony Web Services** screen in the right pane. Make certain that both parameters are unchecked, as shown below.

In the event that the security database is used by the customer with parameters already enabled, then follow reference [2] to configure access privileges for the CXM user from **Section 6.5**.



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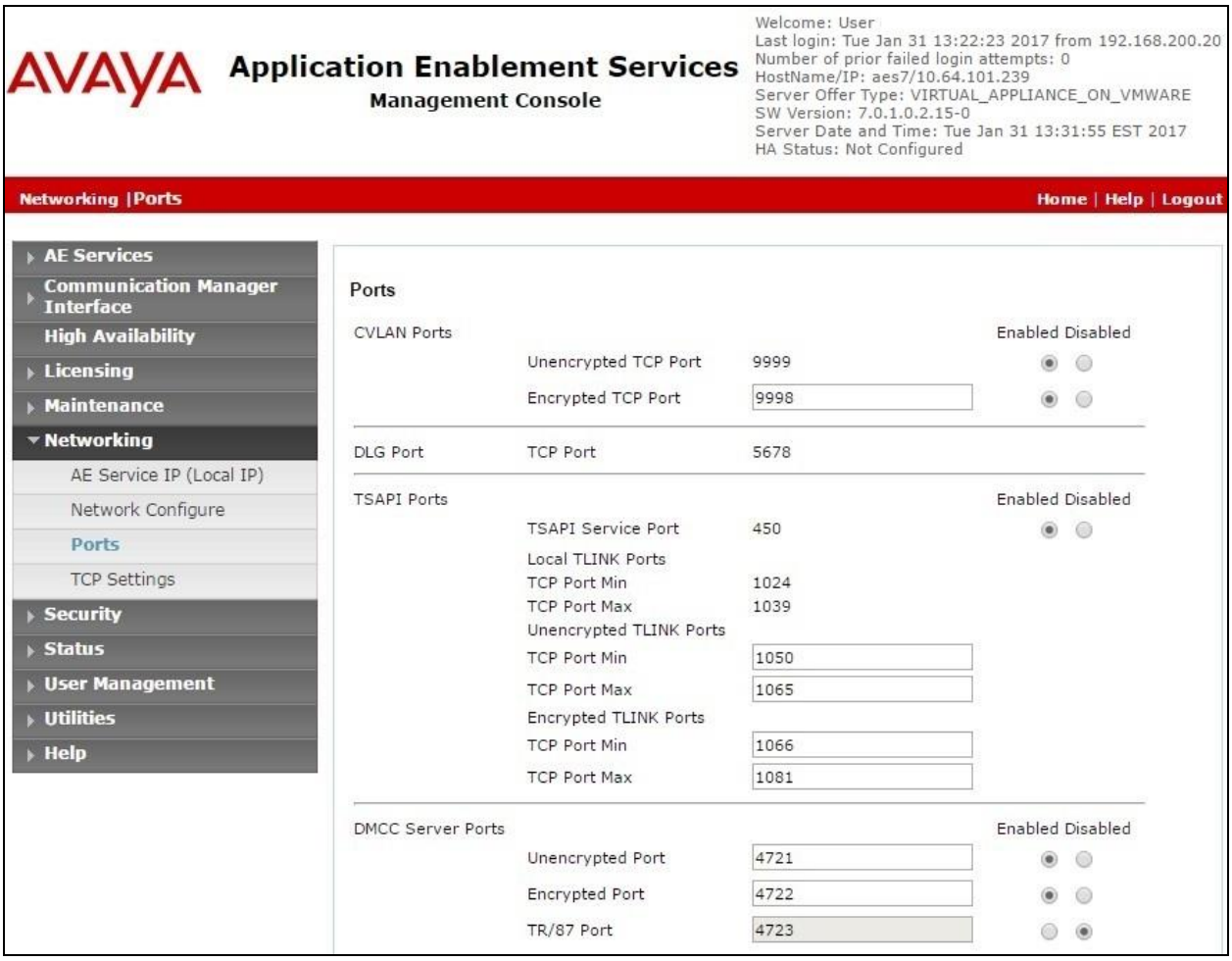
6.7. Administer Ports

Select **Networking → Ports** from the left pane, to display the **Ports** screen in the right pane.

In the **DMCC Server Ports** section, select the radio button for **Encrypted Port** under the **Enabled** column, as shown below. Retain the default values in the remaining fields.



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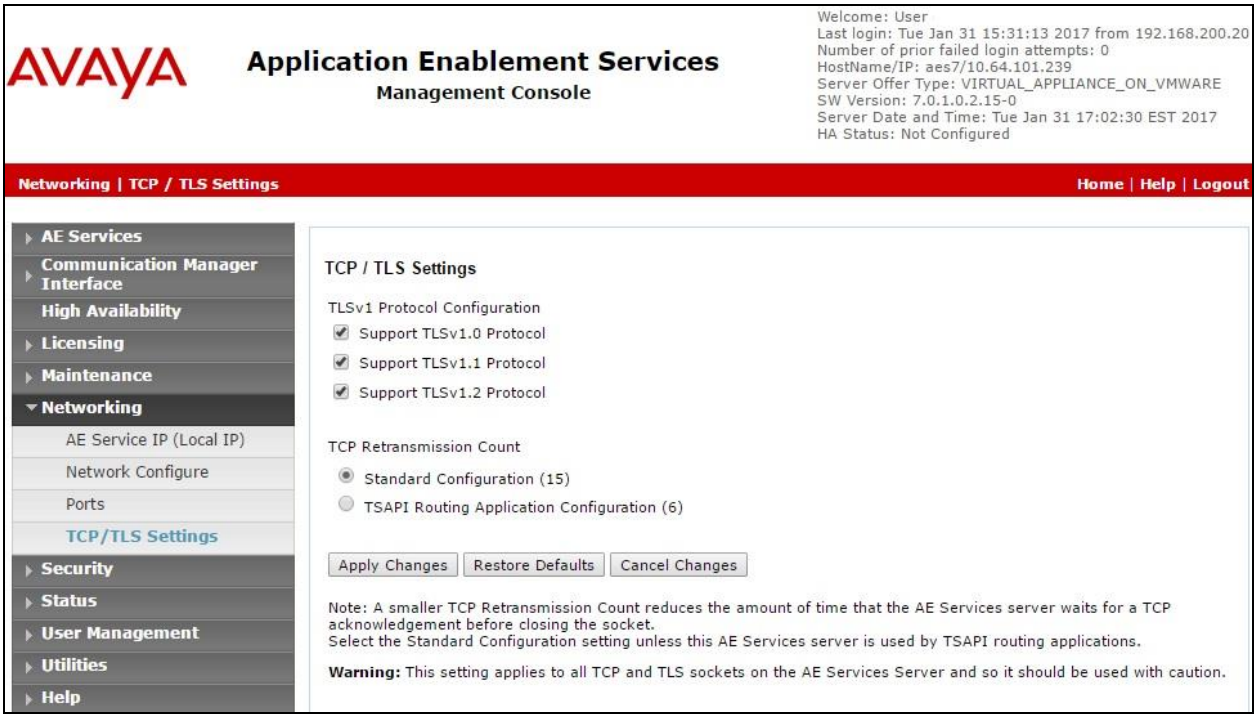
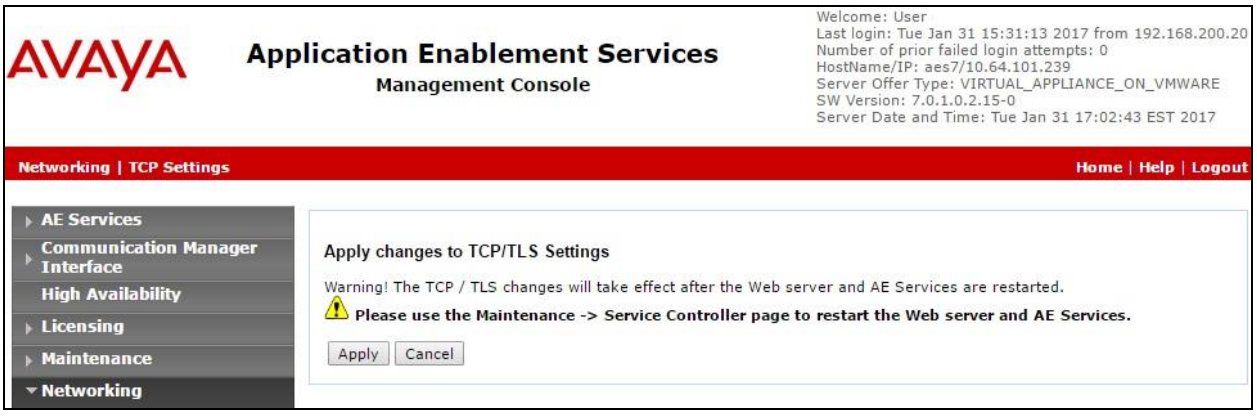
6.8. Administer TLS Settings

Select **Networking → TCP/TLS Settings** from the left pane, to display the **TCP/TLS Settings** screen in the right pane. Check **Support TLSv1.0 Protocol** and **Support TLSv1.1 Protocol** as shown below, and retain the default values in the remaining fields.

Note that TLS versions 1.0 and 1.1 are needed in this integration, due to use of pre-7.0 version of DMCC SDK by CXM for encrypted connections.



The screen below is displayed next.



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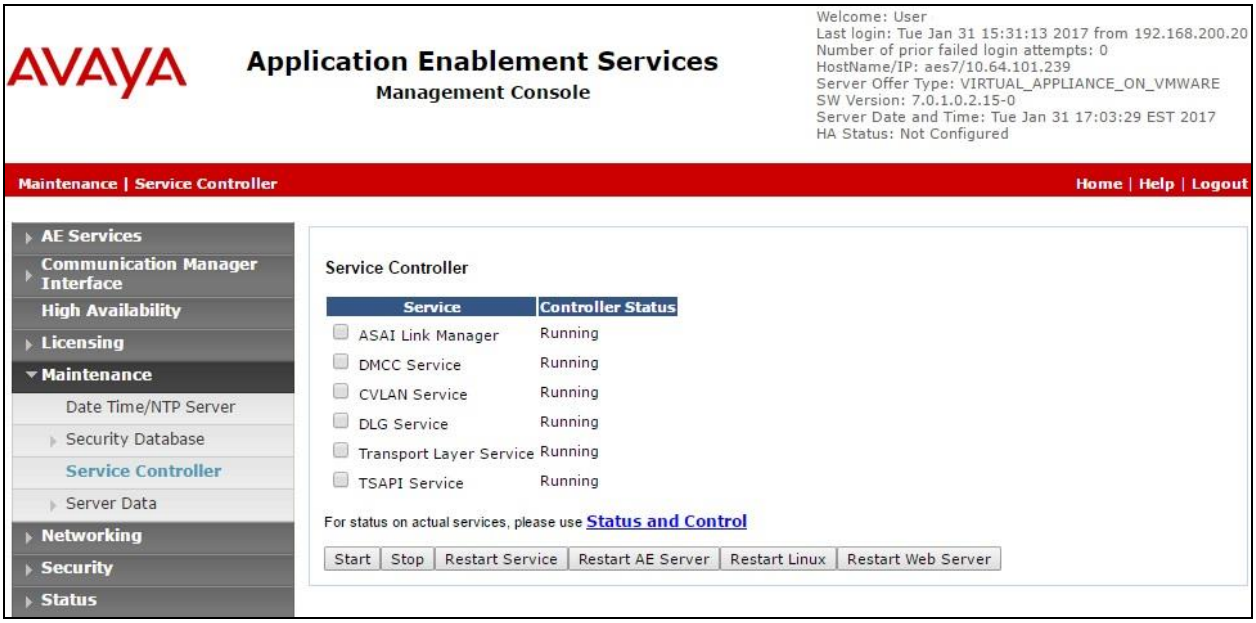
6.9. Restart Web Server and AE Server

Select **Maintenance → Service Controller** from the left pane, to display the **Service Controller** screen in the right pane. Click **Restart Web Server** to restart the Web server.

After the Web server is restarted, log back into the web interface and select **Maintenance → Service Controller** to display the **Service Controller** screen again. Click **Restart AE Server** to restart services.



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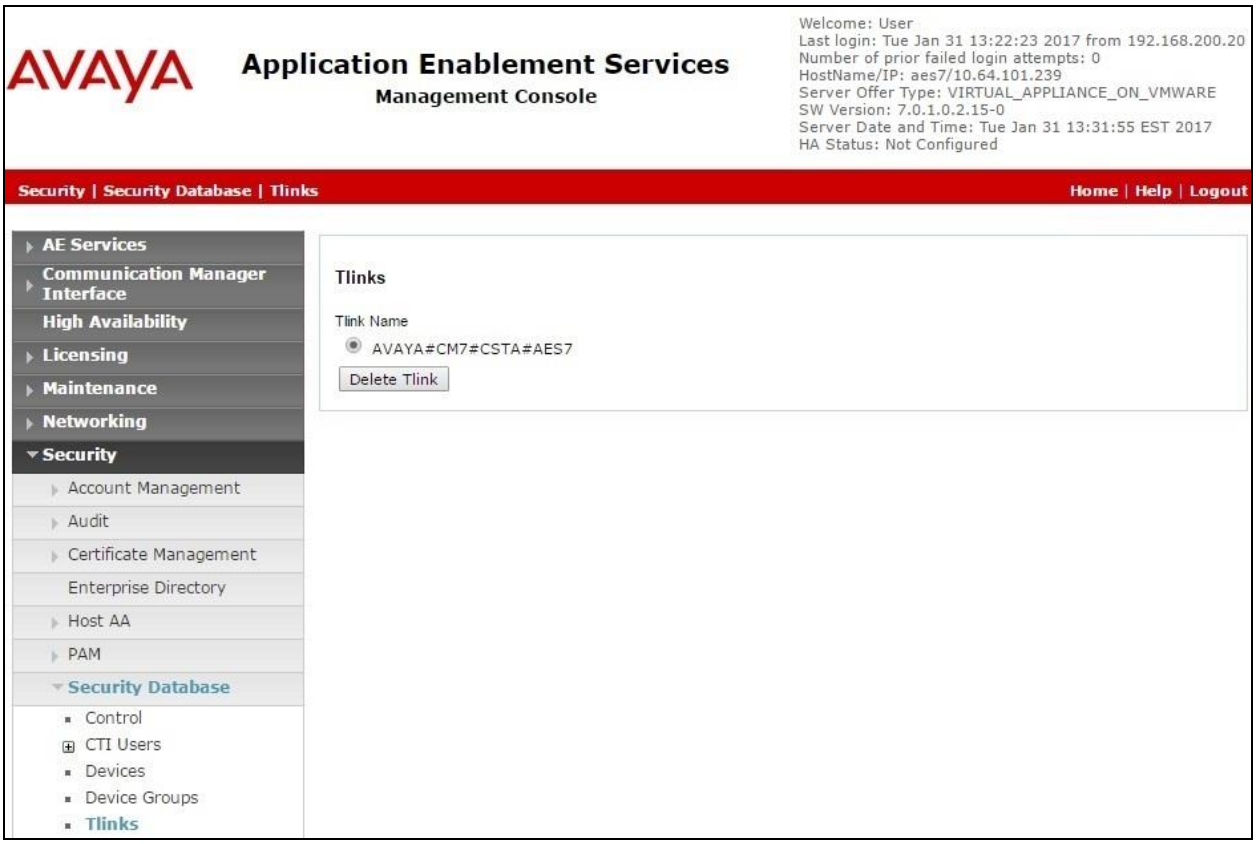
6.10. Obtain Tlink Name

Select **Security → Security Database → Tlinks** from the left pane. The **Tlinks** screen shows a listing of the Tlink names. A new Tlink name is automatically generated for the TSAPI service. Locate the Tlink name associated with the relevant switch connection, which would use the name of the switch connection as part of the Tlink name. Make a note of the associated Tlink name, to be used later for configuring CXM.

In this case, the associated Tlink name is "AVAYA#**CM7**#CSTA#**AES7**". Note the use of the switch connection "CM7" from **Section 6.3** as part of the Tlink name.



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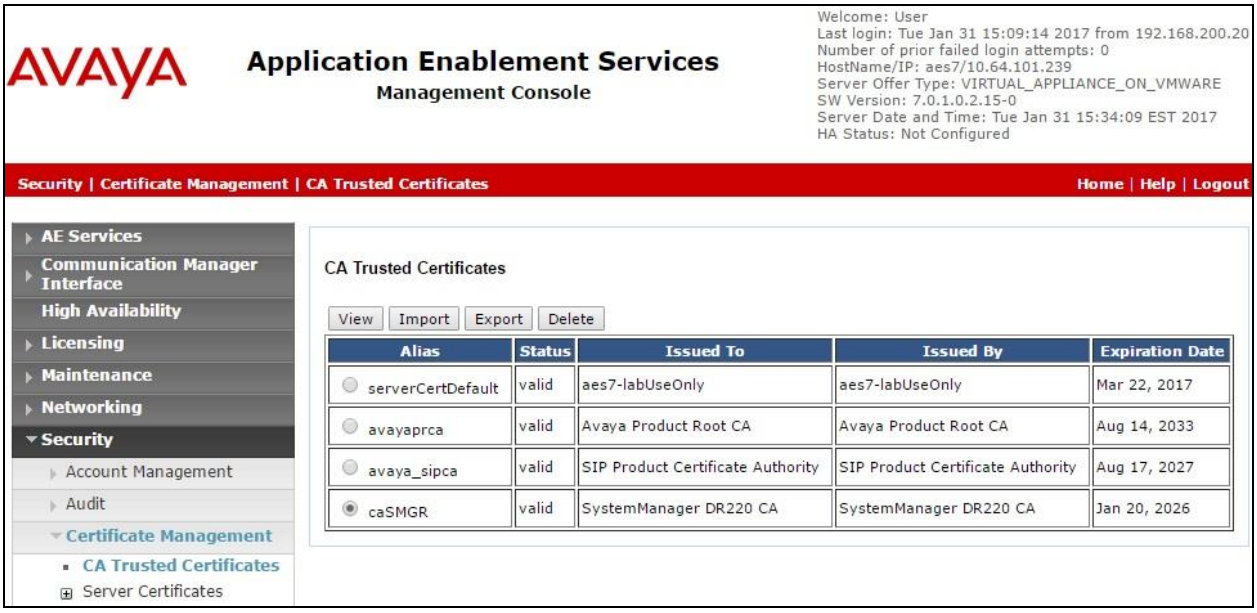
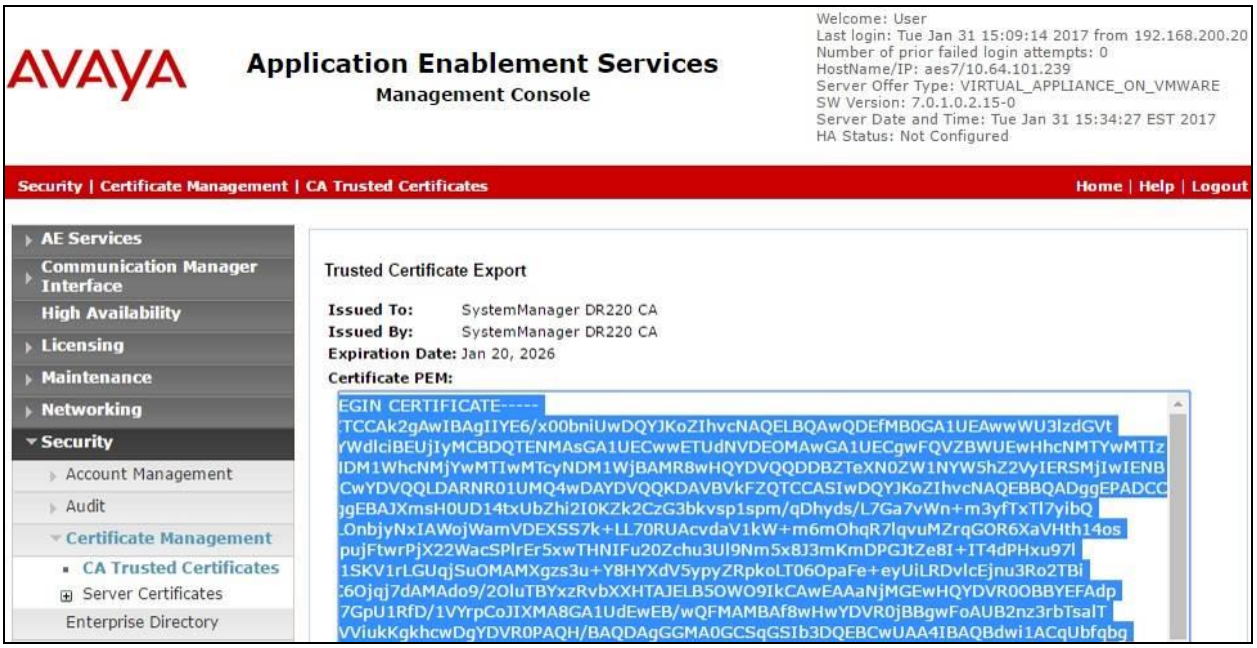
6.11. Export CA Certificate

Select **Security → Certificate Management → CA Trusted Certificates** from the left pane, to display the **CA Trusted Certificates** screen. Select the pertinent CA certificate for secure connection with client applications, in this case "caSMGR", and click **Export**.



The **Trusted Certificate Export** screen is displayed next. Copy everything in the text box as shown below, including the **BEGIN CERTIFICATE** and **END CERTIFICATE** lines. Paste the copied content to a Notepad file, and save with the file name **avaya.crt**, as required by CXM.



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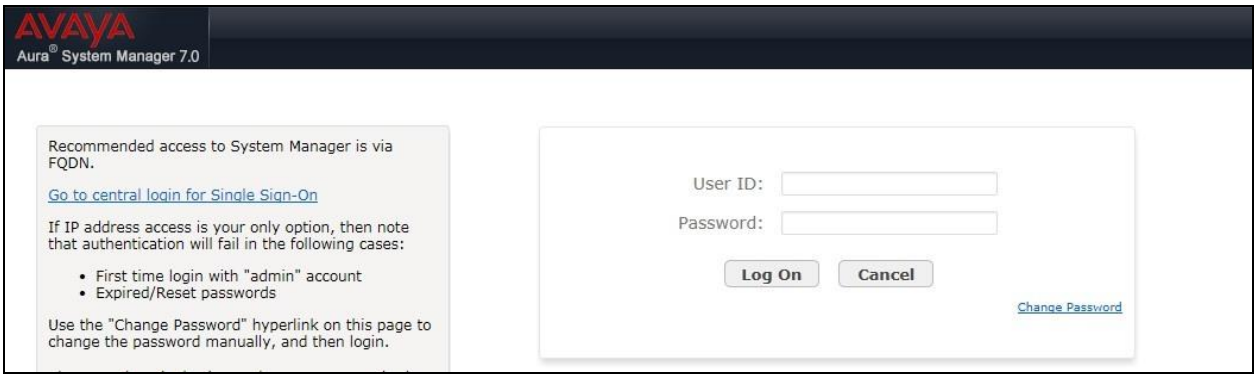
7. Configure Avaya Aura® Session Manager

This section provides the procedures for configuring Session Manager. The procedures include the following areas:

- Launch System Manager
- Administer users

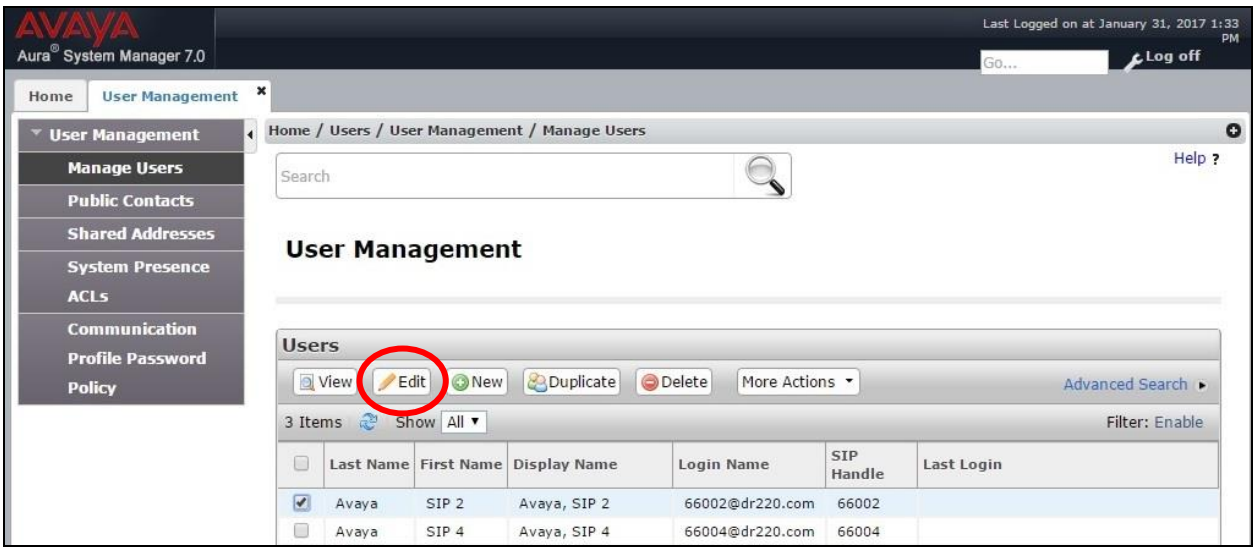
7.1. Launch System Manager

Access the System Manager web interface by using the URL "https://ip-address" in an Internet browser window, where "ip-address" is the IP address of System Manager. Log in using the appropriate credentials.



7.2. Administer Users

In the subsequent screen (not shown), select **Users → User Management**. Select **User Management → Manage Users** from the left pane to display the **User Management** screen below. Select the entry associated with the first SIP agent station from **Section 3**, in this case "66002", and click **Edit**.



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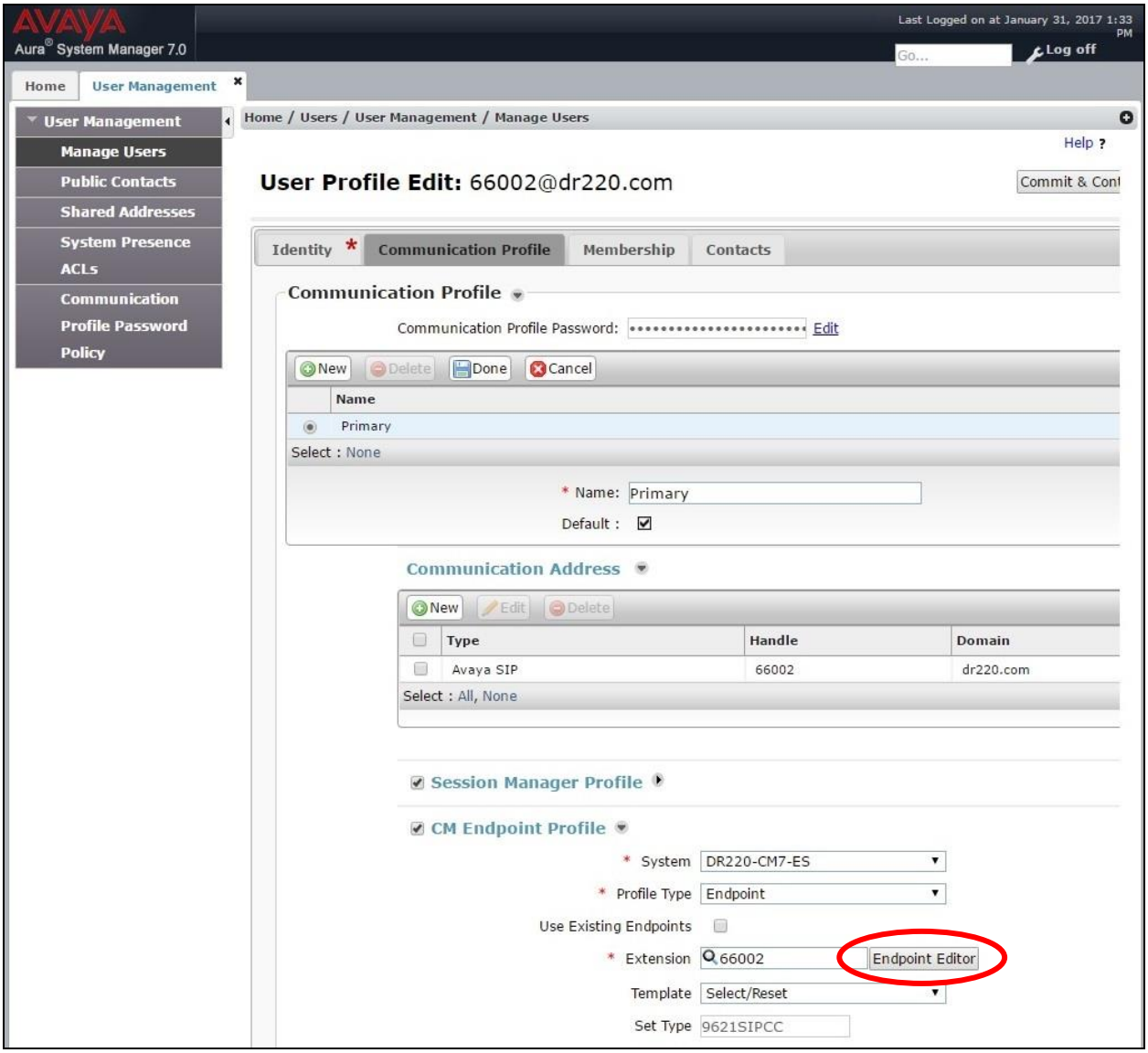
The **User Profile Edit** screen is displayed. Select the **Communication Profile** tab to display the screen below.

Navigate to the **CM Endpoint Profile** sub-section, and click **Endpoint Editor**.



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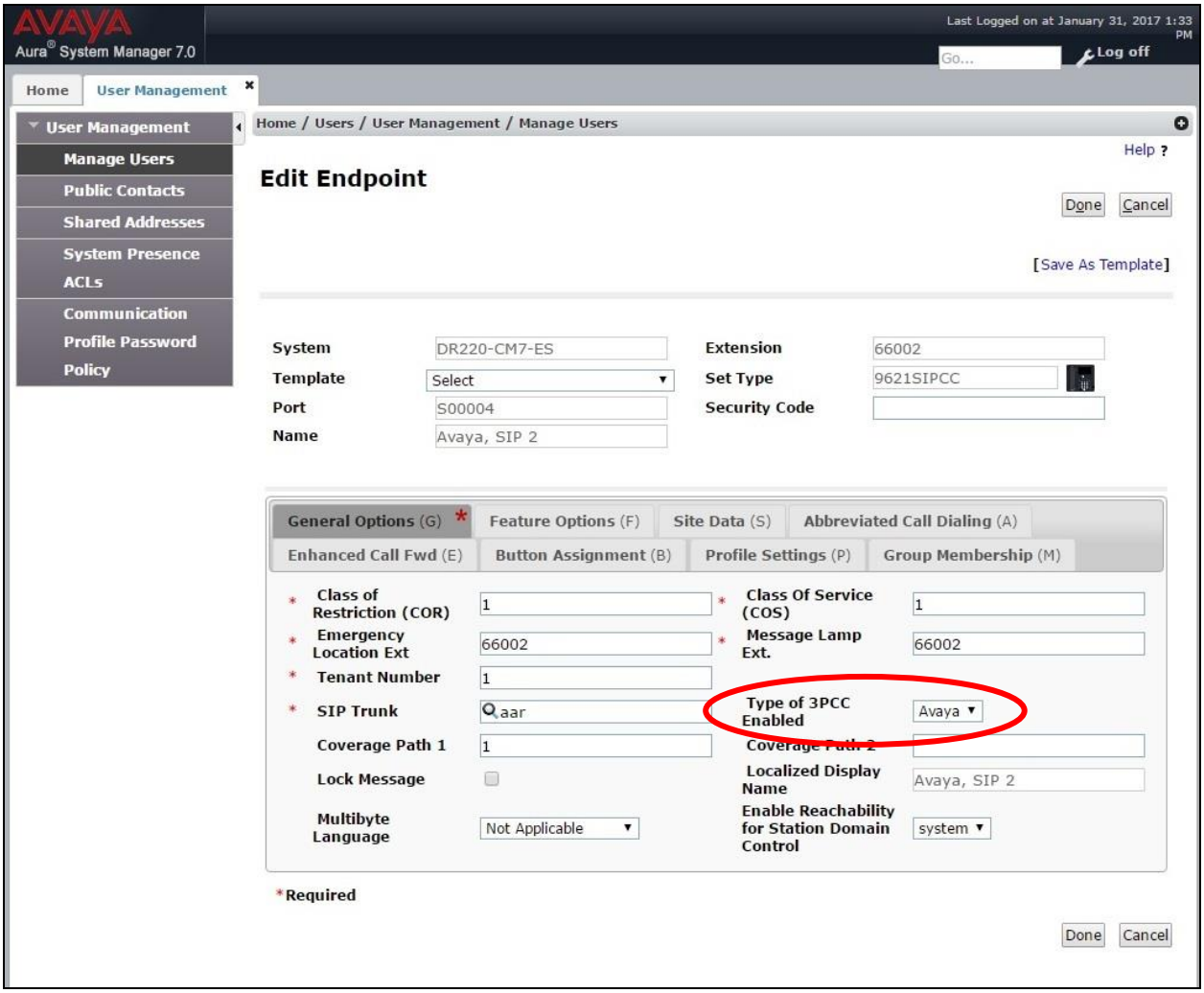
The **Edit Endpoint** screen is displayed next. For **Type of 3PCC Enabled**, select "Avaya" from the drop-down list as shown below. Retain the default values in the remaining fields.

Repeat this section for all SIP agent users.



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8. Configure CXM

This section provides the procedures for configuring CXM. The procedures include the following areas:

- Launch web interface
- Administer switch setup
- Administer conference stations
- Administer stations
- Administer VDNs
- Administer skills
- Administer agents
- Install CA certificate
- Administer CXM services

The configuration of CXM is performed by the CXM install technicians. The procedural steps are presented in these Application Notes for informational purposes.

8.1. Launch Web Interface

Access the CXM web-based interface by using the URL "http://ip-address/cxm" in an Internet Explorer browser window, where "ip-address" is the IP address of the CXM server. Note that only the Internet Explorer browser is supported by CXM. Log in using the appropriate credentials.

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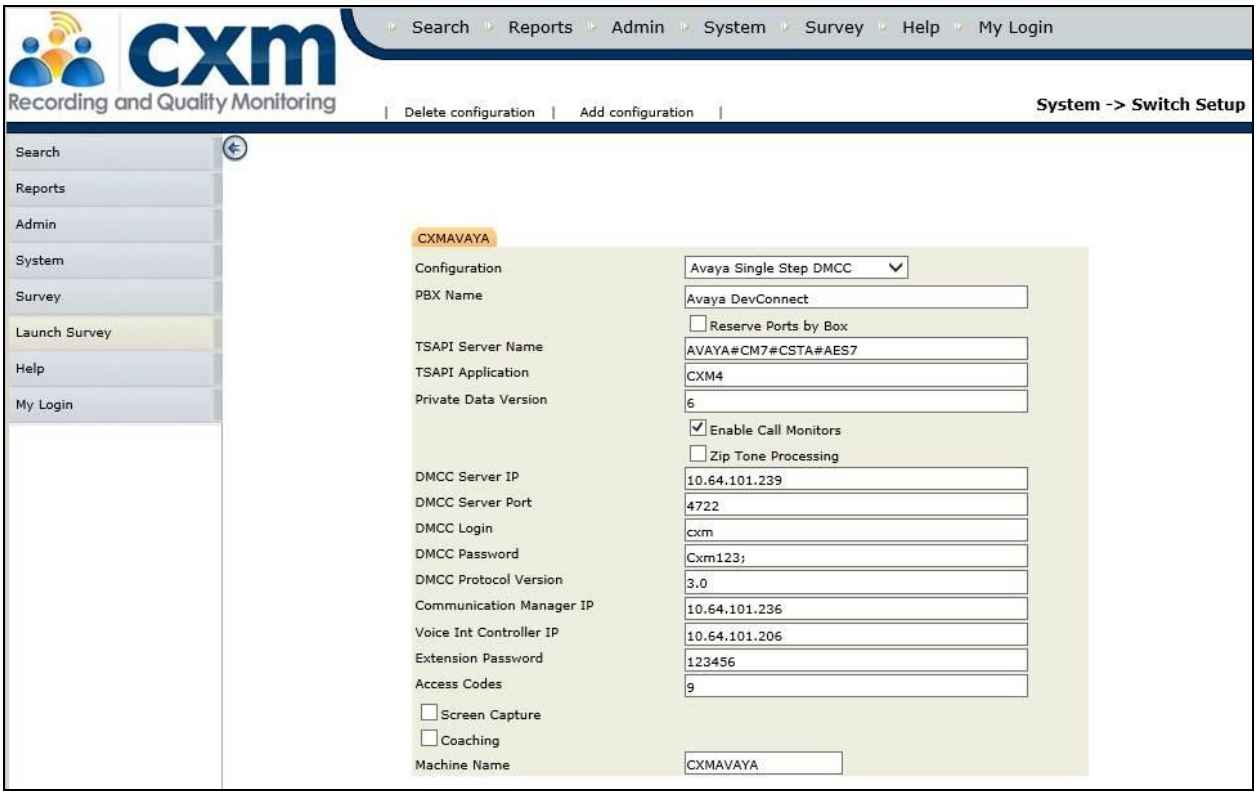
8.2. Administer Switch Setup

In the subsequent screen (not shown), select **System → Switch Setup** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Configuration:** "Avaya Single Step DMCC"
- **PBX Name:** A desired name.
- **TSAPI Server Name:** The Tlink name from **Section 6.10**.
- **TSAPI Application:** A desired name.
- **Private Data Version:** "6"
- **Enable Call Monitors:** Check this field.
- **DMCC Server IP:** The IP address of Application Enablement Services.
- **DMCC Server Port:** The DMCC encrypted port from **Section 6.7**.
- **DMCC Login:** The CXM user credentials from **Section 6.5**.
- **DMCC Password:** The CXM user credentials from **Section 6.5**.
- **DMCC Protocol Version:** Retain the default value, with parameter not used by CXM.
- **Communication Manager IP:** The H.323 gatekeeper IP address from **Section 6.4**.
- **Voice Int Controller IP:** The IP address of the CXM server.
- **Extension Password:** The security code for the IP softphones from **Section 5.4**.
- **Access Codes:** The pertinent access code for the network, in this case "9".
- **Machine Name**: The computer name of the CXM server.



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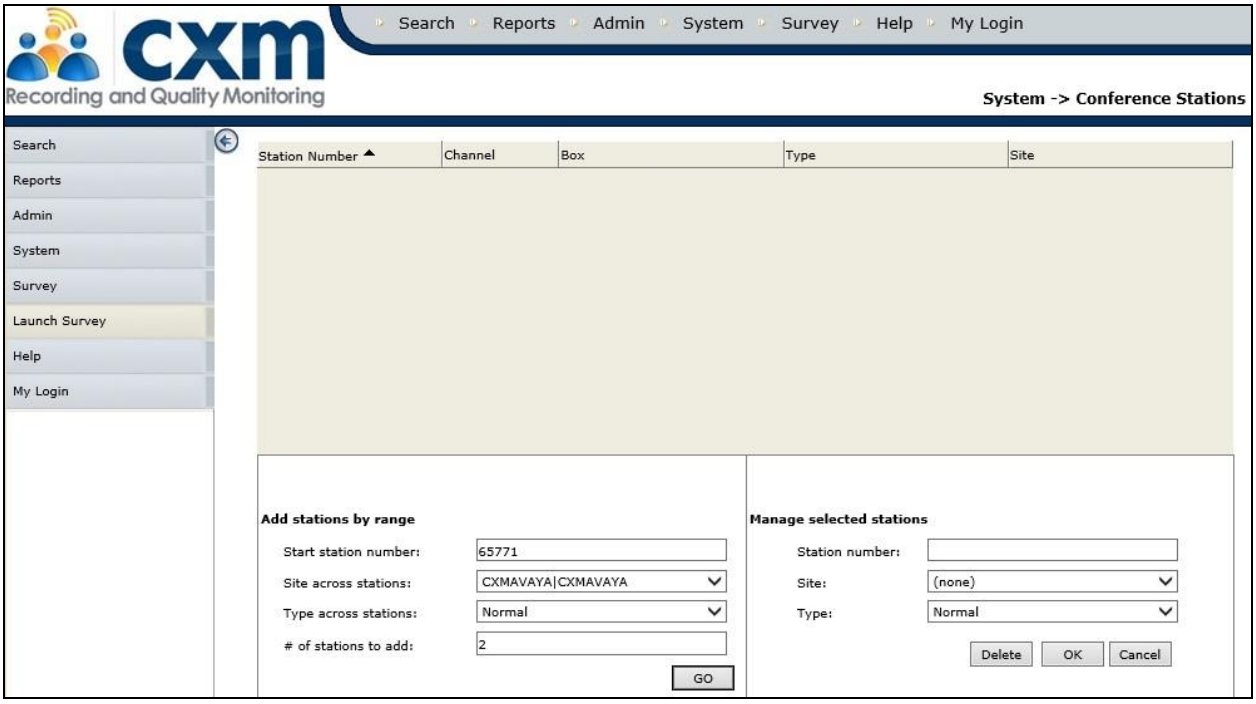
8.3. Administer Conference Stations

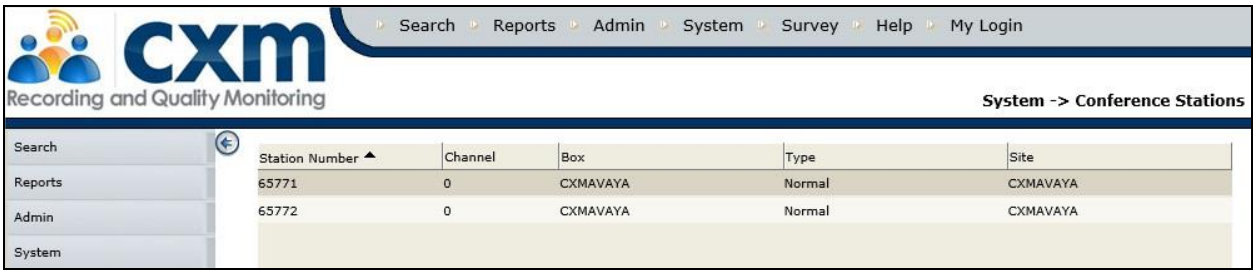
Select **System → Conference Stations** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Start station number:** The first virtual IP softphone extension from **Section 5.4**.
- **Site across stations:** Select the applicable pre-configured site.
- **Type across stations:** The desired type, in this case "Normal" for inbound and outbound.
- **# of stations to add:** The number of virtual IP softphones from **Section 5.4**.

In the case that the extensions of the virtual IP softphones are not sequential, then the conference stations can be added one at a time.



In the compliance testing, two conference stations were configured, as shown below.



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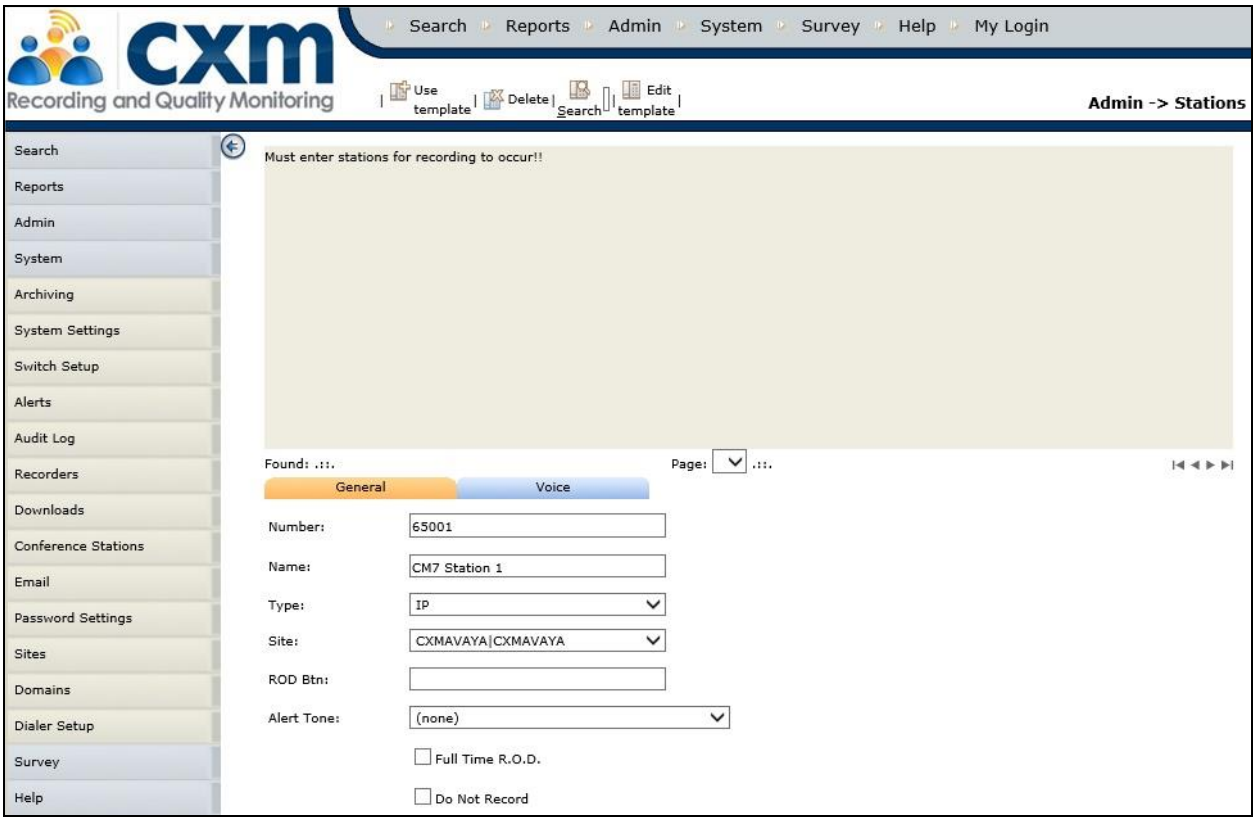
8.4. Administer Stations

Select **Admin → Stations** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Number:** The first agent station extension from **Section 5.7**.
- **Name:** The first agent station name from **Section 5.7**.
- **Type:** Select the applicable type for the first agent from **Section 5.7**, in this case "IP".
- **Site:** Select the applicable pre-configured site.
- **ROD Btn:** Parameter not applicable to this integration, and was set to blank in the testing.



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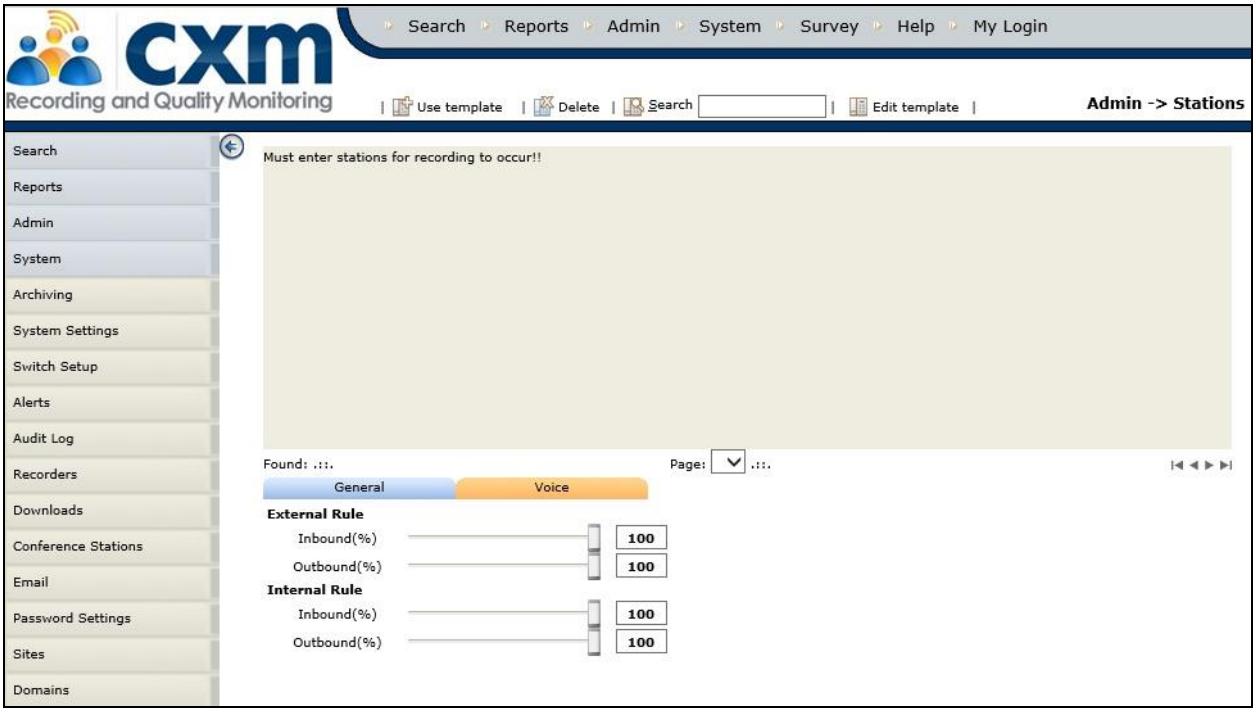
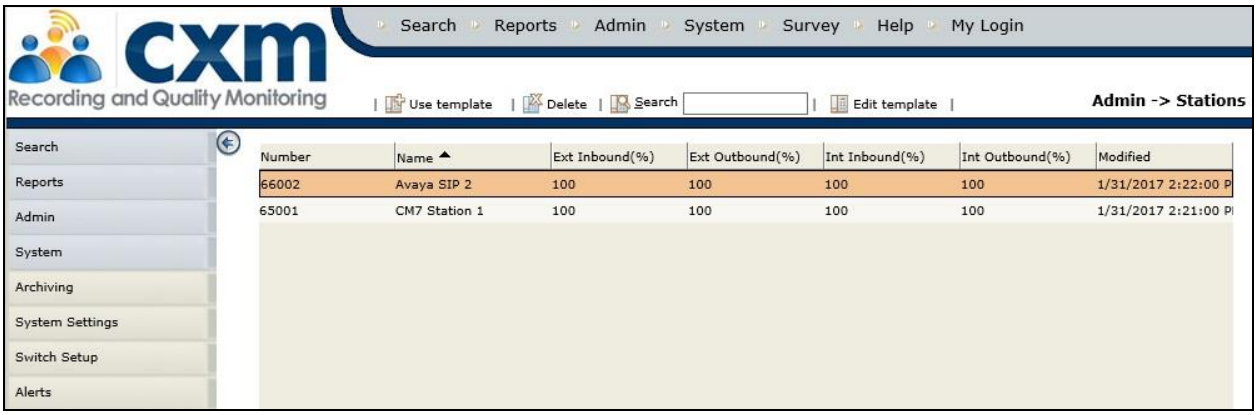
Select the **Voice** tab in the bottom pane. Adjust the scroll bars to set the desired percentage for various types of calls to be recorded. In the compliance testing, the percentages were set to 100 for recording of all calls.



Repeat this section to configure all agent stations from **Section 5.7**. In the compliance testing, two agent stations were configured, as shown below.



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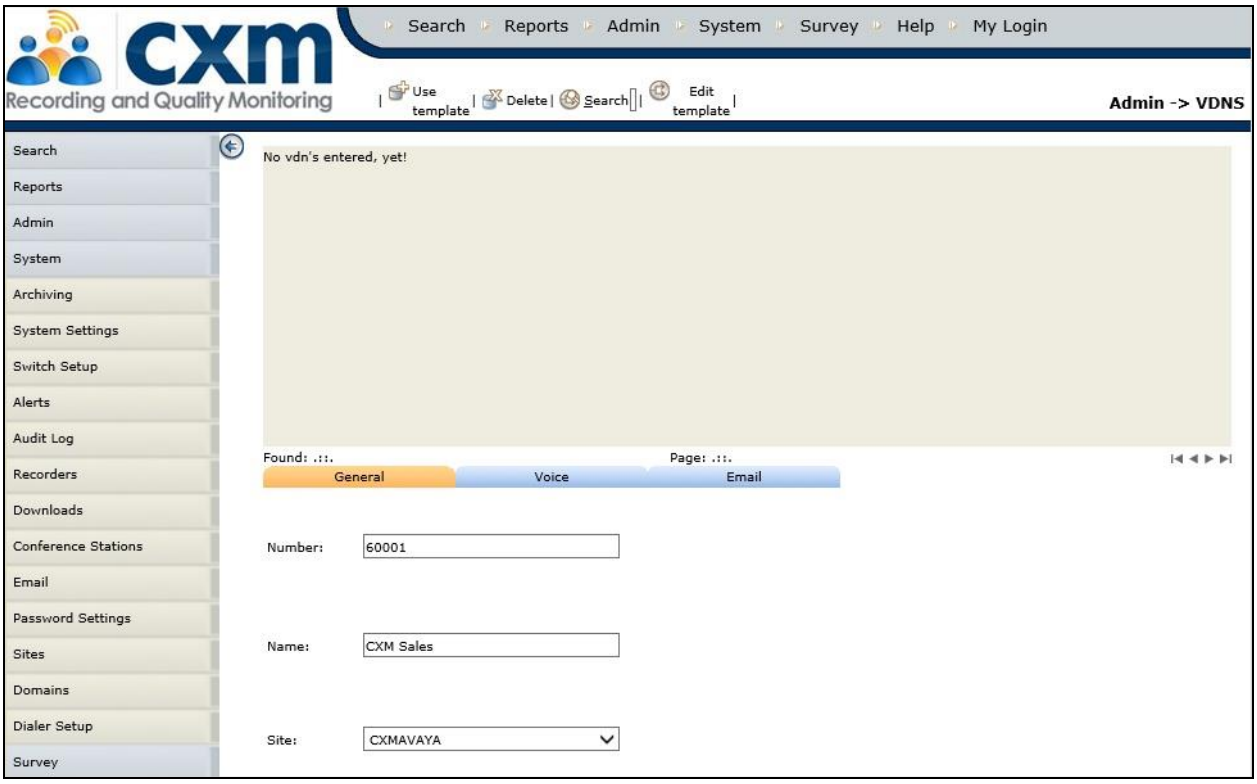
8.5. Administer VDNs

Select **Admin → VDNS** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Number:** The first VDN extension from **Section 5.5**.
- **Name:** The first VDN name from **Section 5.5**.
- **Site:** Select the applicable pre-configured site.



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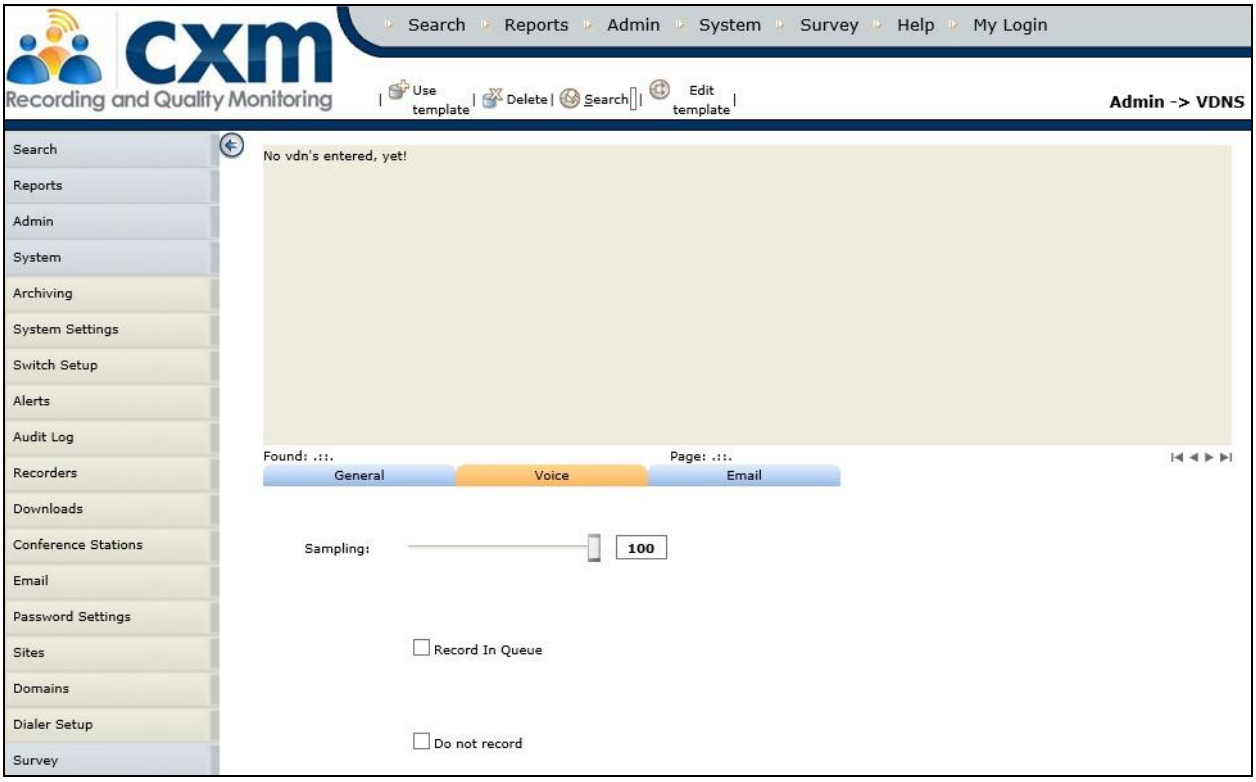
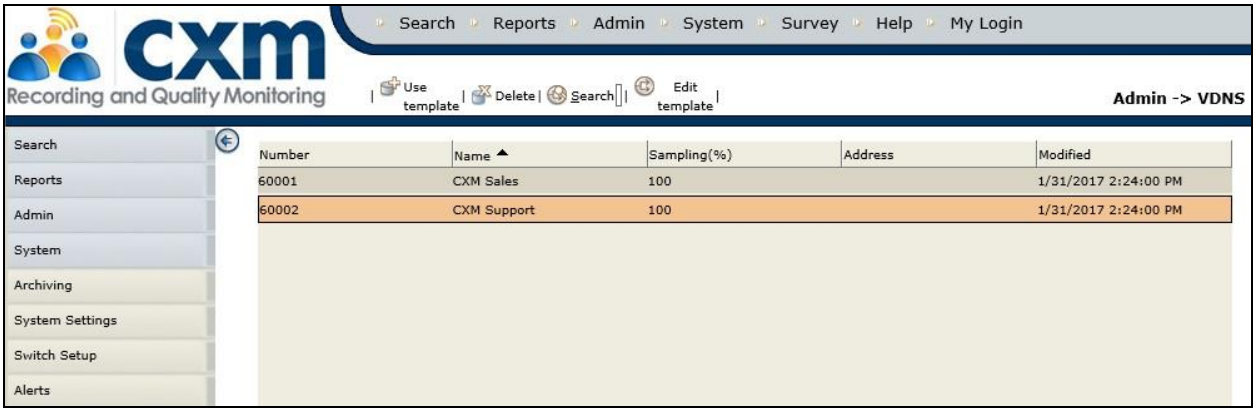
Select the **Voice** tab in the bottom pane. Adjust the scroll bar to set the desired percentage of calls to be recorded. In the compliance testing, the percentage was set to 100 for recording of all calls.



Repeat this section to configure all VDNs from **Section 5.5**. In the compliance testing, two VDNs were configured, as shown below.



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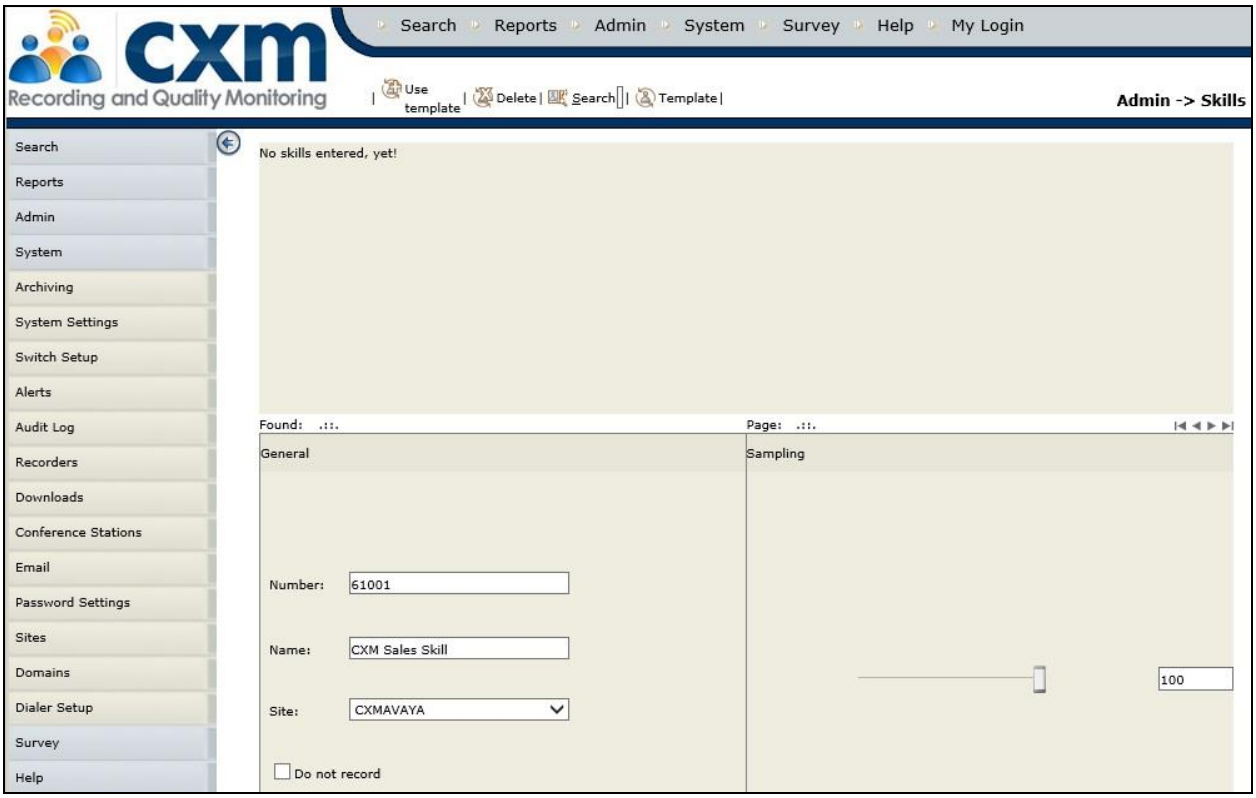
8.6. Administer Skills

Select **Admin → Skills** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **Number:** The first skill group extension from **Section 5.6**.
- **Name:** The first skill group name from **Section 5.6**.
- **Site:** Select the applicable pre-configured site.

For **Sampling**, adjust the scroll bar to set the desired percentage of calls to be recorded. In the compliance testing, the percentage was set to 100 for recording of all calls.



Repeat this section to configure all skill groups from **Section 5.6**. In the compliance testing, two skill groups were configured, as shown below.

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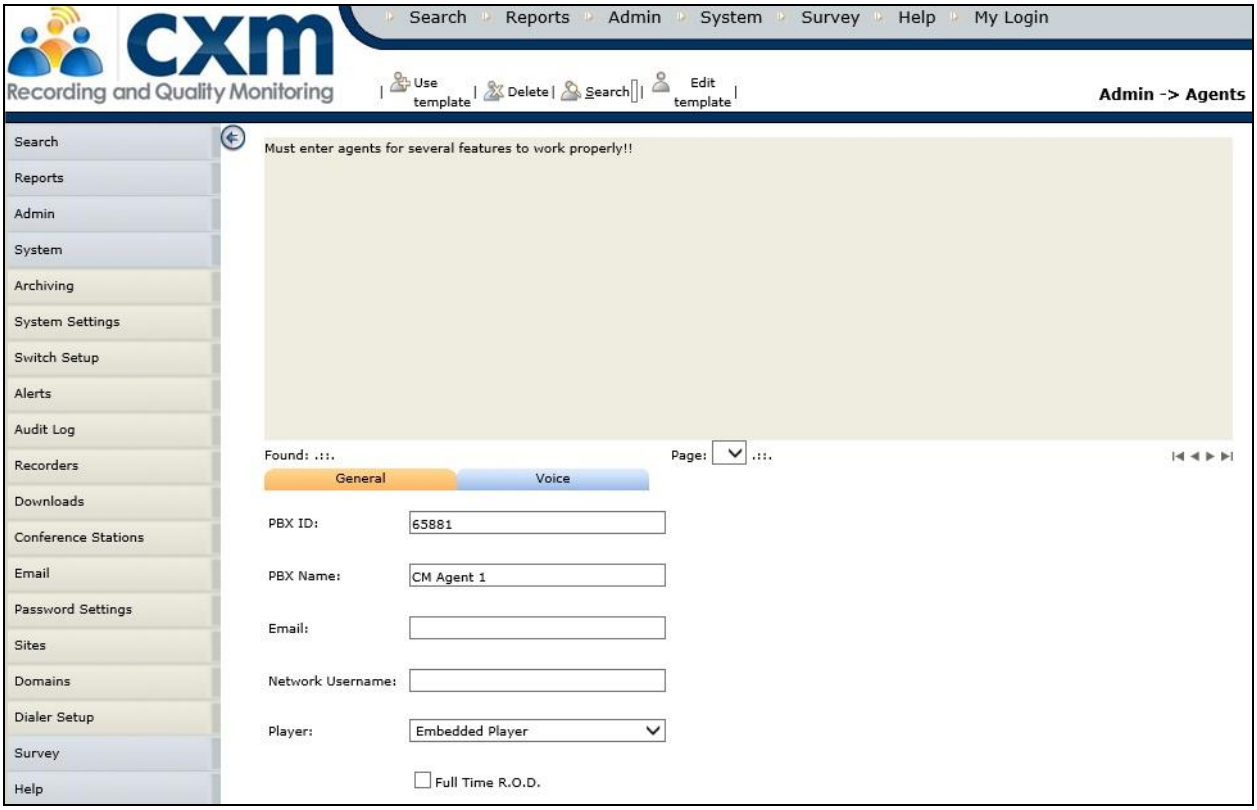
8.7. Administer Agents

Select **Admin → Agents** from the top menu to display the screen below. Enter the following values for the specified fields, and retain the default values in the remaining fields.

- **PBX ID:** The first agent login ID from **Section 5.8**.
- **PBX Name:** The first agent name from **Section 5.8**.



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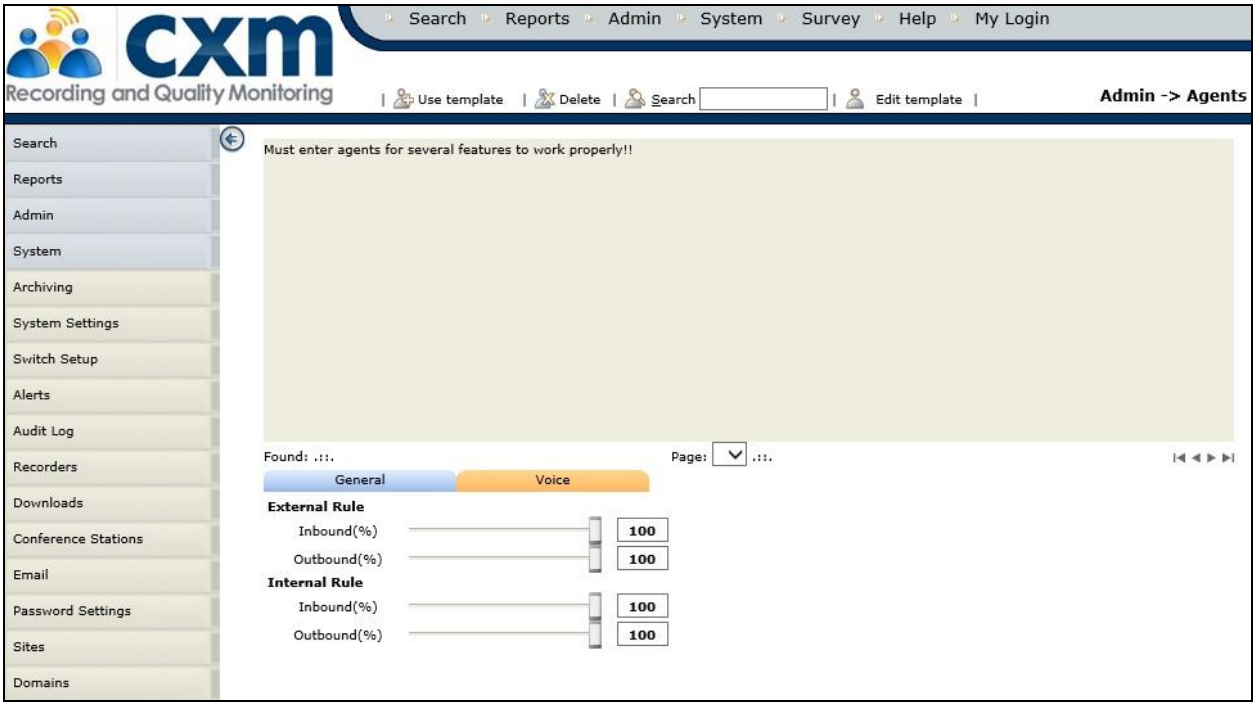
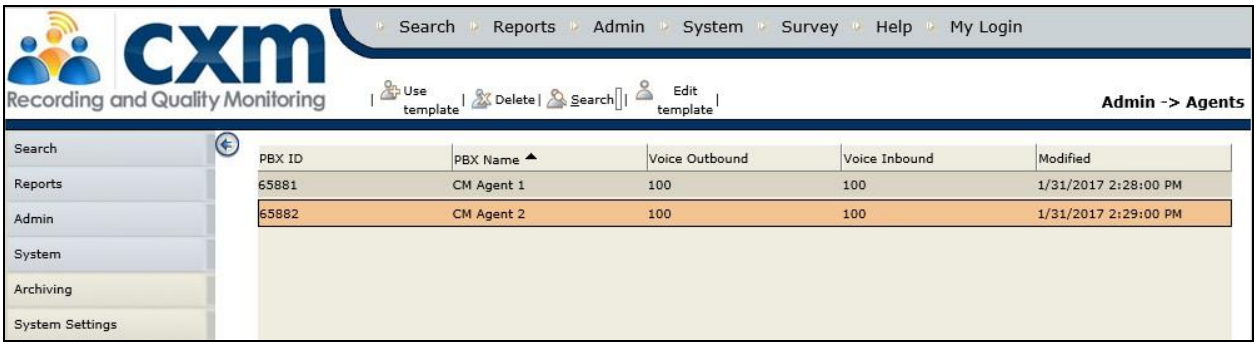
Select the **Voice** tab in the bottom pane. Adjust the scroll bars to set the desired percentage for various types of calls to be recorded. In the compliance testing, the percentages were set to 100 for recording of all calls.



Repeat this section to configure all agents from **Section 5.8**. In the compliance testing, two agents were configured, as shown below.



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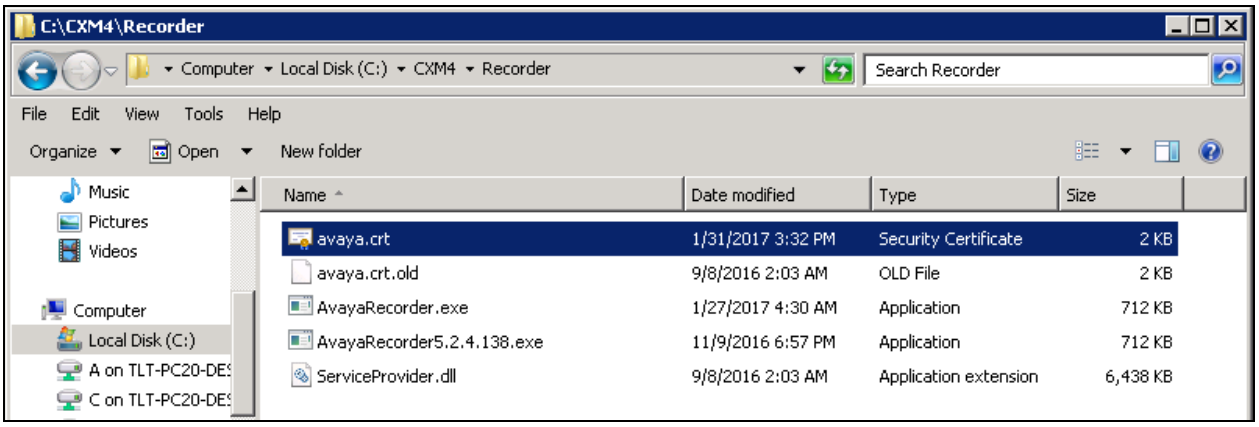
8.8. Install CA Certificate

From the CXM server, navigate to **C:\CXM4\Recorder**, and place the CA certificate **avaya.crt** from **Section 6.11** under this directory. Double click on **avaya.crt** to install the certificate.



When the **Certificate Import Wizard** screen below is displayed, select **Place all certificates in the following store**, and click **Browse**.

In the **Select Certificate Store** pop-up box, select **Trusted Root Certification Authorities**, as shown below. Proceed to complete the certificate installation.

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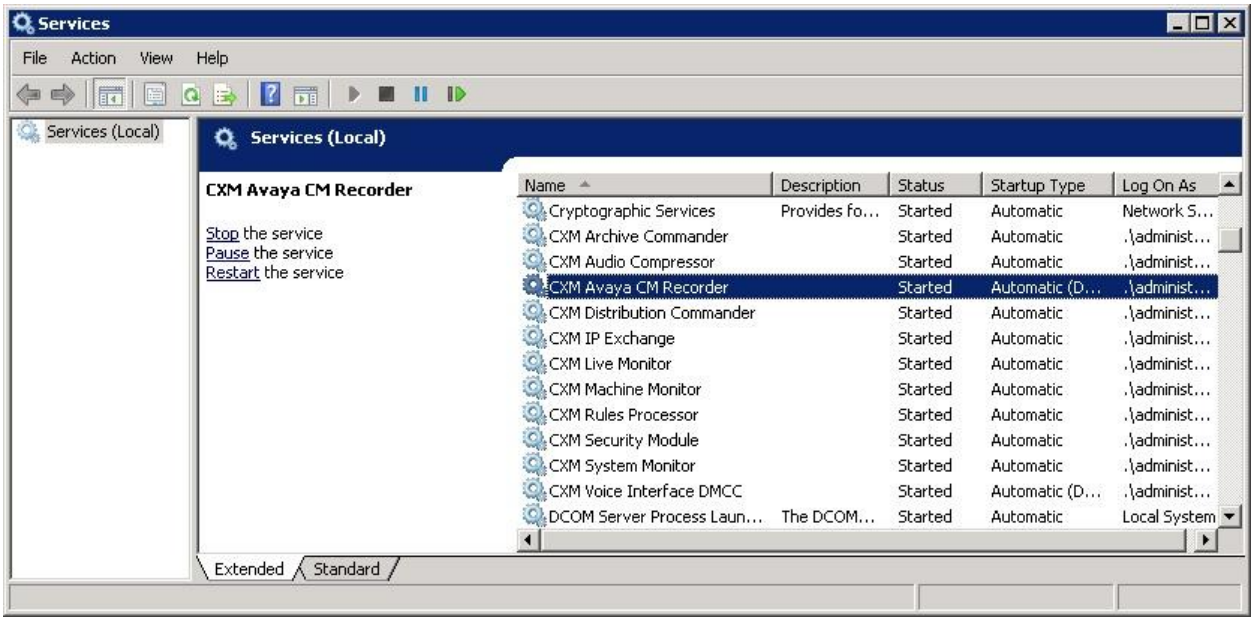
8.9. Administer CXM Services

From the CXM server, select **Start → Administrative Tools → Services** to display the **Services** screen. Change the **Startup Type** of each CXM service to "Automatic", and start the service, as shown below.



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9. Verification Steps

This section provides the tests that can be performed to verify proper configuration of Communication Manager, Application Enablement Services, and CXM.

9.1. Verify Avaya Aura® Communication Manager

On Communication Manager, verify the status of the administered CTI link by using the "status aesvcs cti-link" command. Verify that the **Service State** is "established" for the CTI link number administered in **Section 5.2**, as shown below.

```
status aesvcs cti-link

                          AE SERVICES CTI LINK STATUS

CTI   Version  Mnt   AE Services      Service       Msgs     Msgs
Link           Busy  Server           State         Sent     Rcvd

1     7        no    aes7             established   72       28
```

Verify the registration status of the virtual IP softphones by using the "list registered-ip-stations" command. Verify that all virtual IP softphone extensions from **Section 5.4** are displayed along with the IP address of the Application Enablement Services server, as shown below.

```
list registered-ip-stations

                             REGISTERED IP STATIONS

Station Ext   Set Type/ Prod ID/       Station IP Address/
or Orig Port  Net Rgn   Release    Skt Gatekeeper IP Address
------------- --------- ---------- --- ---------------------------------------
65000         9641      IP_Phone   tls 192.168.200.106
              1         6.6302         10.64.101.236
65001         9611      IP_Phone   tls 192.168.200.104
              1         6.6302         10.64.101.236
65771         4620      IP_API_A   tcp 10.64.101.239
              1         3.2040         10.64.101.236
65772         4620      IP_API_A   tcp 10.64.101.239
              1         3.2040         10.64.101.236
```


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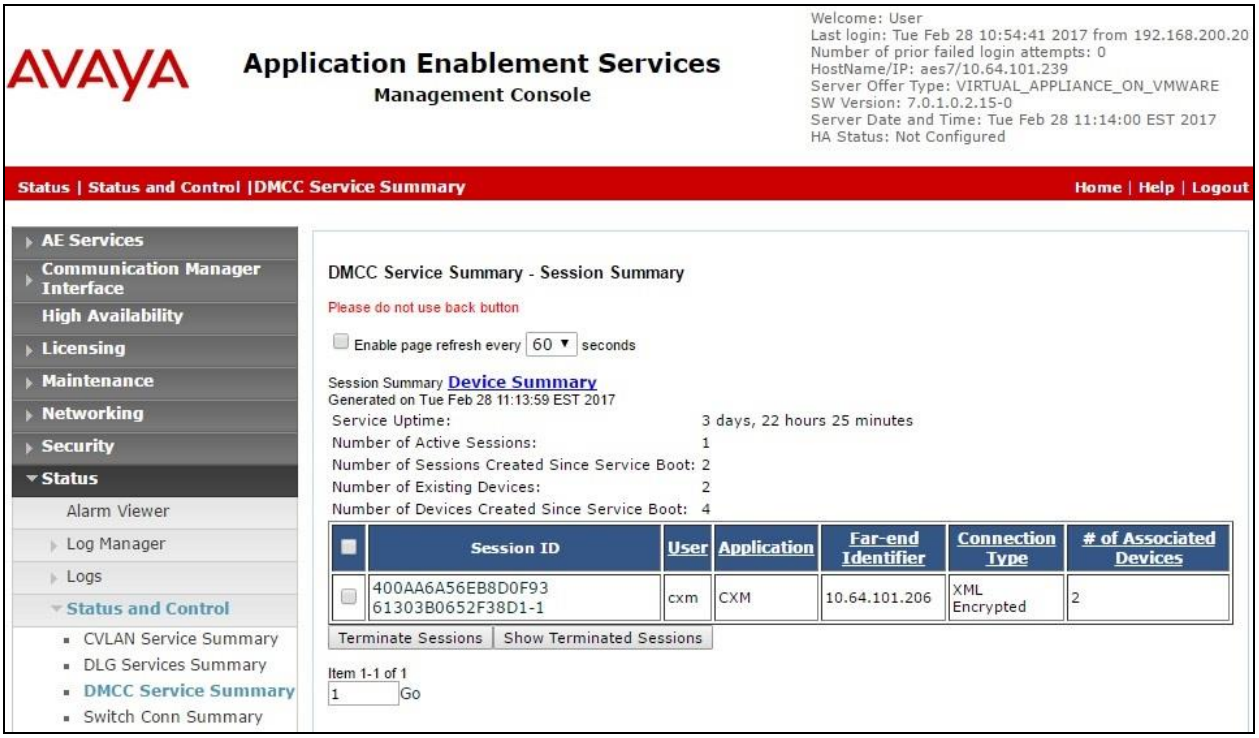
9.2. Verify Avaya Aura® Application Enablement Services

On Application Enablement Services, verify the status of the DMCC service by selecting **Status → Status and Control → DMCC Service Summary** from the left pane. The **DMCC Service Summary – Session Summary** screen is displayed.

Verify the **User** column shows an active session with the CXM user name from **Section 6.5**, and that the **# of Associated Devices** column reflects the total number of virtual IP softphones from **Section 5.4**.



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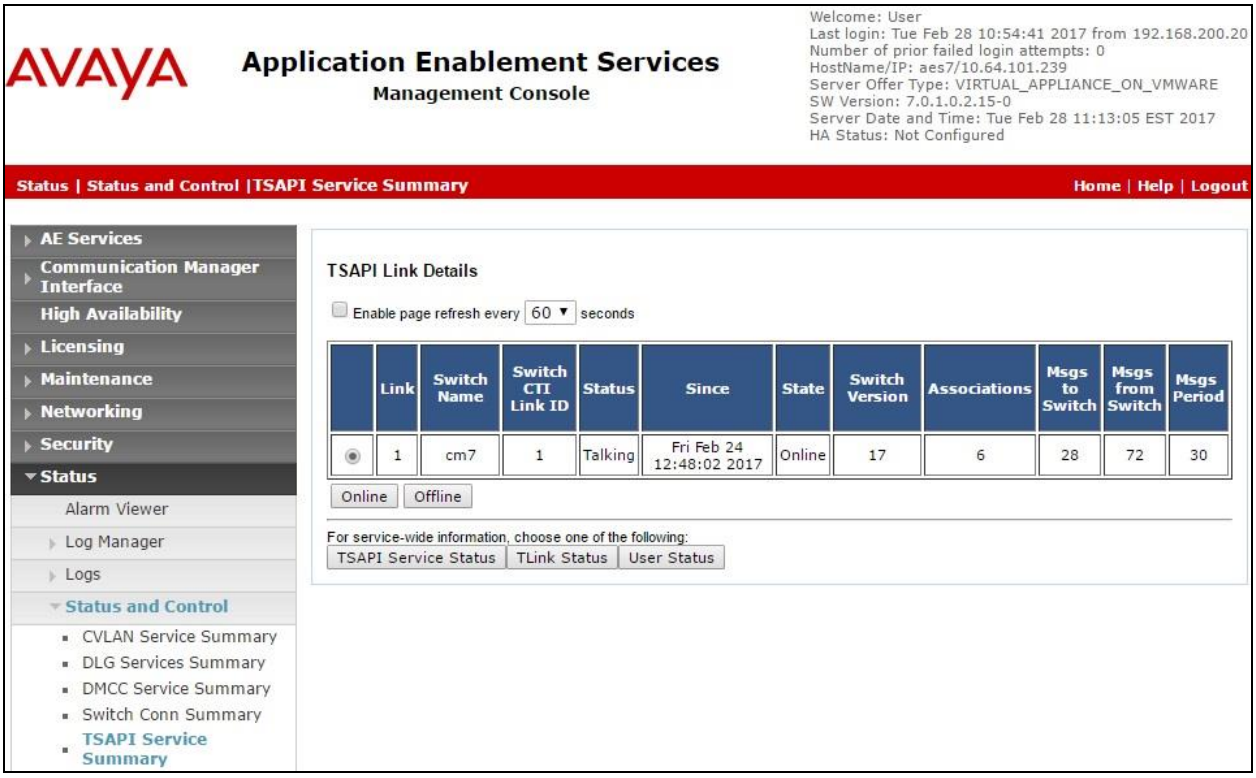
Verify the status of the TSAPI service by selecting **Status → Status and Control → TSAPI Service Summary** from the left pane. The **TSAPI Link Details** screen is displayed.

Verify the **Status** is "Talking" for the TSAPI link administered in **Section 6.3**, and that the **Associations** column reflects the total number of monitored VDNs, skill groups, and agent stations from **Section 3**.



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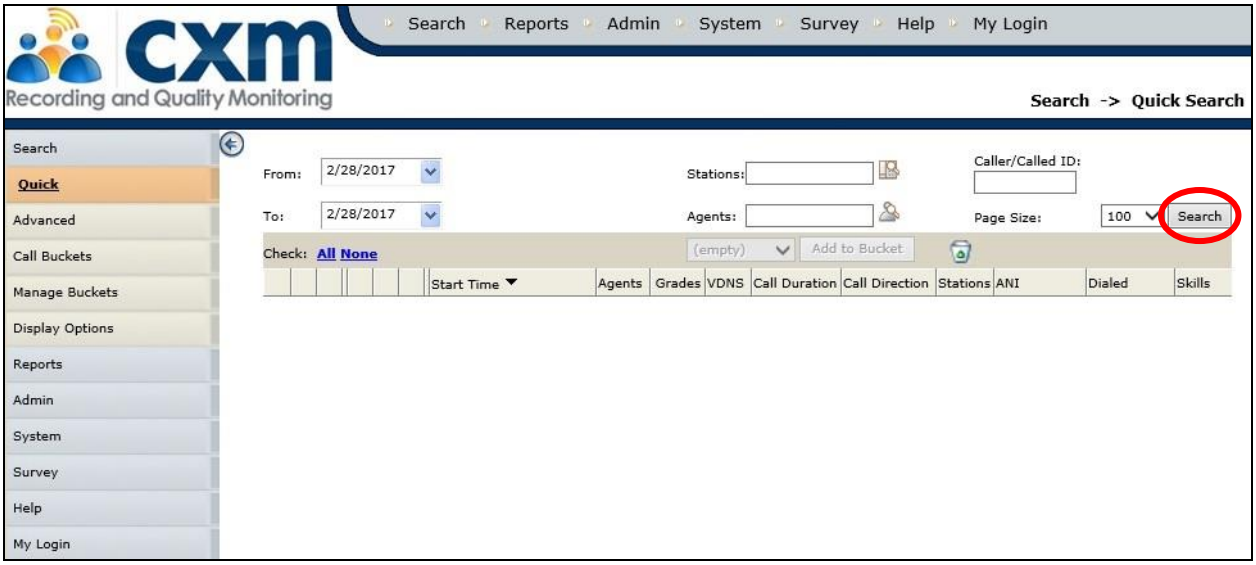
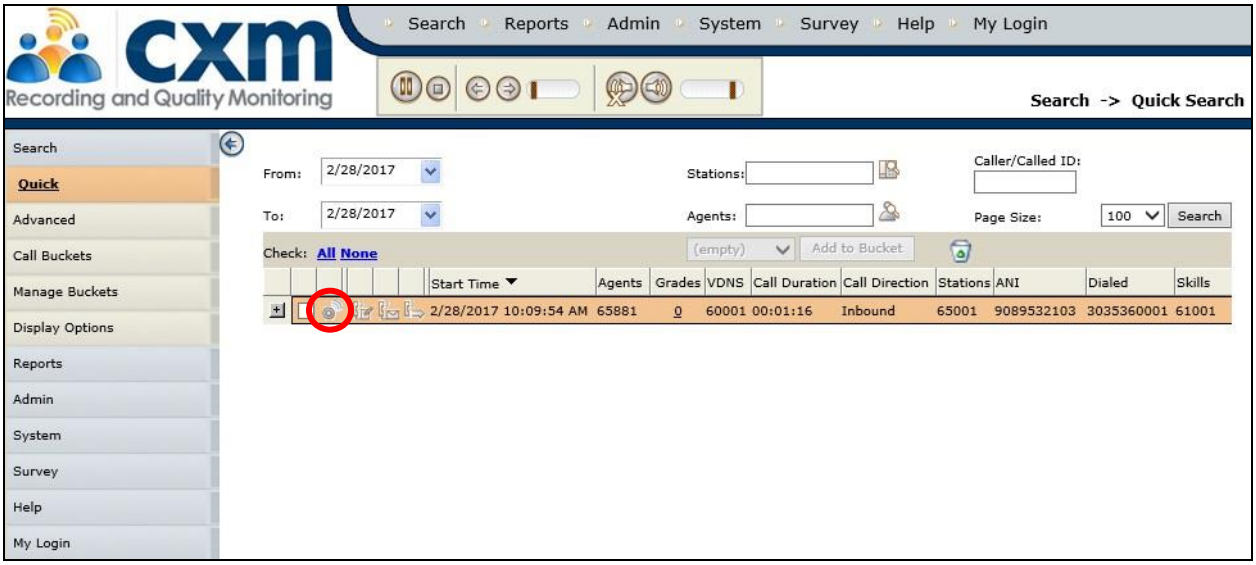
9.3. Verify Co-nexus CXM

Log an agent into the skill group to handle and complete an ACD call. Follow the procedures in **Section 8.1** to launch the web interface and log in using the appropriate credentials. The screen below is displayed. Click on **Search** to display a list of call recording entries for the current day.



The screen is updated as shown below. Verify that there is an entry reflecting the last call, with proper values in the relevant fields. Click on the associated **Listen to call** icon, and verify that the recording can be played back.



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10. Conclusions

These Application Notes describe the configuration steps required for CXM 5.2 to successfully interoperate with Avaya Aura® Communication Manager 7.0 and Avaya Aura® Application Enablement Services 7.0. All feature and serviceability test cases were completed with observations noted in **Section 2.2**.

11. Additional References

This section references the product documentation relevant to these Application Notes.

1. *Administering Avaya Aura® Communication Manager*, Release 7.0.1, Issue 2.1, August 2016, available at http://support.avaya.com.

2. *Administering and Maintaining Aura® Application Enablement Services*, Release 7.0.1, Issue 2, August 2016, available at http://support.avaya.com.

3. *CXM Recording and Quality Monitoring Administration Guide*, Release 5.0, available from Co-nexus Support.

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